

A nighttime cityscape with a network overlay of white lines and nodes connecting various points across the scene.

OneVizion

Vizion Platform Fundamentals

Copyright 2003-2023 OneVizion, Inc All Rights Reserved

Agenda

- Introduction to OneVizion
- Design
- Trackors, Trackor Types and Trees
- Trackor Tree
- Using OneVizion
- Logging In and Navigation
- Logging In
- Home Page
- Info, Dev and Admin Centers
- User Settings
- User Panel
- User Settings & Subscribing to Notifications
- Favorites
- Share Page Link
- Help
- Events Notification Panel
- Menu Applications
- Application Page
- Header & Command Bar
- Trackor Browser and Trackor Browser Grid
- Views, Filters and Relations
- Adding & Cloning Trackor Records
- Editing Trackor Records & Row Editor
- Trackor Chats
- Workplans
- Reports and Exports

Introduction to OneVizion

OneVizion offers the Vizion Platform – a proven no-code/low-code platform that quickly solves the complex problem of managing projects and assets and all of their associated schedules, billings & budgets, documents, and processes. Solutions built on our Vizion Platform are proven to empower effective executive decision making and optimize the competitive performance of our customers while efficiently meeting the ever-evolving needs of their businesses.



OneVizion

Design

Trackors, Trackor Types, and Trees

- **Trackor Type**

The primary containers for organizing Trackors to represent the data of the business process or object.

Example: Site, Project, Purchase Order, Client, Customer

- **Trackor**

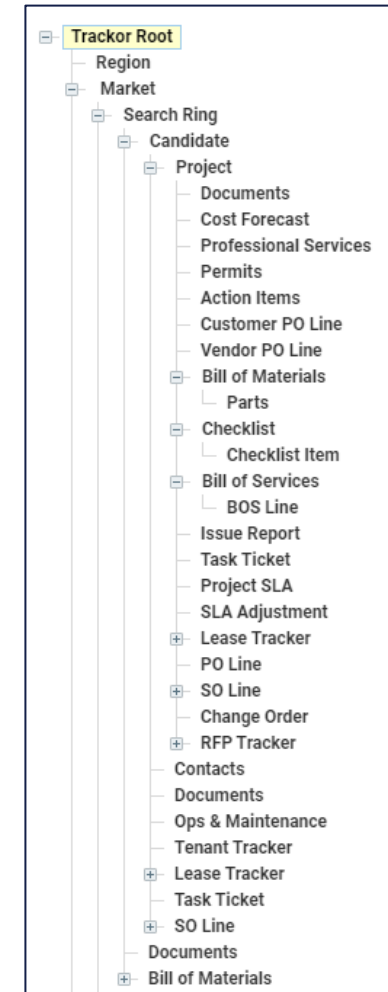
A unique data record for a Trackor Type, e.g., "Job ID 12345"

- **Trackor Tree**

A visual representation of all accessible Trackor Types and their parent-child relationships within the OneVizion system.

Trackor Tree

- The Trackor Tree allows user to create/maintain Trackor Type “Relationships” in the database
- A Trackor Type must exist on the Trackor Tree in order to be accessible to the userbase
- The “Trackor Root” is the most basic/top level of the Trackor Tree
- Assigning a Trackor to the root means it can exist without any “Parent” relationships
- Assigning a Trackor underneath an existing Trackor Tree value will create a parent-child relationship between the two, meaning the “Parent” Trackor can be related to multiple “Child” Trackors.



A nighttime cityscape with a network overlay of white lines and nodes connecting various points across the scene. The city lights are visible in the background.

OneVizion

Logging in and Navigation

Logging Into the Vizion Platform

The Supported Browsers are:

Firefox

Google Chrome

Microsoft Edge

Please use one of the following browsers



Firefox



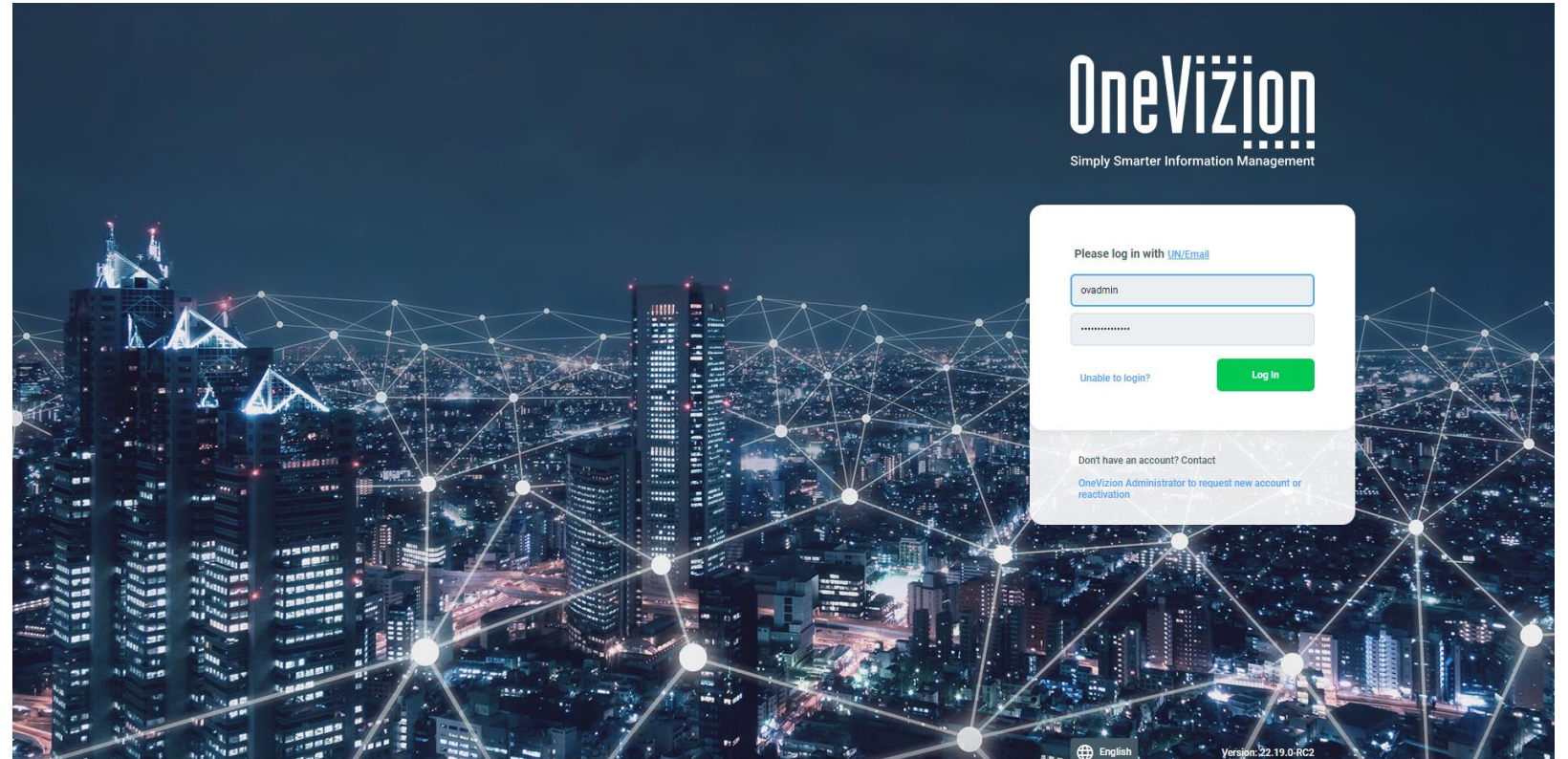
Google Chrome



EDGE

In order to use the Vizion Platform, users must be set up with a username and password by their system administrator.

