

A nighttime cityscape with a network overlay of white lines and nodes connecting various points across the scene.

OneVizion

Vizion Platform[®] Administrator Training

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Agenda

- User Credential Management
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Agenda

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 - Tip of the Day
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 - Notifications of Platform Updates/Upgrades
- User Experience Management
 - System Parameters
 - Program Parameters
 - Announcements

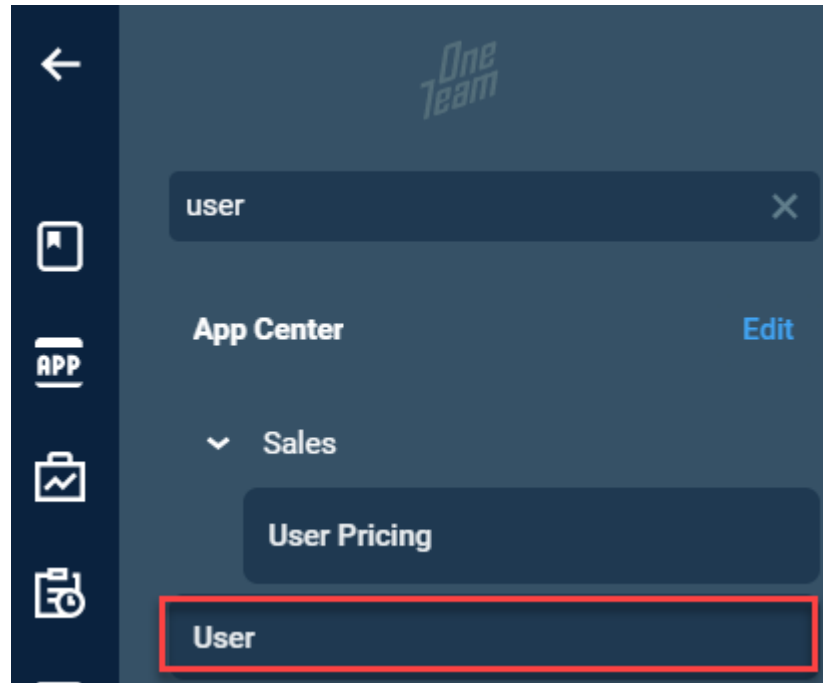
Agenda

- User Support
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- Imports and Exports
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- VizionHub (Previously Integration Hub)
- Weekly App Health Report
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User Credential Management


Administrators should use the Users Tracker® Browser page to maintain system Users which are individuals with Username/password access to OneVizion®.

Note: Do not use the System Users page to Administer Users.





To view the online documentation for Adding, Disabling and Reinstating a User please refer to the [User Browser](#) documentation.

Creating a New User

To add a User, click the Add Icon,  . This will open the Add Users Applet to the General Info Tab. When the tab is completed, click Apply and additional Tabs will appear.

Superuser - Indicates whether the user can create new Users, change User privileges, and login as another user. By default, User privileges are restricted unless the user is designated as a Superuser.

To Disable a User, Select the   Checkbox.

This will not remove the User from the system. It is not recommended to "Delete" Users.

To Reinstate a User simply uncheck the "Disabled" checkbox.

Add Users - US:General Info

US:User Name	<input type="text"/>	US:EMail	<input type="text"/>
US:Password	<input type="password"/>	US:Verify Password	<input type="password"/>
US:Disabled	<input type="checkbox"/>	US:Superuser	<input type="checkbox"/>
US:Created Date	<input type="text"/>	US:Disabled Date	<input type="text"/>
M:Market	<input type="text"/>	US:Enabled Date	<input type="text"/>
V:Vendor Name	<input type="text"/>		
US:User ID	<input type="text"/>		
US:First Name	<input type="text"/>	US:Last Name	<input type="text"/>
US:Full Name	<input type="text"/>		
US:Security Roles	<input type="text"/>		
US:Last Login	<input type="text"/>	US:Reset Password	<input type="checkbox"/>
US:User Notes	<input type="text"/>		
US:Internal or External User	<input type="text"/>	US:Sponsored By	<input type="text"/>
US:Title	<input type="text"/>		
US:Phone - Mobile	<input type="text"/>		
US:Phone - Office	<input type="text"/>		
US:Address	<input type="text"/>		
US:City	<input type="text"/>		
US:State	<input type="text"/>	US:Zip	<input type="text"/>
US:User Class	<input type="text"/>	US:Admin NC	<input type="checkbox"/>

User Import Template

Administrators may import users by using the User Import Template.

This template is in the Learning and Enablement tracker.

Complete the template and return to your OneVizion support administrator.

Must include the users email address and phone number.

External users must be sponsored by a company employee.

Learning & Enablement
 G:General Info ▼ G:All ▼

user imp X LE:Document Relations: ▼

LE:LE ID	LE:Learning & Enablement Class	LE:Learning Aid Name	LE:External Link	LE:Description	LE:Document
10023	Import Templates	User Import Template		New User Import Template. complete the template and return to your onevizion support administrator. Must include the users email address and phone number. External users must be sponsored by a company employee.	User Import Template Gene... xlsx 35.84 KB

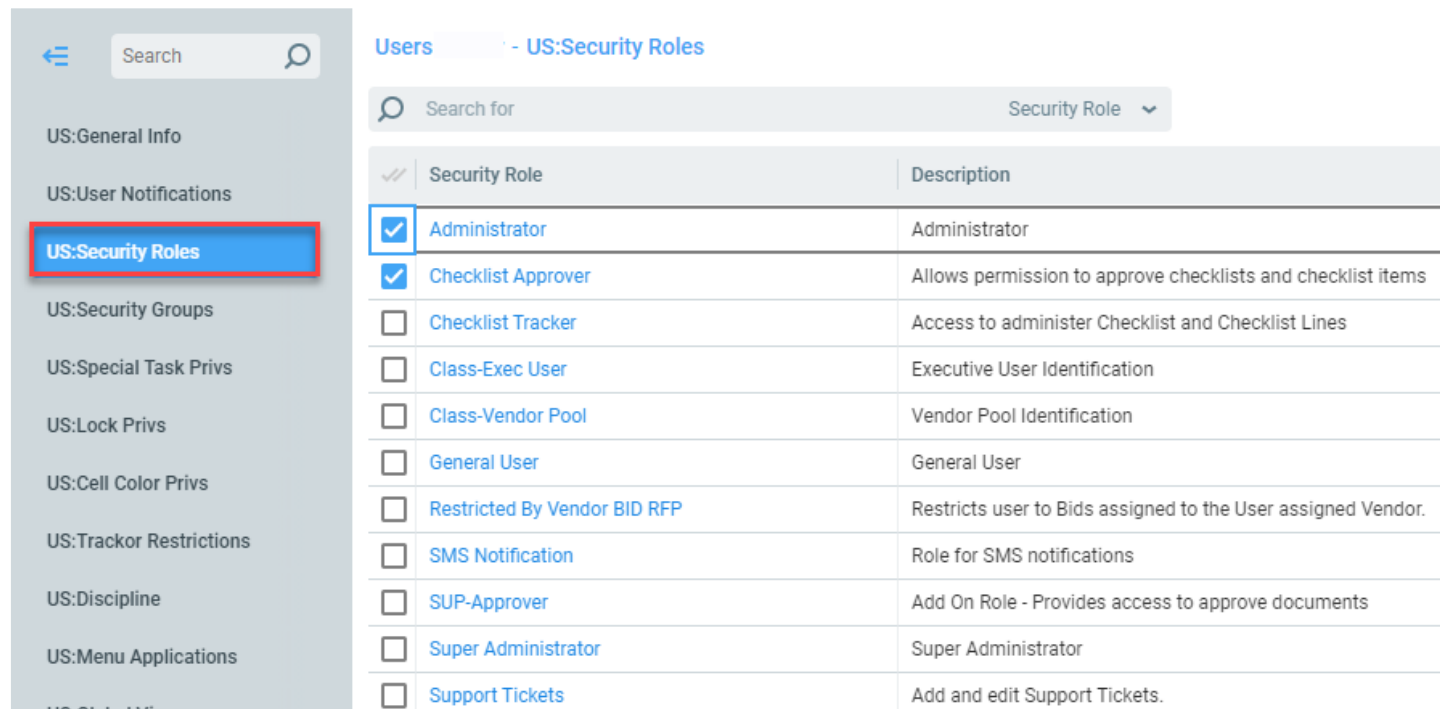
C	F	G	H	I	J	K
New User Import Template				Send completed template to " Support "@OneVizion.com		
E-Mail Address		User First Name	Last Name	Mobile Phone (1)	Internal / External	Department
joe.sample@email.com		JSam Joe	Sample	1-212-555-1212	Internal	Deployment

Security Roles

Security Roles are used to assign privileges to a user. Different Security Roles allow the administrator to determine a user's access to view and modify data in the OneVizion® system.

For example, administrators may choose to set up a Security Role for a group within the organization. The members of the group may require access to fields/tabs that most other users would not require.

To view the online documentation for Security Roles please refer to the [Security Roles](#) documentation.



The screenshot shows the 'US:Security Roles' configuration page. On the left, a sidebar menu lists various system settings, with 'US:Security Roles' highlighted in a red box. The main area is titled 'Users - US:Security Roles' and features a search bar and a dropdown menu set to 'Security Role'. Below this is a table listing various security roles with checkboxes for selection.

Security Role	Description
<input checked="" type="checkbox"/> Administrator	Administrator
<input checked="" type="checkbox"/> Checklist Approver	Allows permission to approve checklists and checklist items
<input type="checkbox"/> Checklist Tracker	Access to administer Checklist and Checklist Lines
<input type="checkbox"/> Class-Exec User	Executive User Identification
<input type="checkbox"/> Class-Vendor Pool	Vendor Pool Identification
<input type="checkbox"/> General User	General User
<input type="checkbox"/> Restricted By Vendor BID RFP	Restricts user to Bids assigned to the User assigned Vendor.
<input type="checkbox"/> SMS Notification	Role for SMS notifications
<input type="checkbox"/> SUP-Approver	Add On Role - Provides access to approve documents
<input type="checkbox"/> Super Administrator	Super Administrator
<input type="checkbox"/> Support Tickets	Add and edit Support Tickets.

Assigning Security Roles

The General Info Tab contains the general information about the Security Role such as the name and description as well as the default privileges and assignments. Privileges and assignments are granted whenever a new component is created.

An administrator would need access to every component as it is created.

A general user role (e.g., vendor/subcontractor) would not have full default privileges, instead, the administrator would grant to their role as needed. For example, all roles that have Applet Read will automatically be able to read any new applet.

Edit Security Role - General Info

General Info

Security Role * Administrator
Description Administrator

Default Privs

	Read	Edit	Add	Delete
Application Migration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Application Process Management	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Audit & Log	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Build Application	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Chat & Comment	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cell Color	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Configured Applet	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Configured Tab	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dashboard	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Data Ingestion	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Data View	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Design Application	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Documentation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Documents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Feature Visibility	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Integration Hub	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Localization	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Relation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
System Administration	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Tracker Type	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
User & Security	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
WP Task Field	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
WorkFlow Template	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Workflow Management	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Workplan Management	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Workplan Tasks	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Default Assignments

- Discipline
- Menu Application
- Global View
- Global Filter
- Global Portal
- Rule
- Import
- Report
- Global Notification
- Chat Notification
- Tracker Tours

Default Lock Privs

	Lock	Unlock
Lockable Field	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Lockable Relation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Assigning Security Groups

Of the 5 Security Privileges (Read, Add, Edit, Delete & None), the first 4 are additive and "None" is subtractive.

Assigning any of the first 4 to a Security Role gives a user with that security role those privileges on the relevant Tab, Trackor, etc.

However, the "None" subtractive privilege overrides the other privileges - if a security role has the "None" privilege, then all users assigned to that role will not be able to access or manipulate an object regardless of if they have privileges from another Security Role.

To view the online documentation for Security Groups please refer to [Security Groups](#) documentation.