To log in to the system, enter the username and password assigned by the administrator into their respective text boxes and click the "Log In" button.



Request New Account

New users may click on the link to request a new account.

Don't have an account? [Contact OneVizion Administrator to request new account or reactivation](#)

The contact email and messages are controlled by System Parameters and System Labels.

A sidebar navigation menu with a search bar at the top. Below the search bar, there are three menu items: 'General' (highlighted in blue), 'Components', and 'Audit Log'.

Edit System Parameter - General

| | |
|---------------------|---|
| System Parameter | AdminEmail |
| Value | supportuser@onevizion.com |
| Description (#6711) | E-mail address of OneVizion Administrator |

The screenshot shows the 'System Labels' configuration page. At the top, there are icons for a bookmark and share, followed by 'System Labels' and 'Unsaved View' and 'Unsaved Filter'. Below this is a search bar with '6001' and a dropdown for 'Label ID'. The main content is a table with columns for 'Label ID', 'English', and 'XREF'. The first row is highlighted with a blue border.

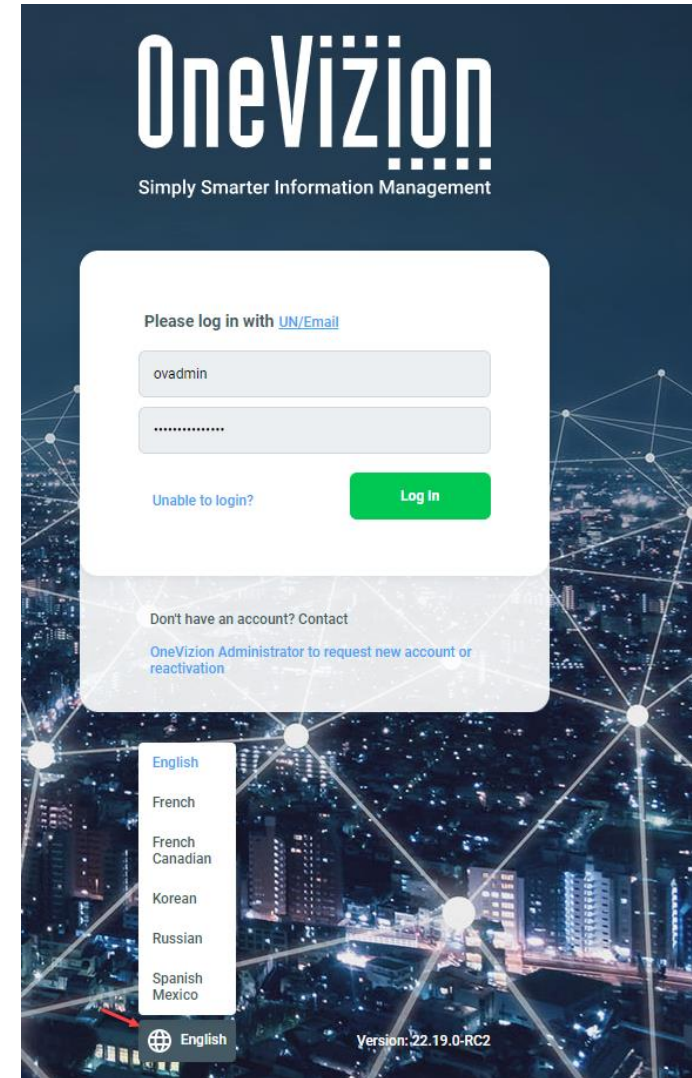
| Label ID | English | XREF |
|----------|--|--|
| 6001 | Don't have an account? Contact[br][br][url=mailto:supportuser@onevizion.com?Subject=Request NEW OneVizion Account and Password or reactivation&body=Account is needed]OneVizion Administrator to request new account or reactivation[/url] | Don't have an account? Contact[br][br][url=mailto:supportuser@onevizion.com?Subject=Request NEW OneVizion Account and Password or reactivation&body=Account is needed]OneVizion Administrator to request new account or reactivation[/url] |

Language Choice

The Login Page provides an option for the user to select the Language option (listed options will be in 'Localization->Languages') for the Login page. User's selection will be stored in browser cookies.

Subsequently, the Login page will be set to the option stored in the cookie. If there is no 'LangID' in the browser cookie, then the value stored in System Parameter "DefaultLoginPageLanguage" will be used.

After logging in, the language selection in the Login Page will be saved to 'User Settings->OneVizion Language'. Any changes made to 'User Settings->OneVizion Language' will also get saved to the browser cookie.




Home Page






Welcome To OneVizion

Sandbox | OneVizion 2022

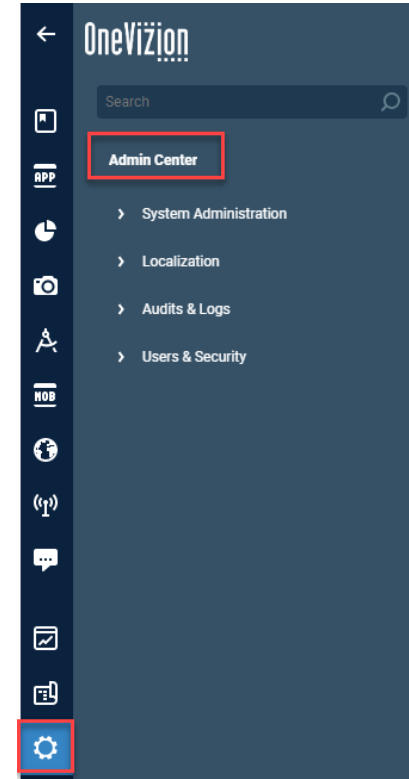
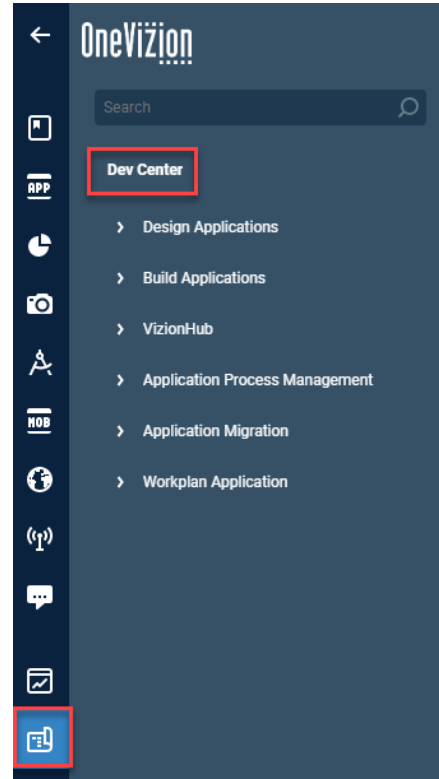
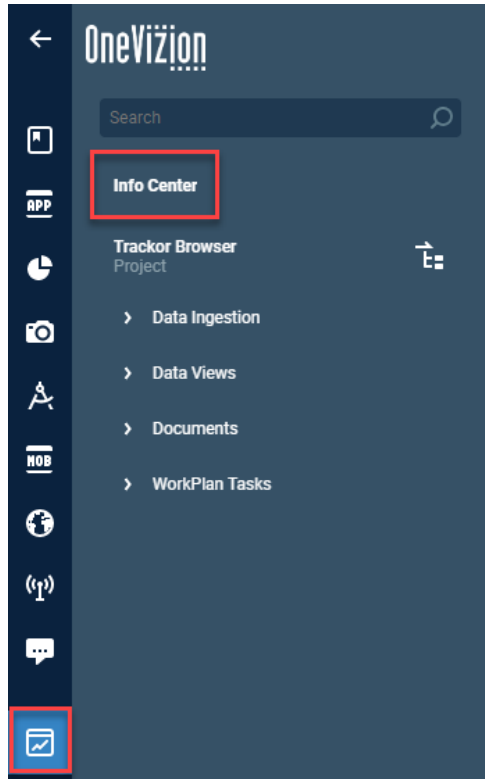
The information contained in OneVizion is confidential and may be subject to legal review. All rights reserved. Without OneVizion's prior written permission.