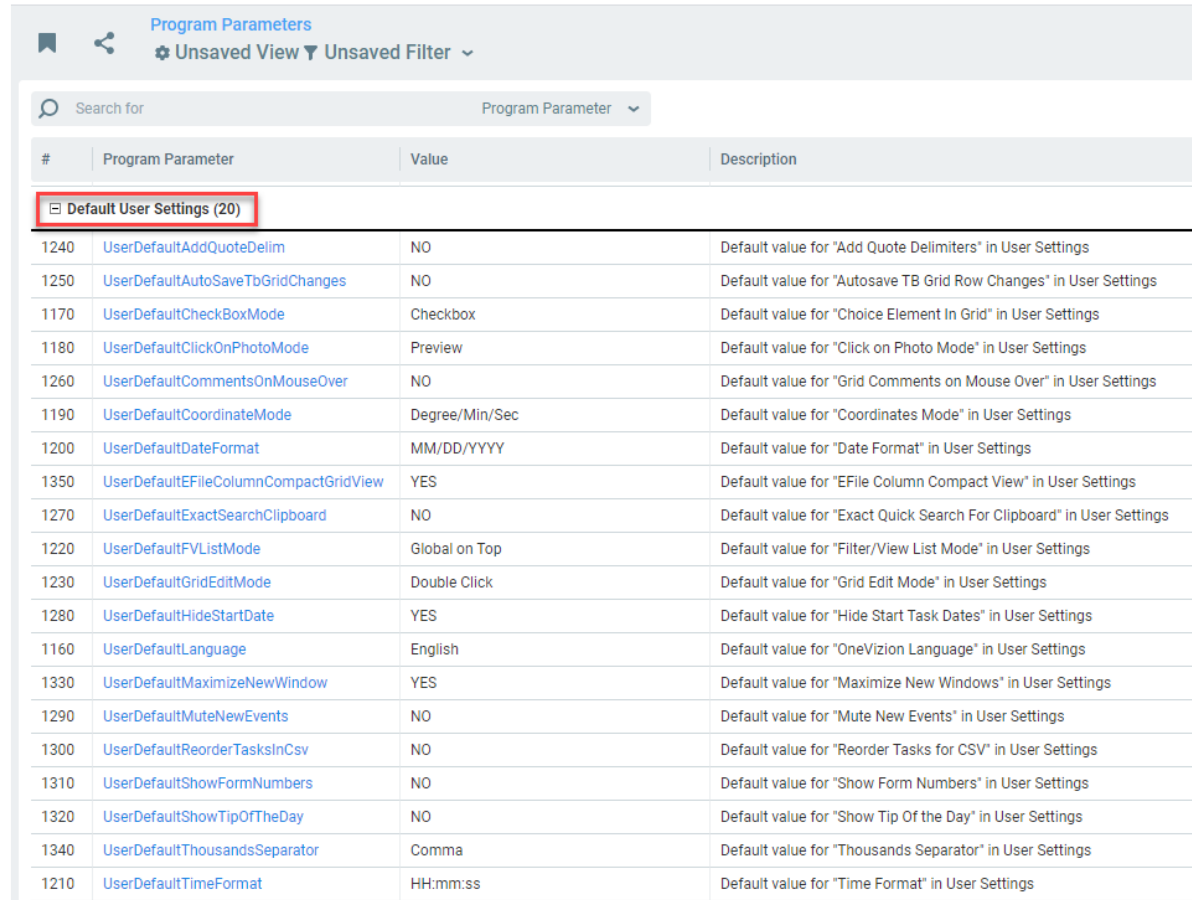
Edit Security Role - Security Groups ▼ Unsaved Filter

Search for Security Group ▼

Security Group	Type	Description	Privileges				
			Read ✓	Edit ✓	Add ✓	Delete ✓	None ✓
<input type="checkbox"/> ADMIN_COMPONENTS_PACKAGE	Application Migration	Administer "Components Packages" page	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> BPL_EXPORT	Application Migration	Export components to XML file	<input checked="" type="checkbox"/>				<input type="checkbox"/>
<input type="checkbox"/> BPL_IMPORT	Application Migration	Import components from XML files	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> ADMIN_AUTOMATION	Application Process Management	"Automation" Page	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> ADMIN_DB_PACKAGE	Application Process Management	Administer "DB Package" page	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Default User Settings

Administrators may manage the Program Parameters that define default user settings for new users.



The screenshot displays the 'Program Parameters' interface. At the top, there is a search bar with the text 'Search for' and a dropdown menu set to 'Program Parameter'. Below the search bar is a table with the following columns: '#', 'Program Parameter', 'Value', and 'Description'. A red box highlights the first row of the table, which is labeled 'Default User Settings (20)'. The table contains 20 rows of data, each representing a default user setting.

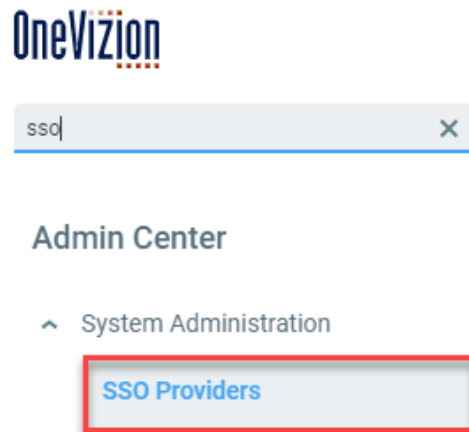
#	Program Parameter	Value	Description
1240	UserDefaultAddQuoteDelim	NO	Default value for "Add Quote Delimiters" in User Settings
1250	UserDefaultAutoSaveTbGridChanges	NO	Default value for "Autosave TB Grid Row Changes" in User Settings
1170	UserDefaultCheckBoxMode	Checkbox	Default value for "Choice Element In Grid" in User Settings
1180	UserDefaultClickOnPhotoMode	Preview	Default value for "Click on Photo Mode" in User Settings
1260	UserDefaultCommentsOnMouseOver	NO	Default value for "Grid Comments on Mouse Over" in User Settings
1190	UserDefaultCoordinateMode	Degree/Min/Sec	Default value for "Coordinates Mode" in User Settings
1200	UserDefaultDateFormat	MM/DD/YYYY	Default value for "Date Format" in User Settings
1350	UserDefaultEFileColumnCompactGridView	YES	Default value for "EFile Column Compact View" in User Settings
1270	UserDefaultExactSearchClipboard	NO	Default value for "Exact Quick Search For Clipboard" in User Settings
1220	UserDefaultFVListMode	Global on Top	Default value for "Filter/View List Mode" in User Settings
1230	UserDefaultGridEditMode	Double Click	Default value for "Grid Edit Mode" in User Settings
1280	UserDefaultHideStartDate	YES	Default value for "Hide Start Task Dates" in User Settings
1160	UserDefaultLanguage	English	Default value for "OneVizion Language" in User Settings
1330	UserDefaultMaximizeNewWindow	YES	Default value for "Maximize New Windows" in User Settings
1290	UserDefaultMuteNewEvents	NO	Default value for "Mute New Events" in User Settings
1300	UserDefaultReorderTasksInCsv	NO	Default value for "Reorder Tasks for CSV" in User Settings
1310	UserDefaultShowFormNumbers	NO	Default value for "Show Form Numbers" in User Settings
1320	UserDefaultShowTipOfTheDay	NO	Default value for "Show Tip Of the Day" in User Settings
1340	UserDefaultThousandsSeparator	Comma	Default value for "Thousands Separator" in User Settings
1210	UserDefaultTimeFormat	HH:mm:ss	Default value for "Time Format" in User Settings

Single Sign On (SSO)

OneVizion® supports web browser Single Sign-On utilizing Security Assertion Markup Language (SAML), OpenID and OAuth2.

SAML holds the dominant position in terms of industry acceptance for federated identity deployments. With this property, a user logs in with a single user ID and password combination to gain access to a connected system or systems without using different usernames or passwords, or in some configurations, seamlessly sign on at each system.

To view the online documentation for Adding, Disabling and Reinstating a User please refer to the [Single Sign On](#) documentation.



System Parameter to Allow SSO Login

Edit System Parameter - General

System Parameter	EnableSSOLogin
Value	NO
Description	Enable ability to authorize with help of SAML Identify Provider/OpenID Provider/OAuth2. Notes: when changed, all active SSO sessions won't be destroyed. Web server restart is required when parameter changed

Single Sign On (SSO) SAML Tab

← Search 🔍

General

SAML

Components Audit Log

Edit SSO Provider - SAML

SAML Provider Meta Source * HTTP(S) URL ▾

SAML Provider Meta URL * https://idp.ssocircle.com

SAML Provider Meta XML Data Setup

SAML Entity ID * https://idp.ssocircle.com ▾ Load Entities

?

OK Cancel Apply

SAML Provider Meta Source	Source for SAML Metadata. Available Options: HTTP (URL) or XML Data
SAML Provider Meta URL	It contains the URL of SAML Metadata when HTTP(S) URL option selected at SAML Provider Meta Source .
SAML Provider Meta XML Data	It contains XML text with SAML Metadata when XML Data option selected at SAML Provider Meta Source . You need to click the Setup button to open a window where you can paste this text into the textbox.
SAML Entity ID	Before you select it you need to click the Load entities button. The server will attempt to parse SAML Metadata which present as URL or entered text and give you a list of available SAML entities. This action is needed because XML can contain more than one Identity Providers. You should select only one of the list.
Load Entities	"Load Entities", which will populate metadata XML

Configure Mobile App Access

The mobile app is openly available on the Play Store, only users with existing security credentials will be able to make use of the app.

Users will need to be assigned to the WorkFlow via the Role Privs tab.

A user in the mobile app will not have access to any places within the system that they are not already granted.

The screenshot displays the 'WorkFlow Templates' interface. On the left, a table lists workflow templates. The 'Role Privs' tab is selected for the 'Advanced Checklist' template (ID 101243). The main area shows a table of roles and their privileges.

Role Name	Privileges					
	Read	Edit	Add	Delete	None	
Administrator	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Checklist Approver	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Checklist Tracker	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Class-Exec User	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Class-Vendor Pool	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
General User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Restricted By Vendor BID RFP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
SMS Notification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Multi Factor Authentication

To set up MFA for users the Admin will need to create a Notification via the Admin Notification page.

When the user logs into the platform an email will be sent with the following message:

“An authentication code has been sent. Please enter this authentication code to complete your login”

New Notification - General

Event Settings

Name *
MFA Code

Scope *
Global

Assigned To

Notification Type *
MFA Notification Code

Reply To

Also Send TO

Notif Service
Default

Enabled?
 Auto Activate for Subscribed Users?
 Html?
 Group into Threads

Email Configuration

You may include fields from the right side list box into Subject and Body of the message

Subject *
MFA code to login to the [DOMAIN_NAME]

Message Body *
Dear [USERNAME],
Here is the MFA code you need to login to the [DOMAIN_NAME]:
[MFA_CODE]
This message was generated because of a login attempt from a computer located at [IP].
The login attempt included your correct account name and password.
The MFA code is required to complete the login.

Attributes
Event-Standard Event Attributes

DATE
DOMAIN_NAME
IP
MFA_CODE
NOTIFICATION_TYPE
PROGRAM_NAME
USERNAME

Multi Factor Authentication

To set up MFA for users the Admin will need to assign the user to a Notification via the System Users page.

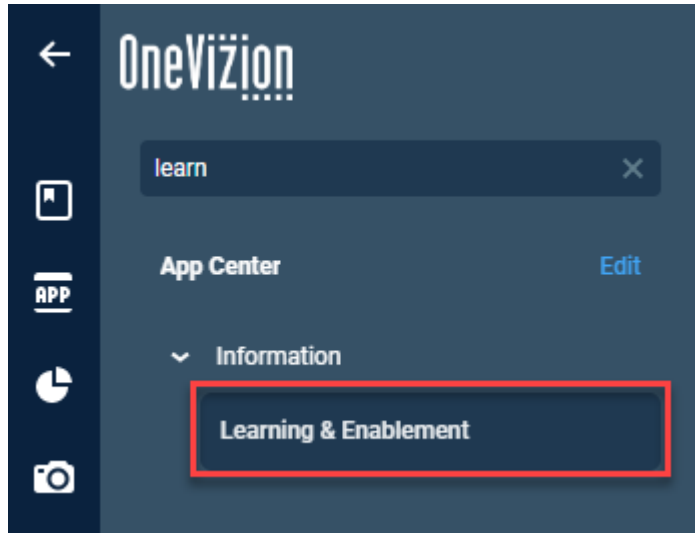
To view the online documentation for Multi Factor Authentication please refer to the [Multi Factor Authentication](#) documentation.

The screenshot displays the 'User ID - 100095707 - General Info' configuration page. On the left is a sidebar with navigation options: 'General Info' (highlighted in green), 'User Settings', 'User Notifications', 'Security Roles', and 'Security Groups'. The main content area contains the following fields:

- Owner's Tracker Type: User (dropdown)
- Owner's Tracker ID: [Redacted] (text input with edit icon)
- User Name *: [Redacted] (text input)
- Password *: [Redacted] (password input)
- MFA Type: Notification Message (dropdown, highlighted with a red box)
- Disabled: (checkbox)
- Email *: [Redacted] (text input)
- Verify Password *: [Redacted] (password input)
- Superuser?: (checkbox)

User Training within the OneVizion Platform

These topics may all be found in the Learning & Enablement Tracker Browser as PDFs which may also be downloaded and saved to a local file.