In the upper-left corner of every Application Page is the **Menu Application Icon**,  , which when clicked will reveal the **Application Pages** and the **Menu Groups**, that are available based on user permissions/system configurations.

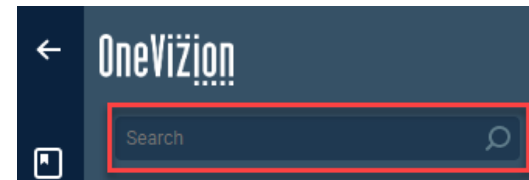
The new Menu Icons are as follows:

-  Favorites - Here users are able to add specific pages to their Favorites
-  App Center - The App Center allows administrators to display applications specific to your company's needs. VizionPackages which include Project Management are also located in the App Center.
-  Info Center - The Info Center provides deep administrative access to the Trackor® database including data, documents, workplans, and workflows. The extraction, reporting, ingestion, and management of information is all managed within the Info Center.
-  Dev Center - The Dev Center allows administrators and developers to design and build applications inside the OneVizion Platform.
-  Admin Center - The Admin Center allows administrators to securely monitor and maintain the applications within the OneVizion platform.

Navigation - Info, Dev and Admin Centers



Users can do a quick search by entering a few letters in the Search Box. The search engine will automatically filter the results as the words are typed. When the desired Application Page appears, it can be accessed by clicking "Enter".



A nighttime cityscape with a network overlay of white lines and nodes connecting various points across the scene.

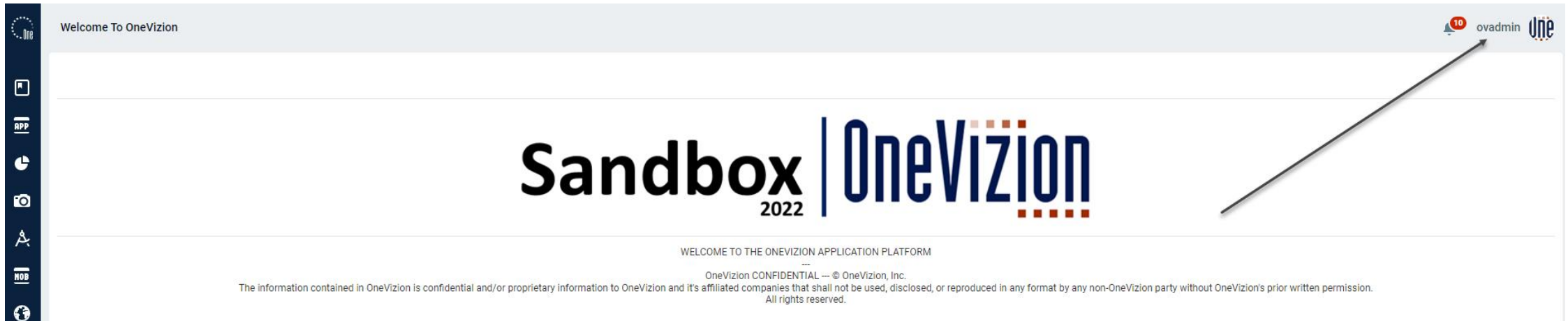
OneVizion

User Settings

Copyright 2003-2022 OneVizion, Inc All Rights Reserved

User Setting Form

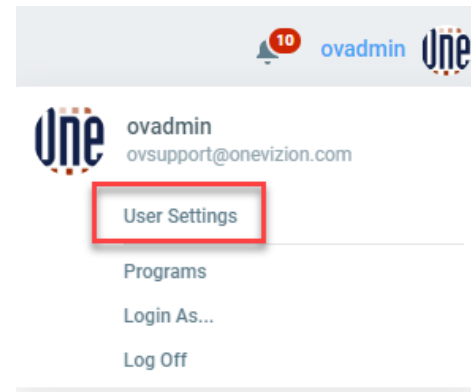
User Settings contains a number of useful options that allow users to customize their OneVizion® Vizion Platform experience. These settings are specific to each user and will not affect anyone else in the system.



The user panel can be opened by clicking on the user's avatar or name.

User settings are opened from this panel.

Inside the user panel is only what applies to the user and the program.



User Settings General Info tab

← Search

User Settings - General Info

one ovadmin Upload new avatar [No Title] Change Password

My Email
support@onevizion.com

My Phone Number

OneVizion Language
English

Default Page
Choose a page that you will be taken to after login

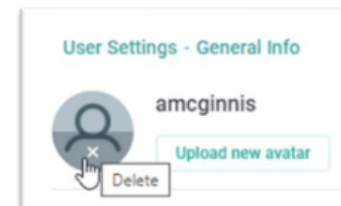
Tip of the day
Tip of the Day appears each time a user logs into

Config Session
Configured Sessions allow for users to differentiate any changes made during the Configured Session by allowing for a simple search in the Components Audit Log for the Config Session.

? OK Cancel

Upload a New Avatar

Users can update their avatar by clicking the image to delete and clicking the Upload New Avatar button to select a new image.



✓ This option is also available on the Administer Users page for the System Administrators.

Change Password

Opens the Change Password form where the user can change their password.

Current password *

Choose a strong password and don't reuse passwords.

New password *


Confirm new password *

? OK Cancel

My Email

Contains the email assigned to the user by the System Administrator.