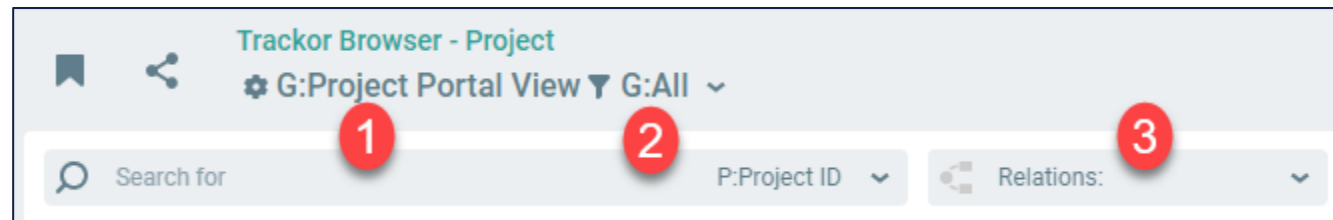
LE:LE ID	LE:Learning & Enablement Class	LE:Learning Aid Name	LE:External Link	LE:Description	LE:Document
10002	General OneVizion Training	Fundamentals	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Fundamentals%2020.18.pdf?api=v2		Fundamentals 20.17.1.pdf 3.11 MB
10003	General OneVizion Training	Admin View & Filter	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Admin%20View%20and%20Filter%20Sets%2020.17.pdf?api=v2		Admin View and Filter Sets 20.20.pdf 1.23 MB
10004	General OneVizion Training	Security Set & Configuration	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Security%20Setup%20and%20Configuration%2020.17.pdf?api=v2		Security Setup and Configuration 20.20.pdf 2.17 MB
10005	General OneVizion Training	DeBugging & Design Considerations	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Debugging%20and%20Design%20Considerations%2020.17.pdf?api=v2		Debugging and Design Considerations 20.20.pdf 961.23 KB
10006	General OneVizion Training	Parameters, Logs and Auditing	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Parameters,%20Logs,%20and%20Auditing%2020.17.pdf?api=v2		Parameters, Logs, and Auditing 20.20.pdf 3.54 MB
10007	General OneVizion Training	Data Interchange	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Data%20Interchange%2020.17.pdf?api=v2		Data Interchange 20.20.pdf 2.78 MB
10008	General OneVizion Training	User Management	file:///C:/Users/lisaf/Downloads/User%20Management%2020.20.pdf		User Management 20.20.pdf 1.84 MB
10009	General OneVizion Training	System Performance & DB Mtce	https://onevizion.atlassian.net/wiki/download/attachments/535494770/System%20Performance%20and%20DB%20Maintenance%2020.17.pdf?api=v2		System Performance and DB Maintenance 20.20.pdf 1006.7 KB
10010	General OneVizion Training	System Performance 2	https://onevizion.atlassian.net/wiki/download/attachments/535494770/System%20Performance%202%2020.17.pdf?api=v2		System Performance 2 20.20.pdf 3.53 MB
10011	General OneVizion Training	Package Functions	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Package%20Functions%2020.17.pdf?api=v2		Package Functions 20.20.pdf 974.19 KB
10012	General OneVizion Training	Basic System Architecture 1	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Basic%20System%20Architecture%201%2020.17.pdf?api=v2		Basic System Architecture 1 20.20.pdf 2.73 MB
10013	General OneVizion Training	Basic System Architecture 2	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Basic%20System%20Architecture%202%2020.17.pdf?api=v2		Basic System Architecture 2 20.20.pdf 2.71 MB
10014	General OneVizion Training	Building and Application	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Building%20an%20Application%201%2020.17.pdf?api=v2		Building an Application 1 20.20.pdf 1.87 MB
10015	General OneVizion Training	Building an Application 2	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Building%20an%20Application%202%20Workplans%2020.17.0.pdf?api=v2		Building an Application 2- Workplans 20.20.pdf 3 MB
10016	General OneVizion Training	Platform Configuration	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Platform%20Configuration%2020.17.pdf?api=v2		Platform Configuration 20.20.pdf 1.1 MB
10017	General OneVizion Training	Reports & Dashboards	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Reports%20and%20Dashboards%2020.17.pdf?api=v2		Reports and Dashboards 20.20.pdf 1.93 MB

Views, Filters and Relations

At the top of the Trackor Browser Grid is the following action bar:


1. View Options
2. Filters
3. Relations - Allows users to quickly navigate to the Trackor Browser page of a child or parent Trackor Type by selecting from the drop-down. Users can navigate one level up or down the Trackor Tree at a time.

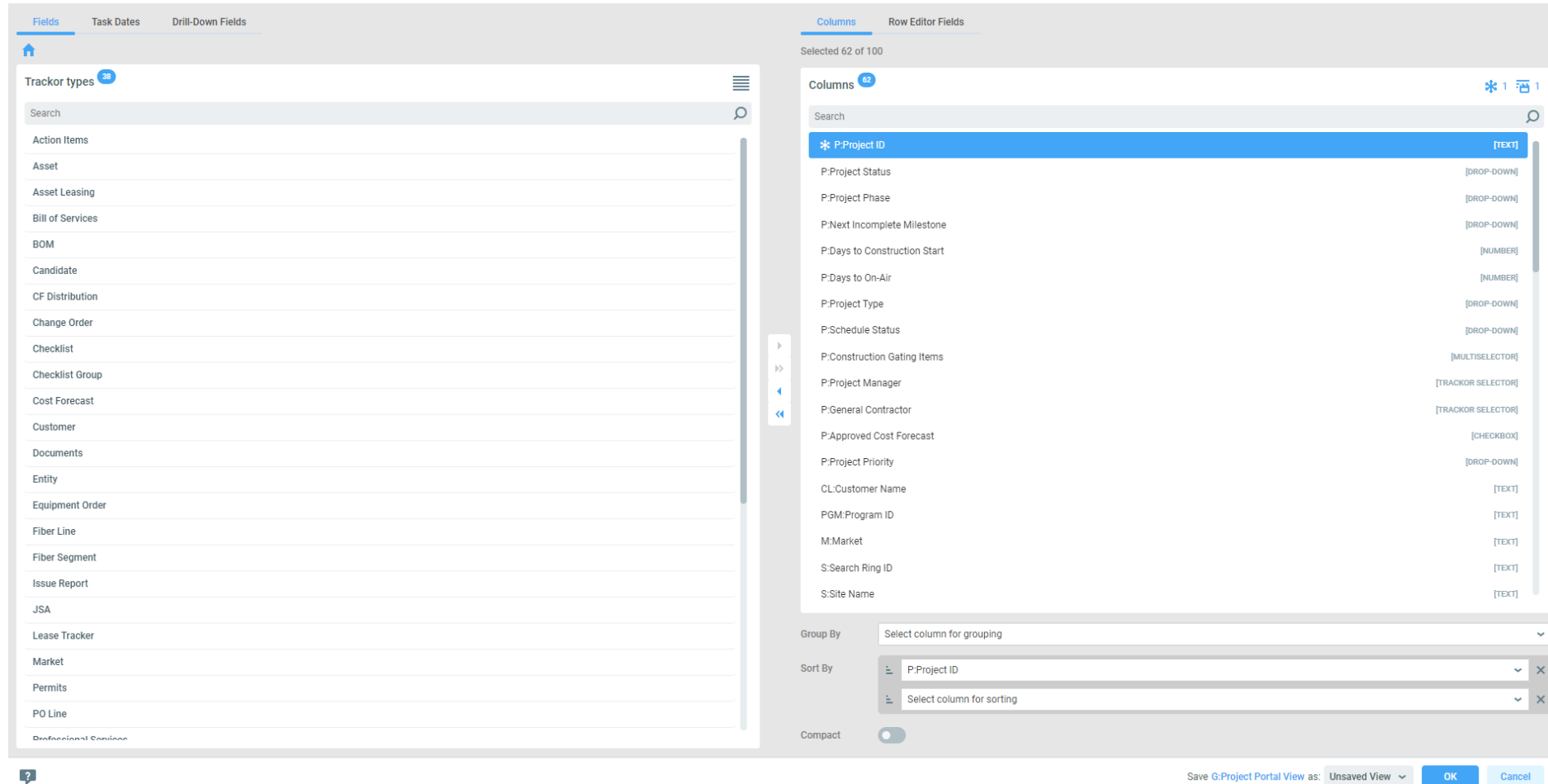
Note: Administrators may choose from the "Menu" to Hide Parents/Children Selector and Hide View/Filter controls.



Views

Views control the Fields a user will see for a given Tracker Type in the Tracker Browser Grid.

Views are accessed through the View Options Icon  located in the Header.



The screenshot displays the configuration interface for a Tracker Browser Grid. The interface is divided into two main panels: 'Fields' and 'Columns'.

Fields Panel (Left): This panel is titled 'Tracker types' and contains a search bar and a list of tracker types. The list includes: Action Items, Asset, Asset Leasing, Bill of Services, BOM, Candidate, CF Distribution, Change Order, Checklist, Checklist Group, Cost Forecast, Customer, Documents, Entity, Equipment Order, Fiber Line, Fiber Segment, Issue Report, JSA, Lease Tracker, Market, Permits, PO Line, and Professional Services. A gear icon in the top right corner indicates the View Options.

Columns Panel (Right): This panel is titled 'Columns' and shows a list of fields available for configuration. The fields are: P:Project ID (selected), P:Project Status, P:Project Phase, P:Next Incomplete Milestone, P:Days to Construction Start, P:Days to On-Air, P:Project Type, P:Schedule Status, P:Construction Gating Items, P:Project Manager, P:General Contractor, P:Approved Cost Forecast, P:Project Priority, CL:Customer Name, PGM:Program ID, M:Market, S:Search Ring ID, and S:Site Name. Each field has a data type indicator in the right column, such as [TEXT], [DROP-DOWN], [NUMBER], [MULTISELECTOR], [TRACKER SELECTOR], or [CHECKBOX].

Below the columns list, there are configuration options: 'Group By' (a dropdown menu), 'Sort By' (a dropdown menu with 'P:Project ID' selected), and a 'Compact' toggle switch. At the bottom right, there is a 'Save G:Project Portal View as: Unsaved View' button, along with 'OK' and 'Cancel' buttons.

Views

The house icon (1) will collapse all the fields into the respective Tracker Types that are related to the Project based on the Tracker Tree

Each level for selected Tracker Type will break down by Applet then Tab and then display the Fields for that Tab

The screenshot displays the 'Fields' view in a software application. At the top, there is a header 'Fields' with a blue underline. Below the header, there is a navigation bar with a house icon (1) and a tab labeled 'Tab: [All Fields]'. The main content area shows a list of fields with a search bar at the top. The list includes the following fields and their data types:

Field Name	Data Type
C:24/7 Emergency Access Instructions	[MEMO]
C:7X24 Access Available	[DROP-DOWN]
C:Accessibility Issues	[MEMO]
C:Active Candidate	[DROP-DOWN]
C:Active Projects	[DROP-DOWN]
C:Additional Time for Building Permit (mo)	[TEXT]
C:Address	[TEXT]
C:Address (G)	[TEXT]
C:Address Line	[MEMO]
C:Address Line (G)	[MEMO]

Views

Fields, Task Dates and Drill-Down Fields can be added to the View columns on the right (either by dragging or clicking the arrows in the middle)

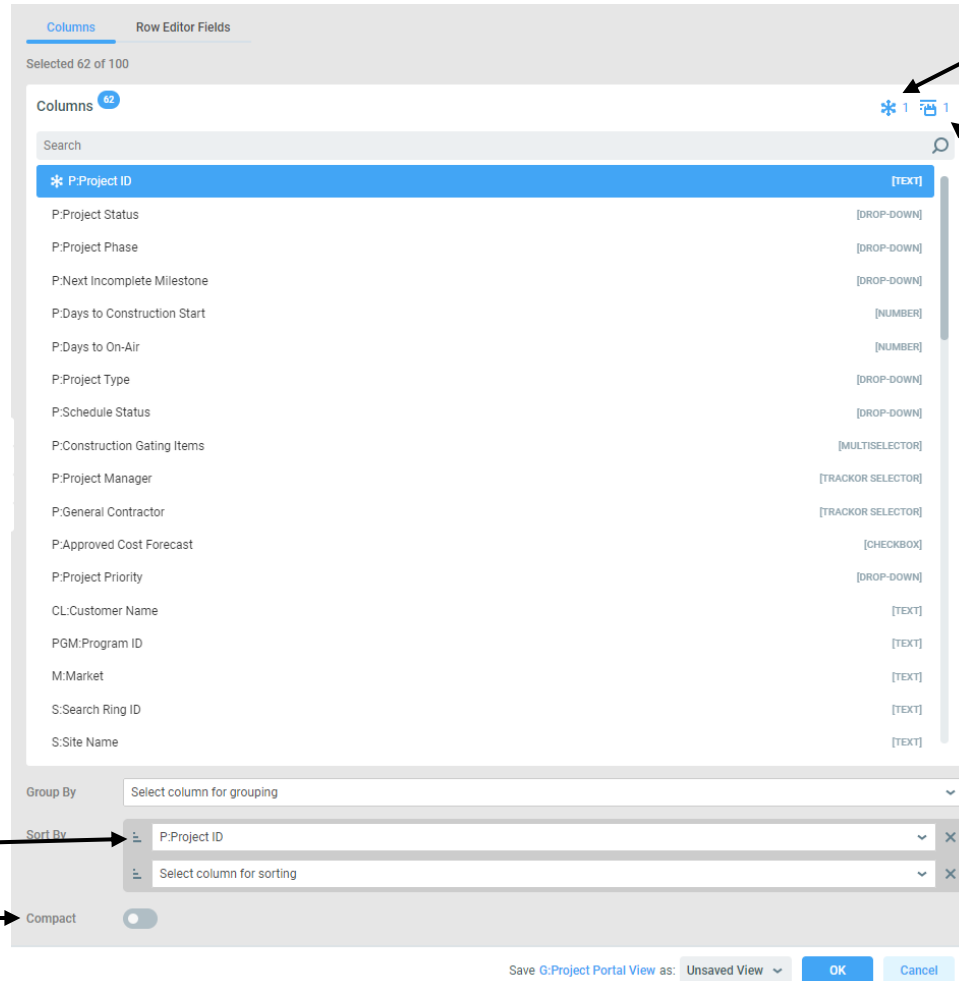
If Tasks or Drill-Down Fields are not configured for this Tracker Type, the button disappears.

If the list of fields is greater than 3000, then it will ask for the user to choose Tracker Type first.



Views

For more detailed information on Views please refer to the online [Views](#) documentation.



Number of frozen columns (1)

Highlight recently changed fields (1 Day)

Sort Ascending or Descending

Sort Columns

Compact View

Saved Unsaved View as an existing View

Views Assigning a Security Role

When a new global view is created, the system automatically assigns the security role based on the default assignments set up for each security role. Users who are assigned to the same security role will be able to access the global view.

However, the administrator can also assign additional security roles (in addition to the default role) to a global view directly from the application page.

For example, create a global view from the Trackor® Browser page, then assign a security role without having to leave the application page.

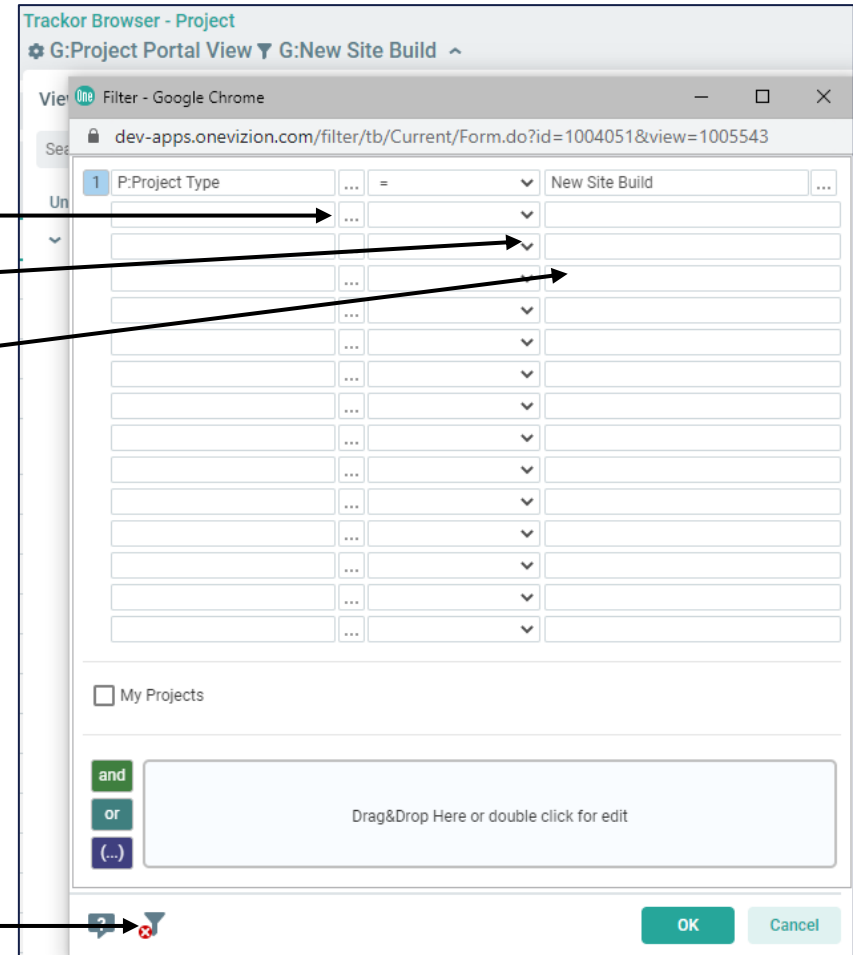
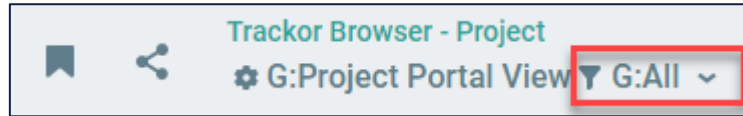
The screenshot shows the 'Project' page in the OneVizion application. The 'G:Project Portal View' is selected, and the 'Organize' button is highlighted. A modal window titled 'Form Organize - Google Chrome' is open, displaying a list of global views. The 'G:Project Portal Views' section is expanded, showing 'G:Project Portal View'. A red box highlights the 'Organize' button in the top navigation bar. Another red box highlights the 'More Options' (three dots) button in the modal window. The modal window displays a table titled 'Assign View/Filter to Security Roles - Assign View Options to Security Roles' with the following data:

	Security Role	Description
<input checked="" type="checkbox"/>	Administrator	Administrator - FULL ACCESS
<input checked="" type="checkbox"/>	Administrator Junior	Administrator Junior - FULL ACCESS AND NO DELETE PRIVS
<input type="checkbox"/>	Checklist Tracker - MOBILE ONLY	Access to administer Checklist and Checklist Lines
<input type="checkbox"/>	General - READ ONLY	General User with Read Only access

Filters

Filters are used to restrict the Trackors returned in the Tracker Browser Grid. Filters can be accessed by clicking the Filter Icon located on the Header.

Users may lookup fields in Filter Options. An example would be, typing 'status' and hitting enter in Filter fields, will bring up all fields (up to 100 fields) that contain 'status' in its name. If the search brings more than 100 fields, none of them will be shown. Users can use this approach to save time and clicks. Users can still click on the ellipsis and lookup the specific field.



Choose a field to filter by

Choose an operator

Choose a value to filter by

If a field is listed twice, it is "or" logic. All other fields are "and" logic.

Clear active Filter

Relations

Relations allow for quickly accessing related Trackors at the level immediately above or below the given Trackor Type

1 to Many: Easy to add parent fields into view without affecting record count.

Parent "Site"

Adding child fields into view will affect record count since there will be a row per child.

Children "Doc1", "Doc2", etc.

Many to Many: Adding parent or child fields into view will affect record count dramatically.

The screenshot displays the 'Edit Relation' configuration window in a web browser. On the left, a 'Tracker Tree' shows a hierarchy: Tracker Root > Region > Market > Search Ring. The 'Search Ring' node is highlighted. The main window is titled 'Edit Relation - General' and shows the following configuration:

- Tracker Root --> Market --> Search Ring
- Relation Type ID: 100006687
- Tracker *: Search Ring
- Cardinality *: 1 to many
- Unique By: Tracker Root
- Color Code: (empty)
- Child Requires Parent
- Lockable
- On Parent Delete Cascade
- Show All Records in Tracker Container

Buttons for 'OK', 'Cancel', and 'Apply' are at the bottom right.

Many to many cardinality complicate any future relations in which this Tracker Type will be involved. Only select this if you have detailed knowledge of entity relationships in databases.

Row Editor

The Row Editor allows users to quickly modify records by entering data into Fields. Eligible fields are specified by the current View.

Users can use the Row Editor by highlighting the row in the application grid that users want to start editing and clicking the [Row Editor](#) button.

◀ ▶ **Row Editor**

M:Market	Atlanta	...	S:Master Site ID	<input type="text"/>
S:Search Ring ID	ATL0001	...	S:Alternate Search Ring ID	<input type="text"/>
S:Site Name	Johnston		S:Status	Build
S:On-Air Date	<input type="text"/>		S:Search Ring Type	Macro Site
S:Technologies	<input type="text"/>	...		
S:Search Ring Notes	<input type="text"/>			

Logging Into OneVizion

The Supported Browsers are:

Firefox

Google Chrome

Microsoft Edge

Please use one of the following browsers



Firefox

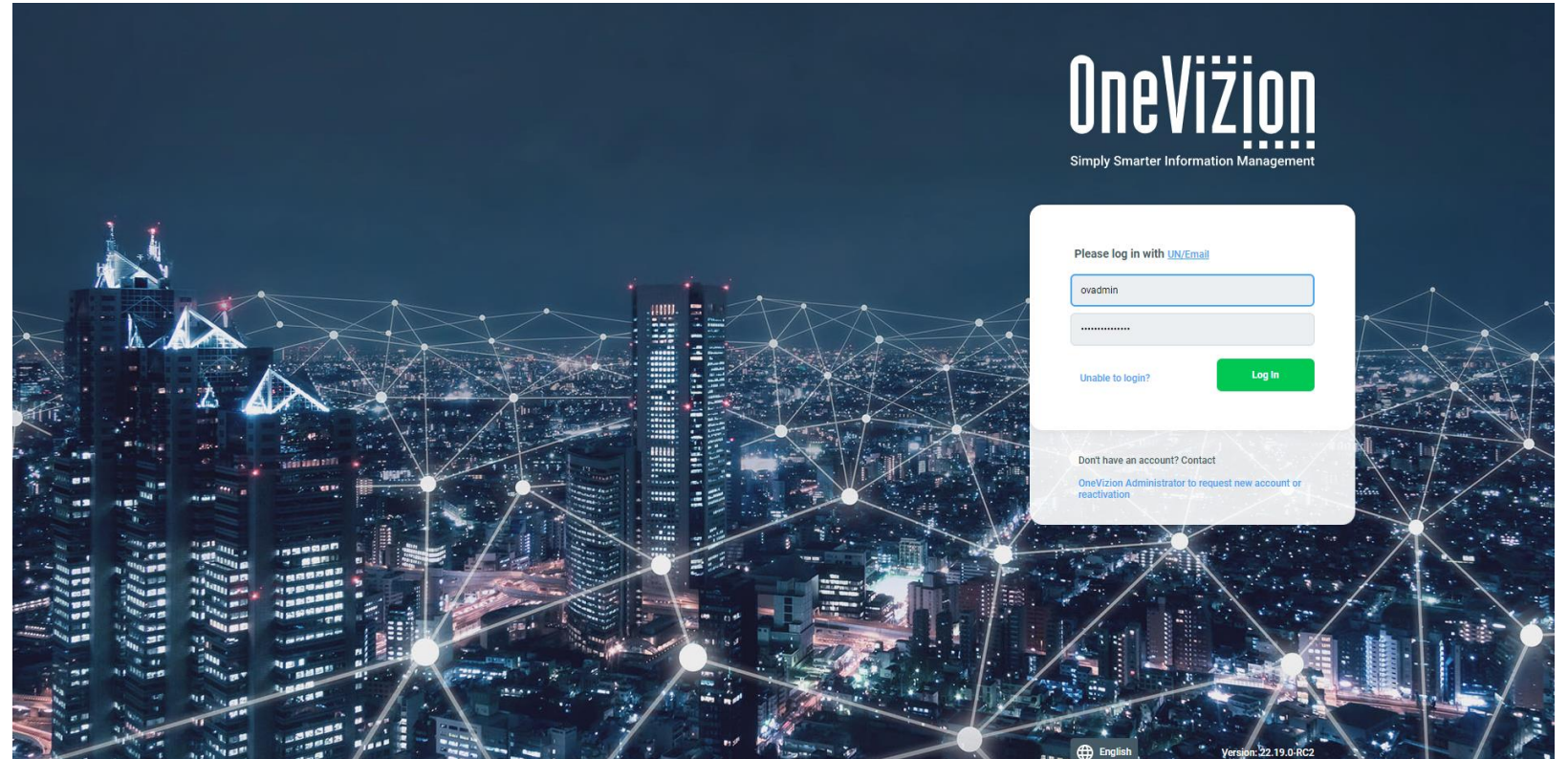


Google Chrome



EDGE

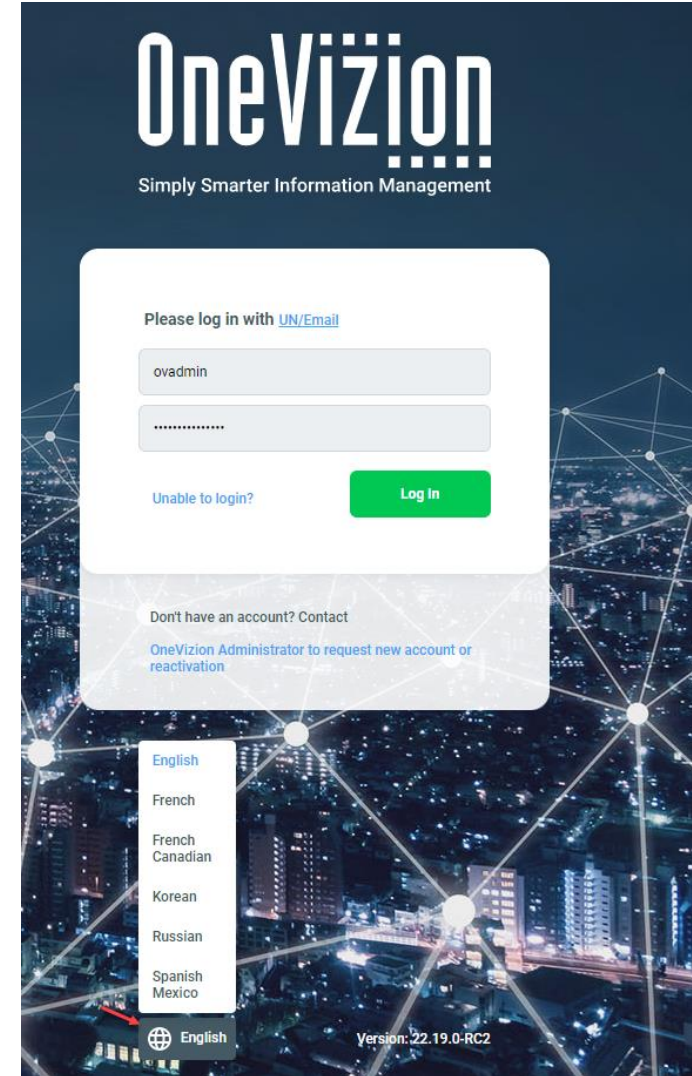
In order to use OneVizion, users must be set up with a username and password by their system administrator. To log in to the system, enter the username and password assigned by the administrator into their respective text boxes and click the "Log In" button.