User Settings General Info tab

| | |
|---------------------------|---|
| My Phone Number | <p>Phone Number is a new static field in user data that was added to the User Settings, Admin User, and User Trackor forms.</p> <p>The field is available on the Admin Users and Trackor Browser pages, it supports both sorting and filtering (in the QS and in the Filter Options).</p> <p>The Phone Number must be unique. If the entered number already belongs to a different user, the following message will be displayed: A user with the "Phone Number" you entered already exists. Please enter a different number.</p> <p>Phone number value can be imported with the external import function "pkg_ext_imp_user.usersLoad". Expected column name is "PHONE_NUMBER".</p> <p>Two new rules will be added for value validation. They have the same logic but a different rule type:</p> <ol style="list-style-type: none">1. The "User's Phone Number Validation (After Created)" rule checks the phone number value when adding a new user.2. The "User's Phone Number Validation (After Updated)" rule checks the phone number value when editing an already existing user's data. <div data-bbox="415 1015 1197 1125" style="background-color: #e6e6ff; padding: 5px;"><p> The "Format" of the phone number is controlled in the Rules mentioned above.</p></div> |
| OneVizion Language | Contains the languages (e.g., English, Label IDs, Label IDs with Text) that are available to use, if the System Administrator has the system set up to use multiple languages. |

Config Session
[No Title]

Config Session
Configured Sessions allow for users to differentiate any changes made during the Configured Session by allowing for a simple search in the Components Audit Log for the Config Session.

Config Session Name

The Configured Session feature records any changes that users make to an entity (e.g., Rule, Import, Configured Field, etc.) under a specific session name that will then allow users to retrieve the activity from the Components Audit Log. To start using a Configured Session check the Config Session box in the User Settings Applet and give the Configured Session a name.

The Configured Session symbol

will appear beside the Application Menu selector. To see the name of the session hover over the Configured Session symbol.

User Settings Appearance tab

← Search 🔍

General Info

Appearance

Grid

Notifications

User Settings - Appearance

Date Format
MM/DD/YYYY

Time Format
24 Hour (HH:mm:ss)

Main Menu

Classic Sticky

Maximize New Windows
Windows will always open in maximum view

Hide Field/Tab Prefix
Hide field and tab prefixes from every user page and form available to a regular user

Thousands Separator
Comma

Coordinates Mode
Decimal

03/16/2023 10:09:35

PRFX:Text field

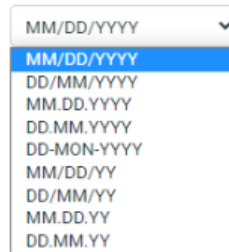
1,000,000

59.345235

? OK Cancel

Date Format

Users can select the date format they want to use for entering and displaying dates in the system. This setting allows for compatibility with international date formats. Options available are:

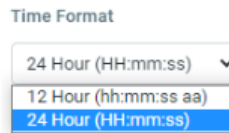


A dropdown menu showing various date formats. The selected option is MM/DD/YYYY.

- MM/DD/YYYY
- MM/DD/YYYY
- DD/MM/YYYY
- MM.DD.YYYY
- DD.MM.YYYY
- DD-MON-YYYY
- MM/DD/YY
- DD/MM/YY
- MM.DD.YY
- DD.MM.YY

Time Format

Users can select the time format they want to use for entering and displaying time in the system. Options available are:



A dropdown menu showing time formats. The selected option is 24 Hour (HH:mm:ss).

Time Format

- 24 Hour (HH:mm:ss)
- 12 Hour (hh:mm:ss aa)
- 24 Hour (HH:mm:ss)

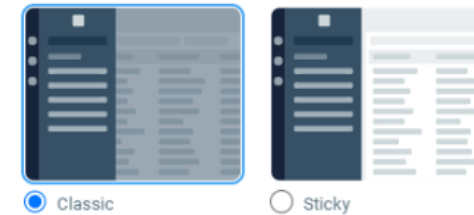
Main Menu


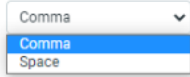

Users can choose whether to have the expanded Main Menu work with "Classic" or "Sticky" functionality. When **Classic** is enabled, the user will click the Main Menu icon to pen the expanded Main Menu; it will hide automatically. When **Sticky** is enabled, the Main Menu behavior will follow the following rules:

1. The menu panel is opened by default when the user logs in. Page's content is fully visible and is not overlapped by the menu panel.
2. When the user clicks on a menu item or interacts with a page's content the menu remains open.
3. User can hide the menu panel by clicking the selected application's icon or the "<->" icon on the top of the page.

"UserDefaultMainMenuSticky" program parameter. Its value defines the setting for new users if it is not set.

Main Menu



| | |
|------------------------------|---|
| Maximize New Windows | Switch ON to have new windows open to full-screen size. |
| Hide Field/Tab Prefix | <p>Hide field and tab prefixes from every user page and form available to a regular user</p> <p>Trackor prefixes are useful for identifying the parent Trackor Type for a Trackor. While hiding pre-fixes makes for a cleaner user interface, it is more difficult to understand data relationships without prefixes enabled. The default value is "NO." If set to "YES," field and tab prefixes are hidden from every user page and form available to a regular user.</p> <p> Prefixes of task dates and task groups are always displayed</p> |
| Thousands Separator | <p>Allows user to select either a comma or space when displaying a number with 4 or more digits.</p> <p>Options available are:</p> <div data-bbox="1335 782 1523 891" style="text-align: center;"> <p>Thousands Separator</p>  </div> |
| Coordinates Mode | <p>Decimal or Degree/Min/Sec for Mapping Coordinates</p> <p>Options available are:</p> <div data-bbox="1335 1082 1538 1190" style="text-align: center;"> <p>Coordinates Mode</p>  </div> |

User Settings Grid tab

User Settings - Grid

Autosave TB Grid Row Editor Changes

Grid Edit Mode

Single Click

Single click or double click for editing the grids

View, Filter Sorting

Global on Top

Case Sensitive Sorting

Exact Quick Search For Clipboard
Wrap with double quotes every value pasted to the Quick Search from the clipboard

Field Comments on Mouse Over in Grid

Display Chat State Icon
Show an icon indicating the presence of a chat messages

Choice Element In Grid

Checkbox

Linked Values Display Mode

Hint

Displays the linked value in the hint for the relevant field

Start | Finish

OK | Cancel

Preview grid content:

- ID 1001
-
- 3.05 m | 12 ft

User Settings Grid tab

| | |
|---|---|
| Autosave TB Grid Row Editor Changes | |
| Grid Edit Mode | Contains the option of selecting a single click or double click for editing the application grid. |
| View, Filter Sorting | Global or Local on top |
| Case Sensitive Sorting | This option in User Settings allows switching between user pages (Tracker Browser, Tasks View, Mapper, EFile Browser, Tasks Overview, Tasks Summary, Workflow, and Admin WF) text value columns sorting modes. The default value is "YES" and can be changed in the new "UserDefaultCaseSensitiveSorting" program parameter. This option is supported when importing users; the source file column must be named "IS_CASE_SENSITIVE_SORTING". |
| Exact Quick Search For Clipboard | Wraps with double quotes every value pasted to the Quick Search from the clipboard |
| Field Comments on Mouse Over in Grid | Field description/comments will show on mouse over action. |

| | |
|--|--|
| Display Chat State Icon | Individual users may turn this feature on in their User Settings by checking the "Display Chat Status Icon in Grid" checkbox. This will show an icon indicating the presence of a chat messages |
| Choice Element In Grid | Choose "Yes/No Drop-down" or "Checkbox" |
| Linked Values Display Mode | Displays the linked value in the hint for the relevant field |
| Hide Start Task Dates | Used to determine whether or not a user will see the Start Task Dates when working with WorkFlows. This is useful if users are simulating Task milestones with a duration of 0 days. Select from the following options: Yes - Users will not see the Start Task Dates when working with WorkFlows in the Vizion Platform. No - Users will see the Start Task Dates when working with WorkFlows in the Vizion Platform. |
| Force Quote Delimiters for CSV Export | The CSV file will be exported with quote marks at the beginning and end of the data contained in the file |