Language Choice

The Login Page provides an option for the user to select the Language option (listed options will be in 'Localization->Languages') for the Login page. User's selection will be stored in browser cookies. Subsequently, the Login page will be set to the option stored in the cookie. If there is no 'LangID' in the browser cookie, then the value stored in System Parameter "DefaultLoginPageLanguage" will be used.

After logging in, the language selection in the Login Page will be saved to 'User Settings->OneVizion Language'. Any changes made to 'User Settings->OneVizion Language' will also get saved to the browser cookie.



Changing the Welcome Page

Update the Welcome page:

1. Navigate to Program Labels
2. Search for -7934 Label ID or 'welcome' under the English field
3. Once open, click and drag the bottom left corner to expand the memo field
4. Update the text or copy & paste a new label block, click OK when complete

Open the website in a new browser tab to confirm your changes display correctly

OneVizion

Search

- Build Applications
- Integration Hub
- Application Process Management
- Application Migration
- Workplan Application

Admin Center

- System Administration
- Localization
 - System Images
 - Admin Error Translation
- Labels
 - Program Labels**

Program Labels

Unsaved View Unsaved Filter

-7934

Edit Label - General

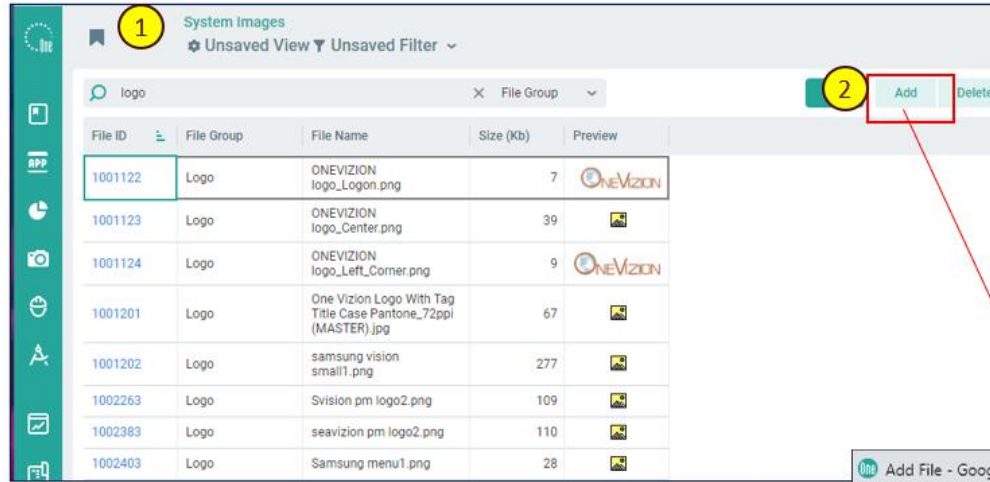
General

Components Audit Log

English

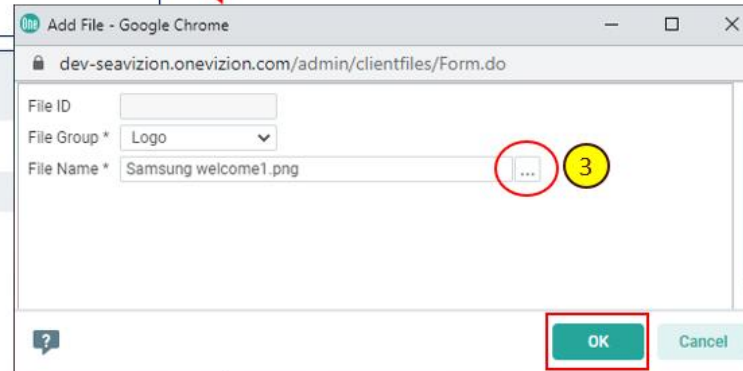
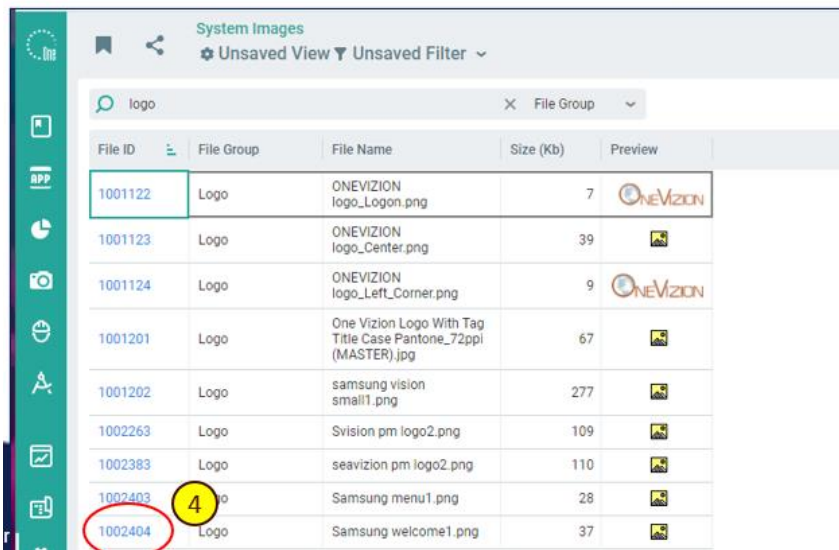
[p] [hr][p][p] [/p][p]
[img]admin/clientfiles/RestrictedClientFileGetBlobFromDb.do?id=1002263[/img][p][p-center][p][p-center][p][p][p] [/p][p-center][hr]
[p][p-center] [/p][p-center]WELCOME TO THE ONEVIZION APPLICATION
PLATFORM[/p]---[/p][p-center]OneVizion CONFIDENTIAL --- © OneVizion,
Inc. [/p][p-center]The information contained in OneVizion is confidential
and/or proprietary information to OneVizion and it's affiliated companies
that shall not be used, disclosed, or reproduced in any format by any non-
OneVizion party without OneVizion's prior written permission. [/p]
[p-center]All rights reserved. [/p]

Changing the Welcome Page



Adding a Logo image to OneVizion

1. Navigate to System Images
2. Click Add; select Logo in File Group
3. Click the ellipsis, locate the logo image, click OK
4. Copy the File ID value (1002404), this is needed for the welcome page label under Program Labels



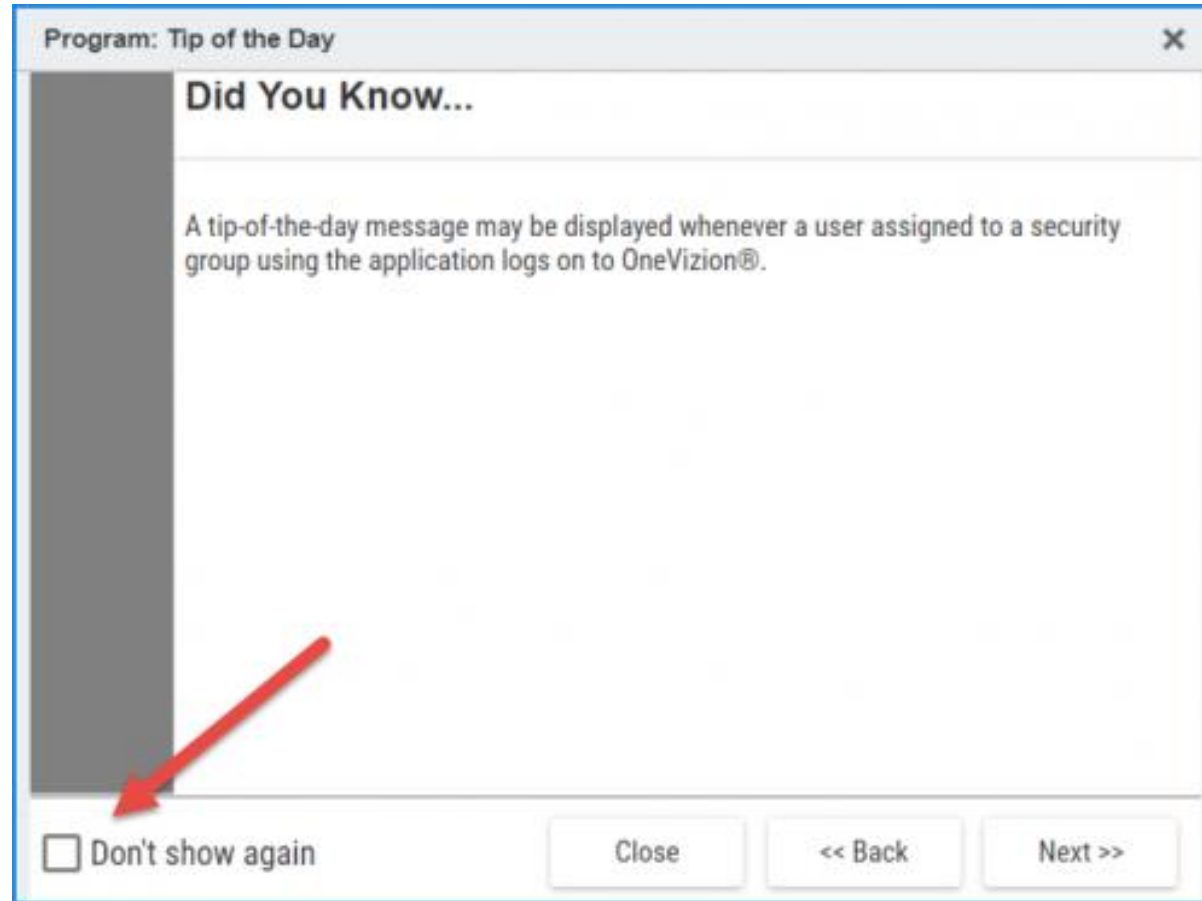
Tip of the Day

OneVizion supports a "Tip of the Day" message that can be displayed for a given to a user upon login.

Users may check "Don't show again" at the Tip Of The Day window and Tip Of The Day window will no longer display.

To enable "Tip Of The Day" users can go to "User settings" and select checkbox "Show Tip Of the Day".

Tip of the Day messages can be assigned using the System Label application. The Label ID's for "Tip of the Day" are 8001 through 8031, ie. 8001 = 1st day of the month and 8031 = 31st day of the month



Upcoming Platform Updates/Upgrades

Users listed as contacts for the Account will be notified via email when new Versions are being released into DEV/UAT and PROD environments.

The OneVizion CSM will ensure that the contact has been added to the Account/Contact and that the 'Send Release Notes' check box is checked.

UAT/DEV releases are upgraded 1 week prior to the PROD release in order to allow the Administrator to 'test' the upcoming PROD release.

Contacts @onevizion.com - Con:General Info

Con:User Name	<input type="text"/>	Con:Email	<input type="text"/>
Con:Password	<input type="password"/>	Con:Verify Password	<input type="text"/>
Con:Phone Number	<input type="text"/>	Con:Superuser	<input type="checkbox"/>
Con:Disabled	<input type="checkbox"/>		
ACCNT:Account Name	<input type="text" value="OneVizion, Inc."/>	Con:Contact Source	<input type="text" value="Offline Sources"/>
Con:Contact Status	<input type="text" value="Active"/>		
Con:Contact Email *	<input type="text"/>	Con:Salutation	<input type="text"/>
Con:First Name	<input type="text"/>	Con:Last Name	<input type="text"/>
Con:Suffix	<input type="text"/>	Con:Full Name	<input type="text"/>
Con:Title	<input type="text"/>	Con:Business Card Image	<input type="text"/>
Con:Reports To	<input type="text"/>		
Con:No longer with Company	<input type="checkbox"/>	Con:Send Release Updates	<input checked="" type="checkbox"/>

User Communication


Planned Outages

Any scheduled outages caused by hardware, software or platform updates will be handled by CSM or OneVizion DevOPS in email

Release Updates

Updates on upcoming releases (OneVizion Release - Major Features Update), known issues (in releases, hot patch updates) will be sent by email to list of registered Contacts by OneVizion Documentation Specialist

OneVizion: Update on Maintenance Window [UAT] : [REDACTED]

 no-reply@onevizion.com
To [REDACTED]

Hello [REDACTED]

We are notifying you of an upcoming maintenance window for [REDACTED] which is a UAT environment.

Users will not be able to access the system for **30 minutes** between **04/19/2021 00:00 Eastern and 04/19/2021 04:00 Eastern**

Maintenance Type: **ESR Release**

ESR 2021.01 upgrade - UAT only (not DEV)

[Maintenance Request](#)

Email originated from <https://trackor.onevizion.com>

Hello,
This is to notify you of some new capabilities in the upcoming version. Customers on the Current Release Cycle will get this version deployed to PROD this coming Monday. Customers on the Enterprise Release Cycle (ESR version) will get the new features released when the ESR version is deployed to their environments but will get the ESR – Patch Release Cycle version in their environments on Monday. Please refer to the version details below.

Product	ESR Version	Release Type	Version	UAT/DEV Release	PROD Release
OneVizion	ESR 2022.03	Current Release Cycle	22.19.0	9/26/2022	10/3/2022
OneVizion	ESR 2022.03	ESR- Patch Release Cycle	22.16.2	9/26/2022	10/3/2022
FieldVizion		iOS	22.12.0	9/26/2022	10/3/2022

Enterprise Support Releases (ESR)

ESR's are release quarterly. These releases include New features and Improvements.

Just like other releases these are Automatically Deployed

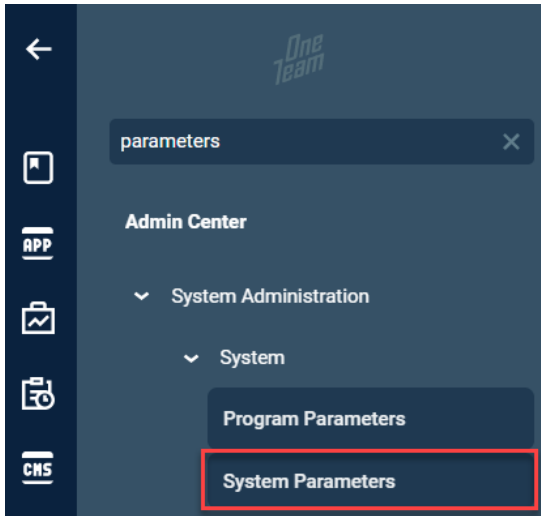
Versions ⚙️ G:Release Info ⌵ G:2022 Releases ⌵

🔍 YES ✕ Ver:Enterprise Support Release ⌵

Ver:ESR 📄 ¹	Ver:Version 📄 ³	Ver:UAT Release	Ver:Prod Release 📄 ²	Ver:Enterprise Support Release	Ver:Status	Ver:Release Gate	Ver:Release Notes Documentation
	21.24.8 (OneVizion)		08/15/2022	✓	Released		
	22.6.9 (OneVizion)	08/15/2022	08/22/2022	✓	Deployed		https://onevizion.atlassian.net/wiki/spaces/ReleaseNotes/pages/2449113089/Release+Notes+ESR+2022.01#Version-22.6.9
	22.16.2 (OneVizion)	09/26/2022	10/03/2022	✓	Deployed		https://onevizion.atlassian.net/wiki/spaces/ReleaseNotes/pages/2621308929/Release+Notes+ESR+2022.03#Version-22.16.2

System Parameters

System Parameters are configurations that span the whole system.



System Parameters

Unsaved View Unsaved Filter

Search for System Parameter

#	System Parameter	Value	Description
Date/Time (1)			
192	PrimaryTimezone	US/Eastern	Primary time zone. Current date/time of this zone will be returned with current_date Oracle's function. Leave blank if you want to use Oracle server time zone (returned with sysdate)
Efile (5)			
52	FileSizeColWidth	70	if configured field is "EFile", then three columns will be shown in the grid: File Name, File Size(Kb), Thumbnail. "File Size" column has the same width on all pages.
282	GenThumbsForDocuments	NO	When enabled we will generate thumbnails for PDF and Excel files
196	S3Bucket	trackor.onevizion.com	AWS S3 Bucket Name
25	ThumbnailHeight	375	Maximum image thumbnail height in the grid
24	ThumbnailWidth	300	Maximum image thumbnail width in the grid
General (15)			
17	AdminEmail	support@onevizion.com	Email address of OneVizion Administrator
21	AppServer		URL of Web Site
240	ArchiveOldExportsAfter	14	Archive Grid Exports older than X days. The default is 14 days
410	CurrentTheme	Dark Menu	Currently active Web Site theme.
65	DefaultImportNameTemplate	:p_tracker_type Default Data Import	Template name of default data import, :p_tracker_type will be replaced with tracker type name

To view the online documentation for System Parameters please refer to the [System Parameter](#) documentation.

System Parameters (examples)

Examples of System Parameters:

`PrimaryTimeZone` - Primary time zone. Current date/time of this zone will be returned with current date Oracle's function. Leave blank if you want to use Oracle server time zone (returned with `sysdate`)

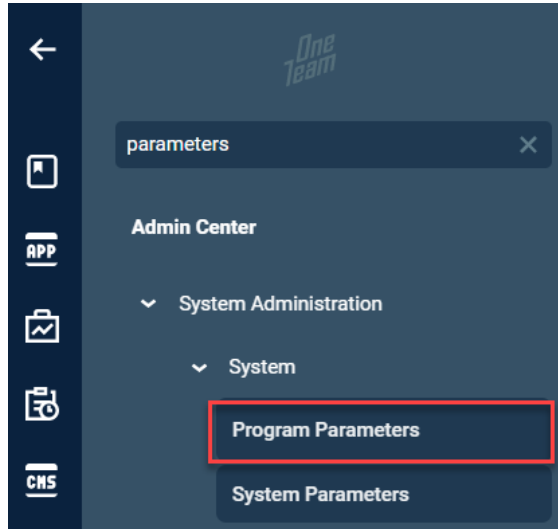
`NotifMaxAttachmentSize` - Maximum attachment size for notification in bytes. If set, exception will be thrown when system will try to create notification with larger attachment size. 0 means no limits.

`PasswordRecoveryTokenExpirationPeriod`- Password recovery token expiration period (hours).

`MaxGridStatsRows`- Grid Stats availability limit - when grid exceeds the number of rows set here, Grid Stats will not be available. A message will be displayed to the users.

Program Parameters

Program Parameters are configurations that are system-wide.



To view the online documentation for Program Parameters please refer to the [Program Parameter](#) documentation.

The image shows a screenshot of the 'Program Parameters' configuration page. The page title is 'Program Parameters' and it includes 'Unsaved View' and 'Unsaved Filter' options. A search bar is present with the text 'Search for #'. Below the search bar is a table with the following columns: '#', 'Program Parameter', 'Value', and 'Description'. The table is grouped into two sections: 'API (1)' and 'Date/Time (15)'. The 'API (1)' section contains one row with the parameter 'AllowedOrigins' and a value of an empty string. The 'Date/Time (15)' section contains 15 rows, each with a parameter name, a numerical value, and a description.

#	Program Parameter	Value	Description
API (1)			
920	AllowedOrigins		Allowed CORS origins (Origin header), separated by comma. Empty value (default) - restrict any cross origin access, "*" - allow access from any origin
Date/Time (15)			
10	CalendarMaxYear	2040	Max Year in popup calendar.
20	CalendarMinYear	1990	Min Year in popup calendar.
30	DateFormat	MM/DD/YYYY	Default Date Format
40	DaysCommentNew	1	Numbers of days (1..N) from Comment creation date when we treat it as New. 0 - means the feature is turned Off
50	DaysFilterNew	3	Numbers of days (1..N) from Global Filter creation date when we treat it as New. 0 - means the feature is turned Off
60	DaysTabNew	3	Numbers of days (1..N) from Config Tab creation date when we treat it as New. 0 - means the feature is turned Off
70	DaysTrackerNew	5	Numbers of days (1..N) from Tracker creation date when we treat it as New. 0 - means the feature is turned Off

Program Parameters (examples)

Examples of "max" Program Parameters:

DefaultGridMaxRows - Default Max number of grid rows for OneVizion pages.

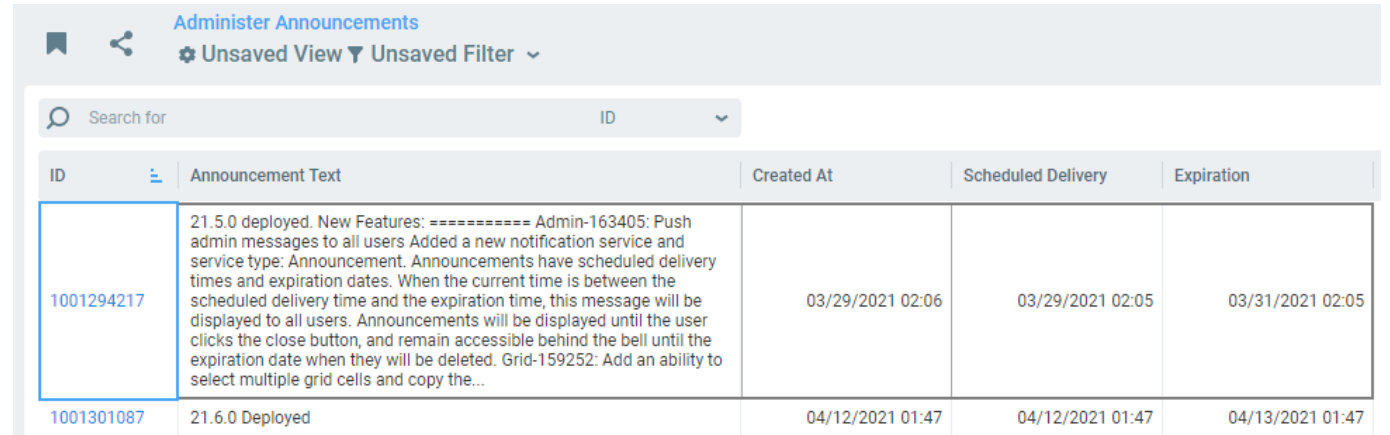
CalendarMaxYear - Max Year for popup calendar and date fields

MaxDownloadFilesCnt- How many files we allow users to download at once.

MaxExportGridCells- Max allowed number of grid cells for csv/excel export. 0 - No limit.

Announcements

Announcements have scheduled delivery times and expiration dates. When the current time is between the scheduled delivery time and the expiration time, this message will be displayed to all users. Announcements will be displayed until the user clicks the close button and remain accessible behind the bell until the expiration date when they will be deleted.



The screenshot shows the 'Administer Announcements' interface. At the top, there are icons for a bell and a share symbol, followed by the title 'Administer Announcements' and a status 'Unsaved View' with a dropdown arrow. Below this is a search bar with the text 'Search for' and a dropdown menu set to 'ID'. The main content is a table with the following columns: ID, Announcement Text, Created At, Scheduled Delivery, and Expiration.

ID	Announcement Text	Created At	Scheduled Delivery	Expiration
1001294217	21.5.0 deployed. New Features: ===== Admin-163405: Push admin messages to all users Added a new notification service and service type: Announcement. Announcements have scheduled delivery times and expiration dates. When the current time is between the scheduled delivery time and the expiration time, this message will be displayed to all users. Announcements will be displayed until the user clicks the close button, and remain accessible behind the bell until the expiration date when they will be deleted. Grid-159252: Add an ability to select multiple grid cells and copy the...	03/29/2021 02:06	03/29/2021 02:05	03/31/2021 02:05
1001301087	21.6.0 Deployed	04/12/2021 01:47	04/12/2021 01:47	04/13/2021 01:47

Administrators/Users will need the following Security Group to READ Announcements.

Security Group	Type	Description	Privileges			
			Read	Edit	Add	Delete
ADMIN_ANNOUNCEMENTS	System Administration	Administer Announcements	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Announcements

Administrators can push a message to all users - users who are already logged in should be able to see the message and other users should be able to see the message when they log in.

The message must have "Expiration Date", after this date it will not appear for users who did see the announcement during that time.

However, the announcement will still be available under the notification bell.






ID	1001294217	Created At	03/29/2021 02:06
Scheduled Delivery *	<input type="text" value="03/29/2021 02:05"/>		...
Expiration *	<input type="text" value="03/31/2021 02:05"/>		...
Announcement Text *	<div style="border: 1px solid #ccc; padding: 5px;"><p>21.5.0 deployed.</p><p>New Features: =====</p><p>Admin-163405: Push admin messages to all users Added a new notification service and service type: Announcement. Announcements have scheduled delivery times and expiration dates. When the current time is between the scheduled delivery time and the expiration time, this message will be displayed to all users. Announcements will be displayed</p></div>		

Support Tickets

User Support/Support Tickets topics may all be found in the Learning & Enablement Tracker Browser in the Support Tickets PDF which may also be downloaded and saved to a local file.

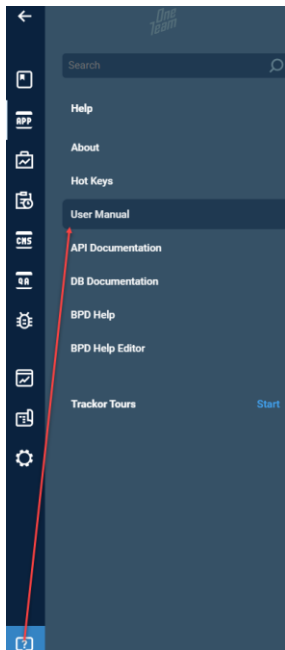
Learning & Enablement
G:General Info G:All

Search for LE:LE ID Relations:

LE:LE ID	LE:Learning & Enablement Class	LE:Learning Aid Name	LE:External Link	LE:Description	LE:Document	LE:Last Updated
10017	General OneVizion Training	Reports & Dashboards	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Reports%20and%20Dashboards%2020.17.pdf?api=v2		 Reports and Dashboards 20.17.pdf 1.9 MB	10/02/2020
10033	System Artifacts	Samsung Workplan Master		This is the Master template we will use to maintain the mapping between OneVizion Workplan Tasks and SPMS Activities/Tasks and Task Tickets.	 SS workplan mapping master Sept2... 23.56 KB	09/22/2020
10004	General OneVizion Training	Security Set & Configuration	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Security%20Setup%20and%20Configuration%2020.17.pdf?api=v2		 Security Setup and Configuration 20... 2.15 MB	10/02/2020
10044	General OneVizion Training	Support Tickets Training for Samsung Tier 1 Support			 Support Ticket Tracker Training - 20... 2.21 MB	
10009	General OneVizion Training	System Performance & DB Mtce	https://onevizion.atlassian.net/wiki/download/attachments/535494770/System%20Performance%20and%20DB%20Maintenance%2020.17.pdf?api=v2		 System Performance and DB Mainte... 1003.91 KB	10/02/2020

Online Documentation

The OneVizion online documentation can be found by using the 'Help' feature within the application or by using the URL wiki.onevizion.com



Documentation Pages

Vizion Platform 23.0

Vizion Platform ESR

FieldVizion

App Center Documents

The App Center allows administrators to display applications specific to your company's needs. VizionPackages which include Project Management are also located in the App Center.