User Settings Notifications tab

Notifications Tab

The Notifications tab contains all of the Notifications available in the Vizion Platform for a user's configuration and security settings. Notifications send users an Email Notification when certain events occur in the Vizion Platform. Users may subscribe to different Notifications in order to be notified when those trigger events occur. Users may subscribe to a Notification by selecting the checkbox in the "Active?" column next to the Notification to which the user wants to subscribe.

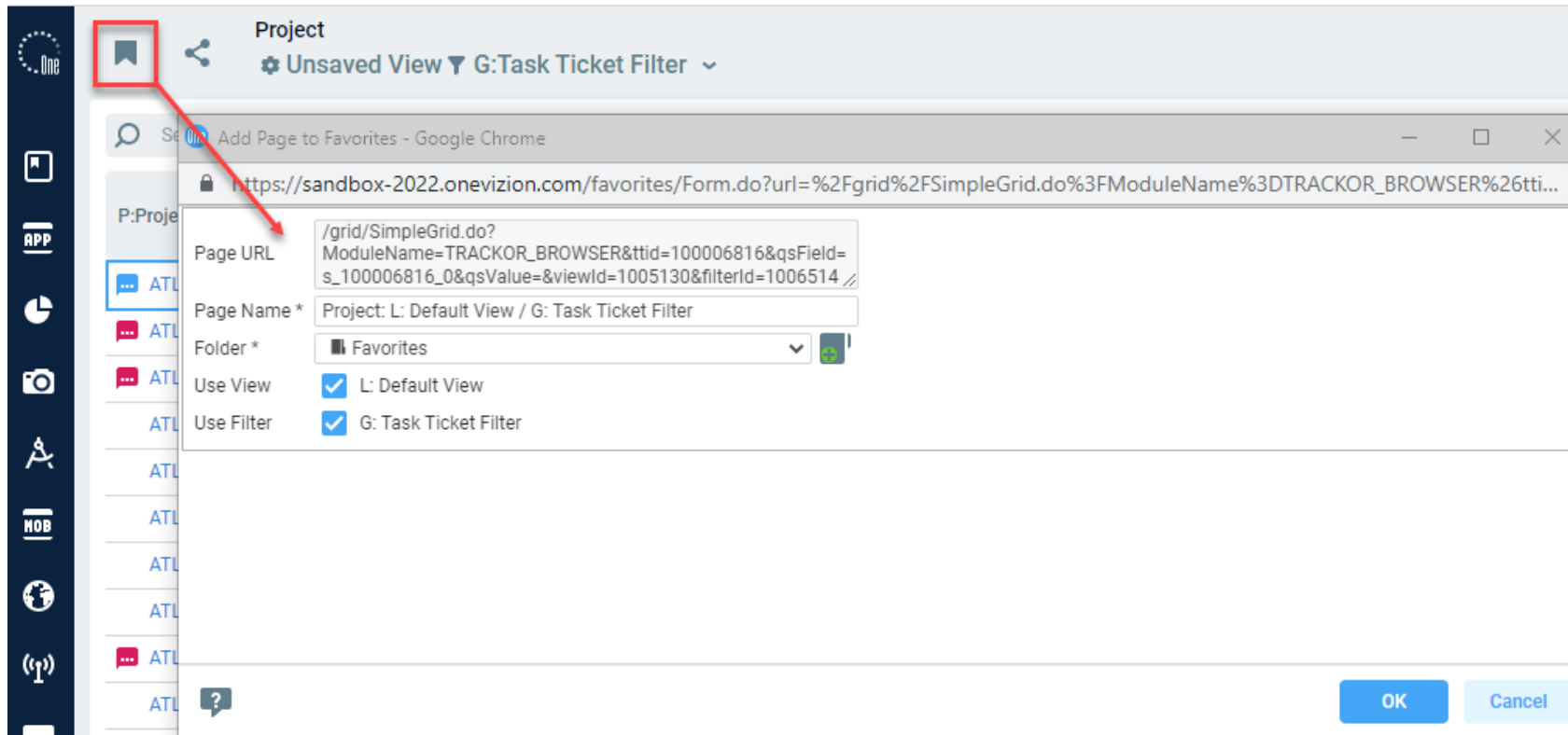
User Settings - Notifications

Search for Notification Name ▼

| Active? | Notification Name | Notification Type | Tracker Type | Scope |
|-------------------------------------|---|--------------------|-------------------|--------|
| <input type="checkbox"/> | AWSMonthlyItems Comment Added | Chat Message Added | AWS Monthly Items | Global |
| <input checked="" type="checkbox"/> | Accounts Comment Added | Chat Message Added | Accounts | Global |
| <input type="checkbox"/> | Case Chat Message - Added | Chat Message Added | Case | Global |
| <input type="checkbox"/> | CaseCodeDiff Comment Added | Chat Message Added | Code Diff | Global |

Favorites

The Favorites feature enables a user to add their Favorite Application Pages to a group of folders. Users are also able to Organize their Favorites in Folders to suit their requirements.



Share Page Links

The Share Page Link feature enables a user to share Application Pages with other OneVizion users.

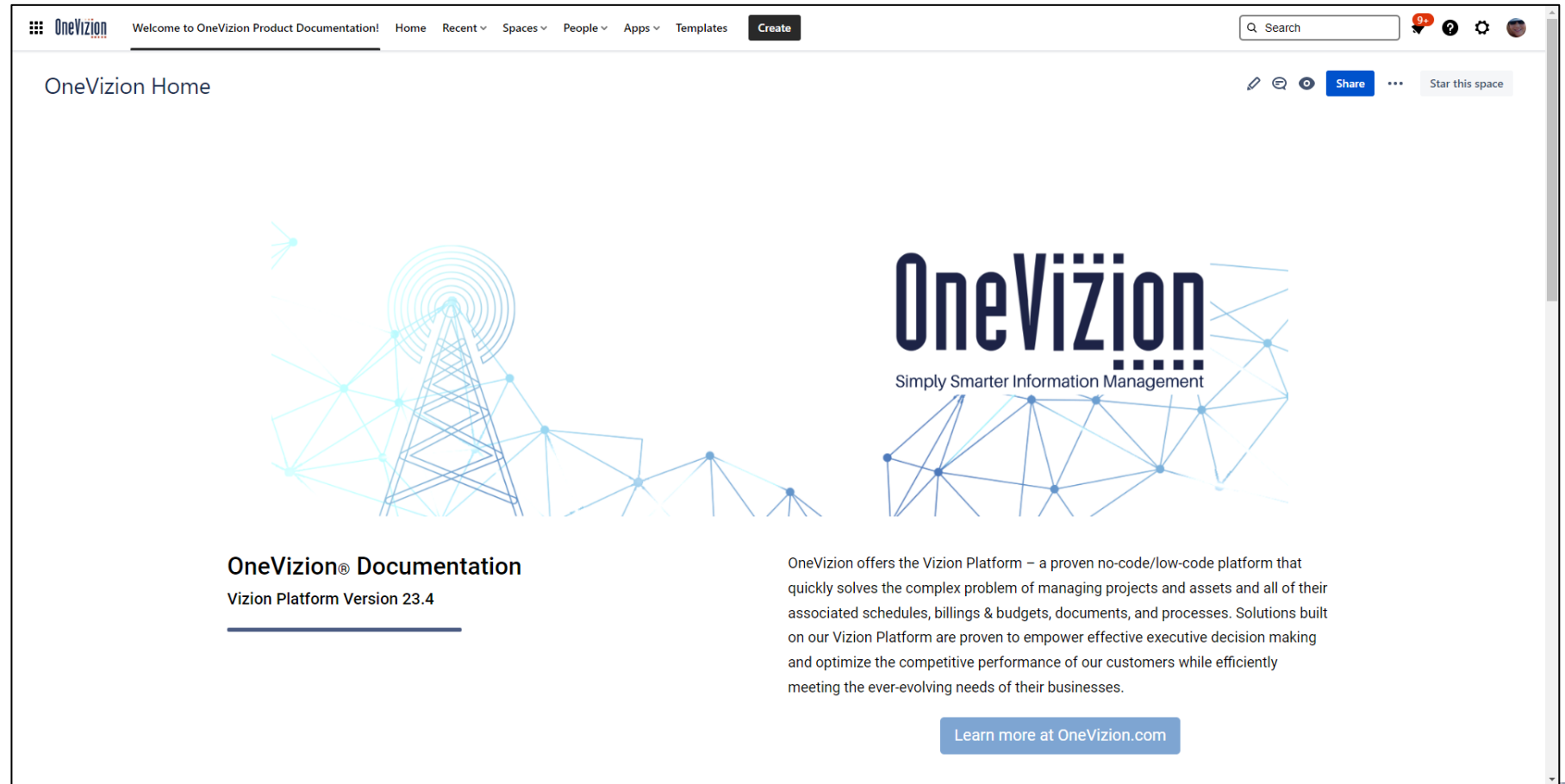
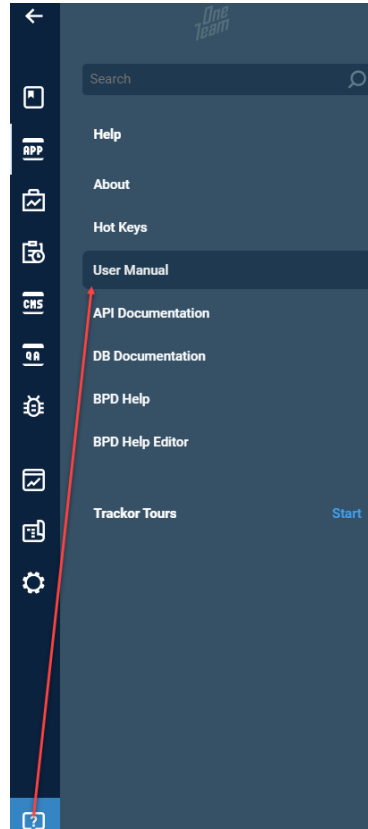
The screenshot displays the OneVizion interface with a 'Project' window. A red box highlights the share icon in the top navigation bar, with an arrow pointing to the 'Share Page Link' dialog box. The dialog box contains the following information:

- Shareable Link:** `https://sandbox-2022.onevizion.com/grid/SimpleGrid.do?ModuleName=TRACKOR_BROWSER&ttid=100006816&qsValue=&sharedUsageLogId=1007199718`
- Link Title *:** Project: Task Ticket Filter
- Send to *:** Account (dropdown menu)
- Comments:** (text input field)


At the bottom of the dialog, there are 'OK' and 'Cancel' buttons.

Online Documentation

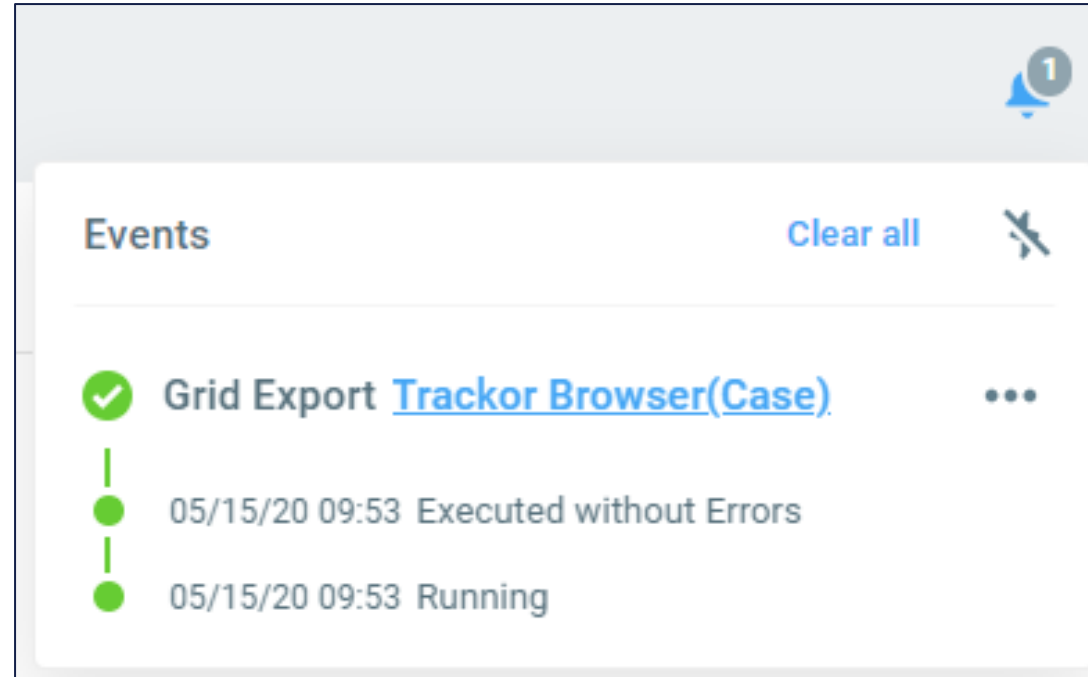
The OneVizion online documentation can be found by using the 'Help' feature within the application or by using the URL wiki.onevizion.com



Event Notification Panel

The Event Notifications Icon  shows all currently running processes commenced by the user, e.g., reports, imports, exports.