[View more](#)

Presentation & Info Center Documents

The Presentation & Info Center provides deep administrative access to the Tracker® database including data, documents, workplans, and workflows. The extraction, reporting, ingestion, and management of information is all managed within the Info Center.

[View more](#)

Design & Dev Center Documents

The Design & Dev Center allows administrators and developers to design and build applications inside the Vizion Platform.

[View more](#)

Admin Center Documents

The Admin Center allows administrators to securely monitor and maintain the applications within the Vizion Platform.

[View more](#)

Training Decks

The online documentation also include Training Decks sets. These may be downloaded and saved for Admins/Users to share.

OneVizion Training Decks



Created by Lisa Foster

Last updated: May 20, 2021 • 1 min read • 👁 24 people viewed

This page contains PDF Tutorials for beginning your experience using OneVizion. These may be downloaded and saved for Admins/Users to share. For more detailed information on each subject please refer to the online documentation.

Click here for tutorials with information related to the [Legacy GUI](#).

> App Center Training Decks

> Info Center Training Decks

> Admin Center Training Decks

> Dev Center Training Decks

Use the arrow to expand the set of training decks

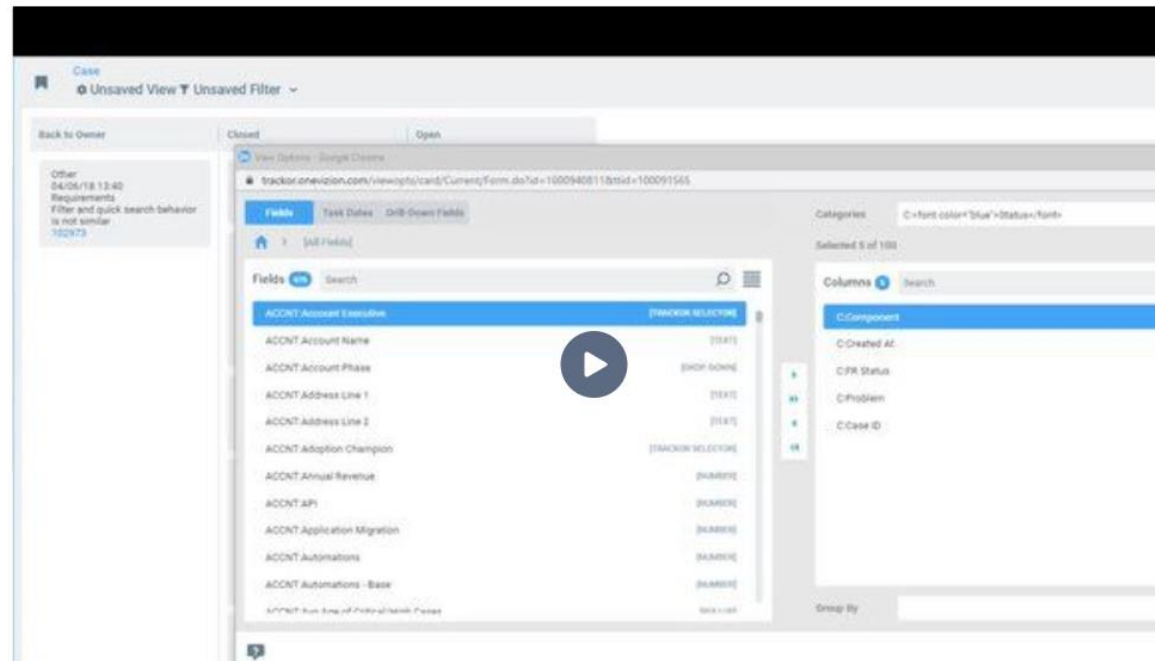
How to Videos

New Feature videos may be viewed in the New Feature and Improvement online documentation, These may be downloaded and saved for Admins/Users to share.

New Features 20.17

Grid-154619 CardView – Read Mode

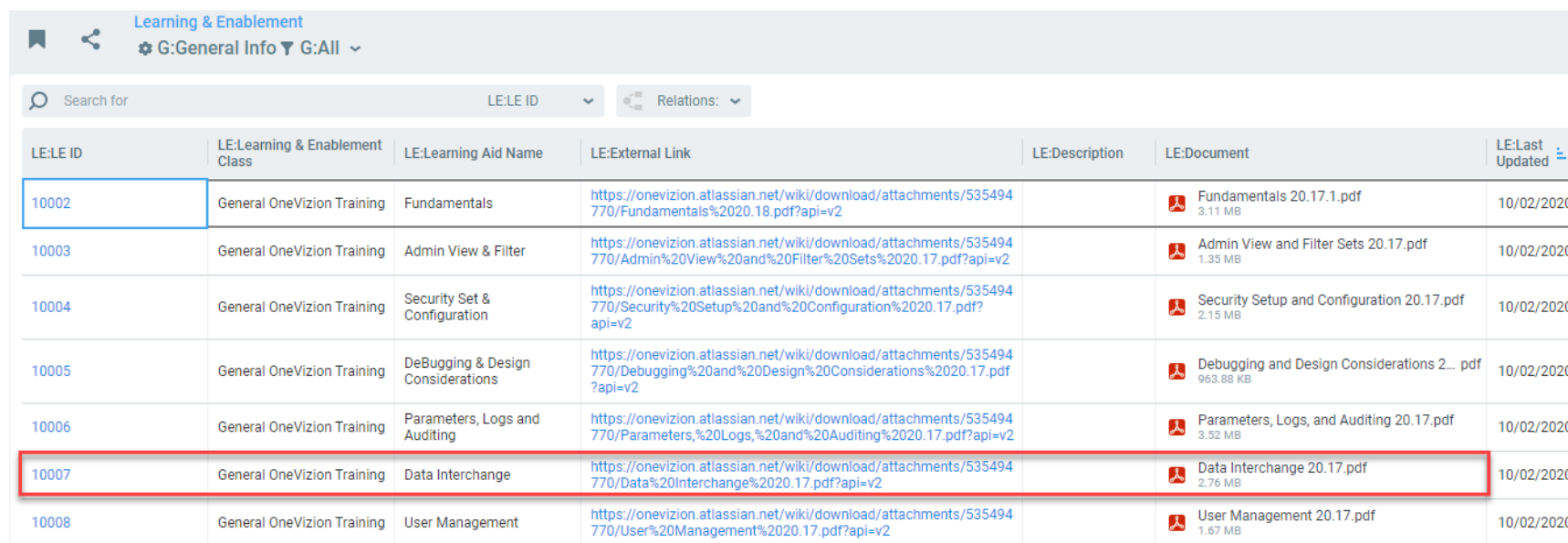
Card View is a Data View page that allows records to be shown in a Card format. This is similar to accessing a Tracker type in a Tracker Browser/Grid View where the records will be shown in a grid format. In Card View, Rows and Columns can be grouped and selected fields can be [No Title] a card layout.



Imports and Exports

The Administer Imports process allows for the creation of Imports so that certain datasets can be entered into the OneVizion database.

The Selector Components Package contains two types of items: Components Exports and Components Packages. When Components Export is selected users may export any set of available Components. When Components Package is selected users will see a list of Components assigned to the package and users may not modify these assignments or export whole components.



LE:LE ID	LE:Learning & Enablement Class	LE:Learning Aid Name	LE:External Link	LE:Description	LE:Document	LE:Last Updated
10002	General OneVizion Training	Fundamentals	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Fundamentals%2020.18.pdf?api=v2		Fundamentals 20.17.1.pdf 3.11 MB	10/02/2020
10003	General OneVizion Training	Admin View & Filter	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Admin%20View%20and%20Filter%20Sets%2020.17.pdf?api=v2		Admin View and Filter Sets 20.17.pdf 1.35 MB	10/02/2020
10004	General OneVizion Training	Security Set & Configuration	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Security%20Setup%20and%20Configuration%2020.17.pdf?api=v2		Security Setup and Configuration 20.17.pdf 2.15 MB	10/02/2020
10005	General OneVizion Training	DeBugging & Design Considerations	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Debugging%20and%20Design%20Considerations%2020.17.pdf?api=v2		Debugging and Design Considerations 2... pdf 963.88 KB	10/02/2020
10006	General OneVizion Training	Parameters, Logs and Auditing	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Parameters,%20Logs,%20and%20Auditing%2020.17.pdf?api=v2		Parameters, Logs, and Auditing 20.17.pdf 3.52 MB	10/02/2020
10007	General OneVizion Training	Data Interchange	https://onevizion.atlassian.net/wiki/download/attachments/535494770/Data%20Interchange%2020.17.pdf?api=v2		Data Interchange 20.17.pdf 2.76 MB	10/02/2020
10008	General OneVizion Training	User Management	https://onevizion.atlassian.net/wiki/download/attachments/535494770/User%20Management%2020.17.pdf?api=v2		User Management 20.17.pdf 1.67 MB	10/02/2020

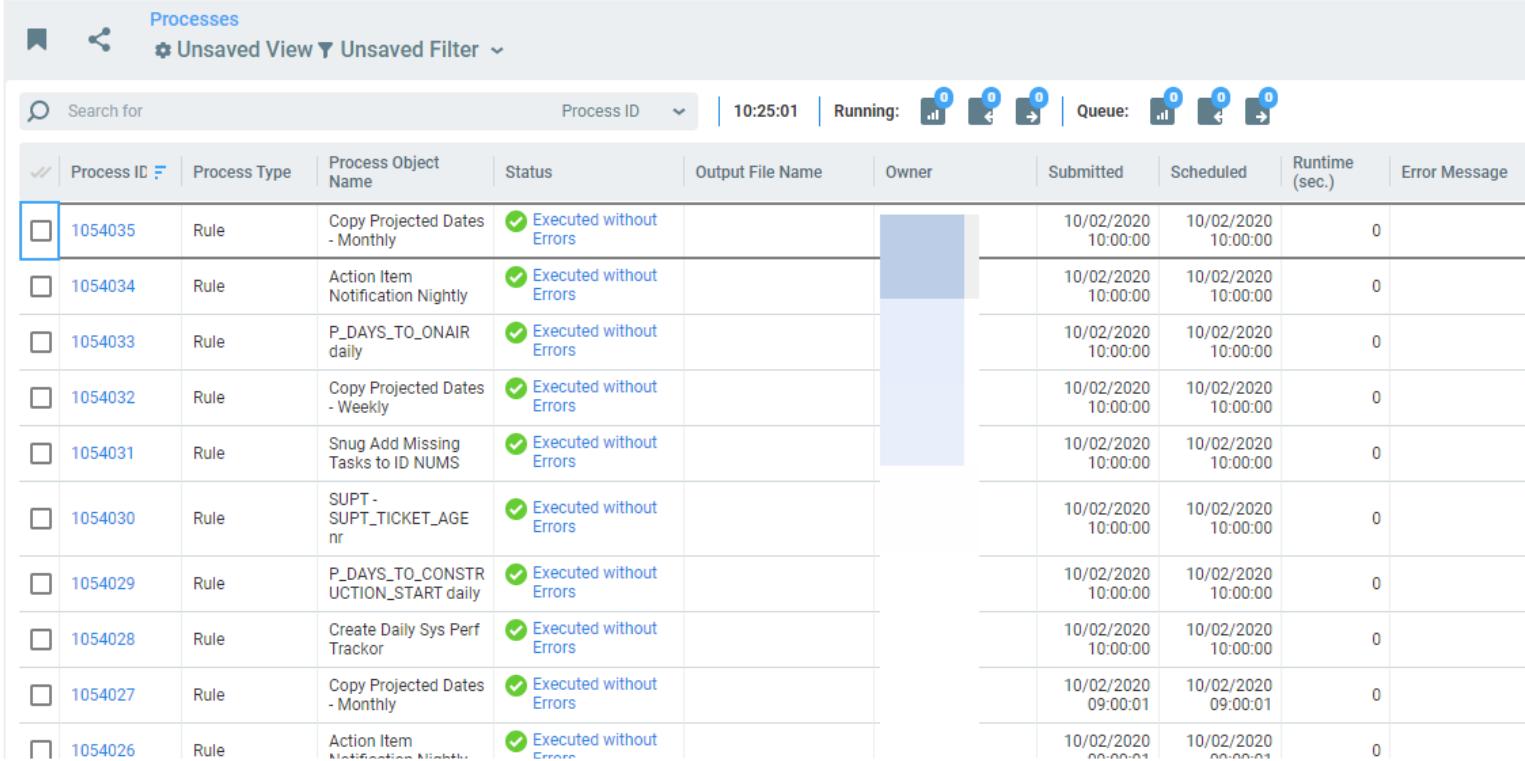
Admin Processes

The administrator can access all information relating to processes in OneVizion® for all users.