Users can directly download files or view processes from this location.



A nighttime cityscape with a network overlay of white lines and nodes connecting various points across the scene.

OneVizion

Application Page

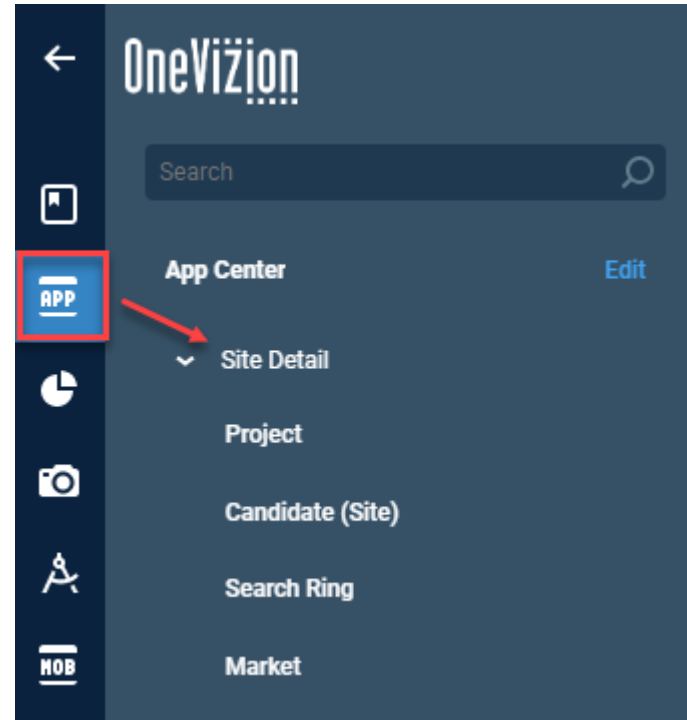
Menu Applications

Menu Applications are used to simplify the OneVizion® Vizion Platform for different types of users (e.g., Developer, Administrator, General User).

Menu Applications are assigned to users by the system administrator.

Links from the Main Menu will take users to pre-defined Application Pages

Example: App Center -> Site Detail -> Project, etc.



Application Page

The basic Application Page contains a Header Section and a Command Bar. The Header icons are used mainly to control the data displayed in the grid, whereas the Command Bar icons are used to manipulate the data.

| P:Project ID | P:Project Status | P:Project Phase | P:Next Incomplete Milestone | P:Days to Construct... Start | P:Days to On-Air | P:Project Type | P:Schedule Status | P:Construction Gating Items | P:Project Manager | P:General Contractor | P:Approved Cost Forecast | P:Project Priority |
|----------------|------------------|------------------|-----------------------------|------------------------------|------------------|--------------------|-------------------|------------------------------|-------------------|---------------------------|-------------------------------------|--------------------|
| ATL0001-A-001 | Active | Final Acceptance | Pending Regulatory | 39 | 0 | New Site Build | Behind Schedule | Power Delivery, Backhaul | Lisa Evans | General Power Company | <input type="checkbox"/> | High |
| ATL0001-A-002 | Active | AZP | Pending Project Approval | -499 | -449 | New Site Build | On Schedule | Power Delivery, Backhaul | Lois Peterson | Broken Arrow | <input type="checkbox"/> | High |
| ATL0001-A-003 | Active | Project Approval | Pending Project Approval | | | Equipment Swap | On Schedule | Power Delivery, Backhaul | Lois Peterson | | <input type="checkbox"/> | High |
| ATL0001-A-004 | Active | Project Approval | Pending Project Approval | -120 | -77 | Tenant Collocation | On Schedule | Power Delivery, Backhaul | Cynthia Moore | | <input type="checkbox"/> | High |
| ATL0001-A-005 | Active | Project Approval | Pending Project Approval | -120 | -77 | Tenant Collocation | On Schedule | CIQ Information, Site Acc... | | | <input type="checkbox"/> | High |
| ATL0001-B-001 | Active | Project Approval | Pending Project Approval | -142 | -99 | Back-up Generator | Behind Schedule | CIQ Information, Site Acc... | Lois Peterson | | <input type="checkbox"/> | High |
| ATL0001-C-001 | Active | Project Approval | Pending Project Approval | -101 | -58 | New Site Build | On Schedule | CIQ Information, Site Acc... | | | <input type="checkbox"/> | High |
| ATL0002-A-001 | Active | Commissioning | Pending Commissioning | 0 | -154 | RF Capacity | Behind Schedule | CIQ Information, Site Acc... | Lois Peterson | ACME Vendor | <input checked="" type="checkbox"/> | High |
| ATL0003-A-001 | Active | Final Acceptance | Pending Site Acceptance | 0 | 0 | New Site Build | Behind Schedule | | Lois Peterson | ACME Vendor | <input type="checkbox"/> | High |
| ATL0003-A-002 | Active | Project Approval | Pending Project Approval | 31 | 73 | RF Capacity | On Schedule | | | | <input type="checkbox"/> | High |
| ATL0003-A-003 | Active | NTP | Pending Agreements | -151 | -108 | Repair/Maintenance | Behind Schedule | | | | <input type="checkbox"/> | High |
| ATL0003-A-004 | Active | Pending Release | Pending Project Start | -241 | -198 | | On Schedule | | | | <input type="checkbox"/> | High |
| ATL0004-A-001 | Active | On-Air | Pending Construction Co... | 0 | -429 | New Site Build | Behind Schedule | Resources, Environmental | Lois Peterson | | <input type="checkbox"/> | High |
| ATL0004-A-002 | Active | Pending Release | Pending Project Start | | | New Site Build | On Schedule | | | | <input type="checkbox"/> | High |
| ATL0005-A-001 | Active | Project Complete | Project Complete | 0 | 0 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | High |
| ATL0006-A-001 | Active | Project Complete | Pending Site Acceptance | 0 | -819 | RF Capacity | On Schedule | | Lois Peterson | Broken Arrow | <input type="checkbox"/> | High |
| ATL0006-A-002 | Active | Project Approval | Pending Project Approval | -150 | -107 | Repair/Maintenance | On Schedule | | | | <input type="checkbox"/> | High |
| ATL0007-A-001 | Active | Construction | Pending Construction Co... | 0 | -340 | New Site Build | Behind Schedule | Resources, Environmental | Lois Peterson | Hank Aaron Services, Inc. | <input type="checkbox"/> | Normal |
| ATL0008-A-001 | Active | Construction | Pending Construction Co... | -829 | -628 | New Site Build | Behind Schedule | Resources, Environmental | Lois Peterson | | <input type="checkbox"/> | Low |
| ATL0009-A-001 | Active | Construction | Pending Construction Co... | 0 | -434 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Normal |
| ATL0010-A-001 | Active | Commissioning | Pending Commissioning | 0 | -437 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Normal |
| ATL0011-A-001 | Active | Project Complete | Project Complete | 0 | 0 | New Site Build | Behind Schedule | | Lois Peterson | ACME Vendor | <input type="checkbox"/> | Low |
| ATL0012-A-001 | Active | Project Complete | Project Complete | 0 | 0 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Low |
| ATL0012-A-002 | Active | Project Complete | Pending Project Approval | 0 | -634 | RF Capacity | On Schedule | | Lois Peterson | | <input type="checkbox"/> | High |
| ATL0013-A-001 | Active | Construction | Pending AZP | 0 | -308 | New Site Build | Behind Schedule | Resources, Environmental | Lois Peterson | | <input type="checkbox"/> | High |
| ATI 0014-A-001 | Active | Project Complete | Project Complete | 0 | 0 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Low |