Viewing Processes

Click on the Process ID to view a process that has been run in OneVizion. Then click on the Excel/CSV link

File Name Header: **FieldVizion Report**
Output File:  [FieldVizion Report_202109160815_22429.xlsx \(485.4 KB\)](#)



✓	Process ID	Process Type	Process Object Name	Status	Output File Name	Owner	Submitted	Scheduled	Runtime (sec.)	Error Message
<input type="checkbox"/>	1054035	Rule	Copy Projected Dates - Monthly	✓ Executed without Errors			10/02/2020 10:00:00	10/02/2020 10:00:00	0	
<input type="checkbox"/>	1054034	Rule	Action Item Notification Nightly	✓ Executed without Errors			10/02/2020 10:00:00	10/02/2020 10:00:00	0	
<input type="checkbox"/>	1054033	Rule	P_DAYS_TO_ONAIR daily	✓ Executed without Errors			10/02/2020 10:00:00	10/02/2020 10:00:00	0	
<input type="checkbox"/>	1054032	Rule	Copy Projected Dates - Weekly	✓ Executed without Errors			10/02/2020 10:00:00	10/02/2020 10:00:00	0	
<input type="checkbox"/>	1054031	Rule	Snug Add Missing Tasks to ID NUMS	✓ Executed without Errors			10/02/2020 10:00:00	10/02/2020 10:00:00	0	
<input type="checkbox"/>	1054030	Rule	SUPT - SUPT_TICKET_AGE nr	✓ Executed without Errors			10/02/2020 10:00:00	10/02/2020 10:00:00	0	
<input type="checkbox"/>	1054029	Rule	P_DAYS_TO_CONSTRUCTION_START daily	✓ Executed without Errors			10/02/2020 10:00:00	10/02/2020 10:00:00	0	
<input type="checkbox"/>	1054028	Rule	Create Daily Sys Perf Tracker	✓ Executed without Errors			10/02/2020 10:00:00	10/02/2020 10:00:00	0	
<input type="checkbox"/>	1054027	Rule	Copy Projected Dates - Monthly	✓ Executed without Errors			10/02/2020 09:00:01	10/02/2020 09:00:01	0	
<input type="checkbox"/>	1054026	Rule	Action Item Notification Nightly	✓ Executed without Errors			10/02/2020 09:00:01	10/02/2020 09:00:01	0	

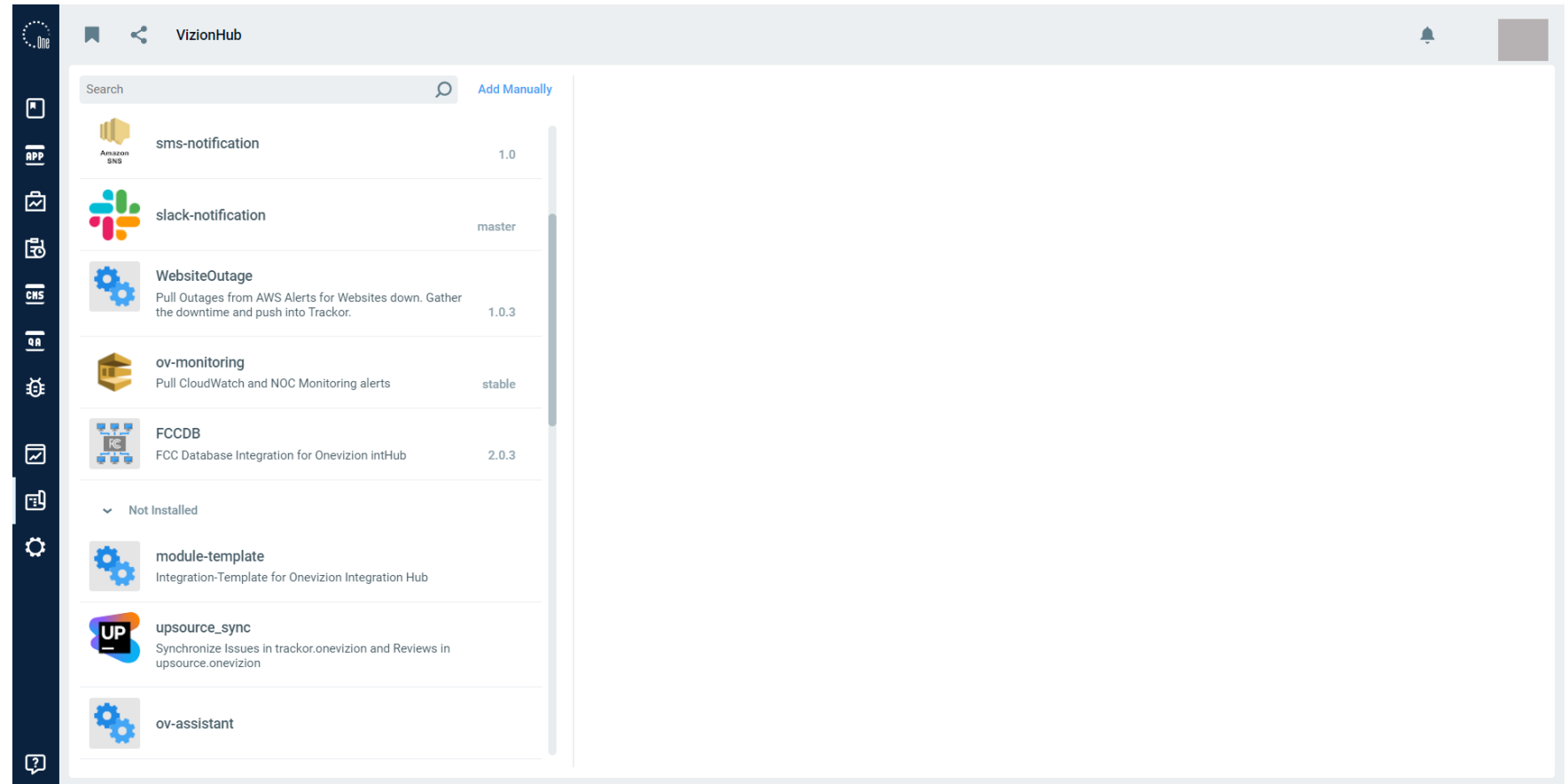
Vizion Hub

VizionHub allows Administrators to manage (configure and deploy) modules deployed on the OneVizion® platform.

A code module that is deployed on the OneVizion platform via Modules Library.

Examples can be a code module that can send SMS Notifications via Amazon SNS service or a code module that synchronizes records between your OneVizion platform and your system of choice.

The module itself will be managed in a Git-compatible repository.






Administrators will need to set the following System Parameters and have the following Security Groups.

System Parameters

#	System Parameter	Value	Description
Log Purge (2)			
1001964	ModuleLogHistoryPurgePeriod	2	MODULE_LOG table stores logging records for module. Number of months to keep log data, 0 - keep forever
1001963	ModuleRunHistoryPurgePeriod	2	MODULE_RUN table stores information about run module. Number of months to keep log data, 0 - keep forever
Modules Library (2)			
430	ModulesLibraryRepositoryAccount	ov-integrations	GitHub organization or user account
440	ModulesLibraryToken	*****	GitHub Access Token

Security Groups

	Security Group	Type	Description
	ADMIN_MODULE	Modules Library	Modules Library
	ADMIN_MODULE_LOG	Modules Library	Module Log
	ADMIN_MODULE_RUN	Modules Library	Module Run

Weekly Health App Report

'Weekly App Health Report' is a weekly report that will run in Production environment(s) to report errors in:

- Reports
- Imports
- Rules
- Integrations

This report will be sent to OneVizion Monitoring Team.

Upon reviewing the weekly report, OneVizion Monitoring Team will create Cases for Project Team to review the errors

A	B	C	D	E	F	G	H	I
Process Object Name	Process ID	Status	Owner	Submitted	Scheduled	Error Message	Created By	Modified By
Mass Assign	1112079	Executed with Errors	giffany	12/08/2020	12/08/2020	CallableStatementCallback: ORA-20000: Exception in Rule "TV_Send Checklist to Mobile"ORA-00512: at "DEV01.PKG_RULEATOR", line		
Mass Assign	1112082	Executed with Errors	giffany	12/08/2020	12/08/2020	CallableStatementCallback: ORA-20000: Exception in Rule "TV_Send Checklist to Mobile"ORA-00512: at "DEV01.PKG_RULEATOR", line		
P_DAYS_TO_ONAIR daily	1106863	Executed with Errors		12/08/2020	12/08/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
P_DAYS_TO_ONAIR daily	1104926	Executed with Errors		12/05/2020	12/05/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
Mass Assign	1112015	Executed with Errors	giffany	12/08/2020	12/08/2020	ORA-20000: Exception in Automation: [Checklist Status], Action ID [200], Error Message: ORA-00512: at "DEV01.PKG_AUTOM_EXEC"		
P_DAYS_TO_ONAIR daily	1108793	Executed with Errors		12/01/2020	12/01/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
P_DAYS_TO_ONAIR daily	1112758	Executed with Errors		12/09/2020	12/09/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
Mass Assign	1112080	Executed with Errors	giffany	12/08/2020	12/08/2020	CallableStatementCallback: ORA-20000: Can't update locked field [CH_SEND_CHECKLIST_TO_MOBILE]ORA-00512: at "DEV01.PKG_R"		
Mass Assign	1112089	Executed with Errors	giffany	12/08/2020	12/08/2020	CallableStatementCallback: ORA-20000: Can't update locked field [CH_SEND_CHECKLIST_TO_MOBILE]ORA-00512: at "DEV01.PKG_R"		
P_DAYS_TO_ONAIR daily	1102989	Executed with Errors		12/04/2020	12/04/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
P_DAYS_TO_ONAIR daily	1114655	Executed with Errors		12/10/2020	12/10/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
P_DAYS_TO_ONAIR daily	1110767	Executed with Errors		12/08/2020	12/08/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany

SAMPLE

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Process Object Name	Process ID	Status	Owner	Submitted	Scheduled	Error Message	Created By	Modified By
Mass Assign	1112079	Executed with Errors	giffany	12/08/2020	12/08/2020	CallableStatementCallback: ORA-20000: Exception in Rule "V: Send Checklist to Mobile"ORA-00512: at "DEV01.PKG_RULEATOR", line		
Mass Assign	1112082	Executed with Errors	giffany	12/08/2020	12/08/2020	CallableStatementCallback: ORA-20000: Exception in Rule "V: Send Checklist to Mobile"ORA-00512: at "DEV01.PKG_RULEATOR", line		
P_DAYS_TO_ONAIR daily	1106863	Executed with Errors		12/08/2020	12/08/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
P_DAYS_TO_ONAIR daily	1104926	Executed with Errors		12/05/2020	12/05/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
Mass Assign	1112015	Executed with Errors	giffany	12/08/2020	12/08/2020	ORA-20000: Exception in Automation: [Checklist Status], Action ID [200], Error Message: ORA-00512: at "DEV01.PKG_AUTOM_EXEC"		
P_DAYS_TO_ONAIR daily	1108793	Executed with Errors		12/01/2020	12/01/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
P_DAYS_TO_ONAIR daily	1112758	Executed with Errors		12/09/2020	12/09/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
Mass Assign	1112080	Executed with Errors	giffany	12/08/2020	12/08/2020	CallableStatementCallback: ORA-20000: Can't update locked field [CH_SEND_CHECKLIST_TO_MOBILE]ORA-00512: at "DEV01.PKG_R"		
Mass Assign	1112089	Executed with Errors	giffany	12/08/2020	12/08/2020	CallableStatementCallback: ORA-20000: Can't update locked field [CH_SEND_CHECKLIST_TO_MOBILE]ORA-00512: at "DEV01.PKG_R"		
P_DAYS_TO_ONAIR daily	1102989	Executed with Errors		12/04/2020	12/04/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
P_DAYS_TO_ONAIR daily	1114655	Executed with Errors		12/10/2020	12/10/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany
P_DAYS_TO_ONAIR daily	1110767	Executed with Errors		12/08/2020	12/08/2020	ORA-20000: Exception in Rule "P_DAYS_TO_ONAIR daily"ORA-00512: at "DE1"giffany		giffany

SAMPLE

Updating the API Key in OneVizion

Once an API Key has been created in the Google Cloud Console, it can be added to the OneVizion website in just a couple of steps. Make sure you are working with the API key that directly corresponds to the OneVizion website. If there are any HTTP restrictions set during key creation, the key will only work if the website URL matches what was put in the key restrictions.

OneVizion website

Once logged in to the OneVizion website, click the OneVizion logo at the top left to bring up the search field to get the System Parameters. In the field just search Parameters (Typing "par" will be enough to get what you need).

Once in System Parameters, scroll down to find the GoogleMapsAPIKey. Delete the current key from the field labeled "value" and paste the new key in that same value field.

Once this is done, click apply followed by OK to close the GoogleMapAPIKey window.

Edit System Parameter - General

System Parameter: GoogleMapAPIKey

Value: [Redacted]

Description (#15650): Google Map API key

Buttons: [?] [OK] [Cancel] [Apply]