Header & Command Bar

1. Menu Application - The Application Groups and items that appear in the Menu Application depend upon user permissions and the configuration of the system.
2. Application Page Name - Contains the name of the Application Page.
3. View Options - Provides users with a set of options that control how the Application Grid will be configured, including the ability to select the number of rows displayed per page, font size, and specific columns the user wants to display. Users can access existing View Options or save their personalized View Options and access them later via the drop-down menu next to the icon.
4. Filter - Allows users to determine what type of information is displayed in the rows of the Application Grid by selecting data based on certain parameters that usually correspond with the columns in the Application Grid. Users can access existing Filters or save their personalized Filters and access them later via the drop-down menu next to the icon.
5. Event Notification - Allows users to see the status of Reports, Imports and Exports. Refer to the Events Notification Panel documentation.
6. Favorites - Shortcut to user favorites
7. User Settings- Contains User specific settings
8. Quick Search - Allows users to quickly search through the fields currently displayed in the application grid. Use the drop-down menu to select the column in which the user wants to search and enter the search value in the text box.
9. Command Bar - Contains Icons that can either manipulate the records in Application Grid or open external Applets.
10. Task Applet - View all tasks associated to a WorkPlan for a given Tracker.

The screenshot shows the OneVizion application interface. The header includes the OneVizion logo (1), a notification bell (2), a share icon (3), and the application name 'Project' (4). The command bar features a search box (8) with a dropdown menu, a 'Relations' dropdown (10), and action buttons for 'Applets' (9), 'Edit', 'Add', and 'Delete'. The main table displays project data with columns for ID, Status, Phase, Milestones, Days to Start/On-Air, Type, Schedule Status, Gating Items, Manager, Contractor, Cost Forecast, and Priority.

| P:Project ID | P:Project Status | P:Project Phase | P:Next Incomplete Milestone | P:Days to Constructi... Start | P:Days to On-Air | P:Project Type | P:Schedule Status | P:Construction Gating Items | P:Project Manager | P:General Contractor | P:Approved Cost Forecast | P:Project Priority |
|---------------|------------------|--------------------|-----------------------------|-------------------------------|------------------|----------------|-------------------|-----------------------------|-------------------|----------------------|-------------------------------------|--------------------|
| ATL0001-A-001 | Active | Construction Start | Pending Construction Start | 0 | 94 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | High |
| ATL0002-A-001 | Active | NTP | Pending NTP | -53 | -17 | RF Capacity | On Schedule | | Lois Peterson | | <input checked="" type="checkbox"/> | Medium |
| ATL0003-A-001 | Active | Final Acceptance | Pending Site Acceptance | 0 | 0 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | High |
| ATL0004-A-001 | Active | NTP | Pending NTP | -57 | -36 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Low |
| ATL0005-A-001 | Active | Project Complete | Project Complete | 0 | 0 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Low |
| ATL0006-A-001 | Active | NTP | Pending NTP | -70 | -49 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Low |



OneVizion

Trackor Browser & Trackor Browser Grid

Trackor Browser

Navigational tool used to view unique Trackor Types

Some Trackor Types will be inaccessible due to security restrictions

Clicking on a Trackor Type in the Trackor Browser Menu will open that specific Application Page

| | P:Days to Constructi... Start | P:Days to On-Air | P:Project Type | P:Schedule Status |
|----------|-------------------------------|------------------|--------------------|-------------------|
| ry | 39 | 0 | New Site Build | Behind Schedule |
| Approval | -499 | -449 | New Site Build | On Schedule |
| Approval | | | Equipment Swap | On Schedule |
| Approval | -120 | -77 | Tenant Collocation | On Schedule |
| Approval | -120 | -77 | Tenant Collocation | On Schedule |
| Approval | -142 | -99 | Back-up Generator | Behind Schedule |
| Approval | -101 | -58 | New Site Build | On Schedule |
| isioning | 0 | -154 | RF Capacity | Behind Schedule |
| ceptance | 0 | 0 | New Site Build | Behind Schedule |
| Approval | 31 | 73 | RF Capacity | On Schedule |
| ents | -151 | -108 | Repair/Maintenance | Behind Schedule |
| start | -241 | -198 | | On Schedule |

Trackor Browser Grid

The Trackor Browser Grid (2) shows Fields (1) for a Trackor Type

The screenshot displays the 'Trackor Browser - Project' interface. At the top, there is a search bar and navigation options. The main area contains a table with the following columns: P:Project ID, P:Project Status, P:Project Phase, P:Next Incomplete Milestone, P:Days to Constructi... Start, P:Days to On-Air, P:Project Type, P:Schedule Status, P:Construction Gating Items, P:Project Manager, P:General Contractor, P:Approved Cost Forecast, and P:Project Priority. The table lists nine projects, with the second row (ATL0002-A-001) highlighted by a red arrow pointing to its 'P:Approved Cost Forecast' checkbox. A red box encloses the entire table area.

| P:Project ID | P:Project Status | P:Project Phase | P:Next Incomplete Milestone | P:Days to Constructi... Start | P:Days to On-Air | P:Project Type | P:Schedule Status | P:Construction Gating Items | P:Project Manager | P:General Contractor | P:Approved Cost Forecast | P:Project Priority |
|---------------|------------------|--------------------|-----------------------------|-------------------------------|------------------|----------------|-------------------|-----------------------------|-------------------|----------------------|-------------------------------------|--------------------|
| ATL0001-A-001 | Active | Construction Start | Pending Construction Start | 0 | 94 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | High |
| ATL0002-A-001 | Active | NTP | Pending NTP | -53 | -17 | RF Capacity | On Schedule | | Lois Peterson | | <input checked="" type="checkbox"/> | Medium |
| ATL0003-A-001 | Active | Final Acceptance | Pending Site Acceptance | 0 | 0 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | High |
| ATL0004-A-001 | Active | NTP | Pending NTP | -57 | -36 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Low |
| ATL0005-A-001 | Active | Project Complete | Project Complete | 0 | 0 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Low |
| ATL0006-A-001 | Active | NTP | Pending NTP | -70 | -49 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Low |
| ATL0007-A-001 | Active | NTP | Pending NTP | -70 | -49 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Medium |
| ATL0008-A-001 | Active | NTP | Pending NTP | -57 | -36 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Low |
| ATL0009-A-001 | Active | NTP | Pending NTP | 61 | 82 | New Site Build | Behind Schedule | | Lois Peterson | | <input type="checkbox"/> | Medium |

Pinning Applets and Buttons

Pointing mouse on a menu item will display the 3 dots, clicking on it will give the 'Pin' option to pin the menu item

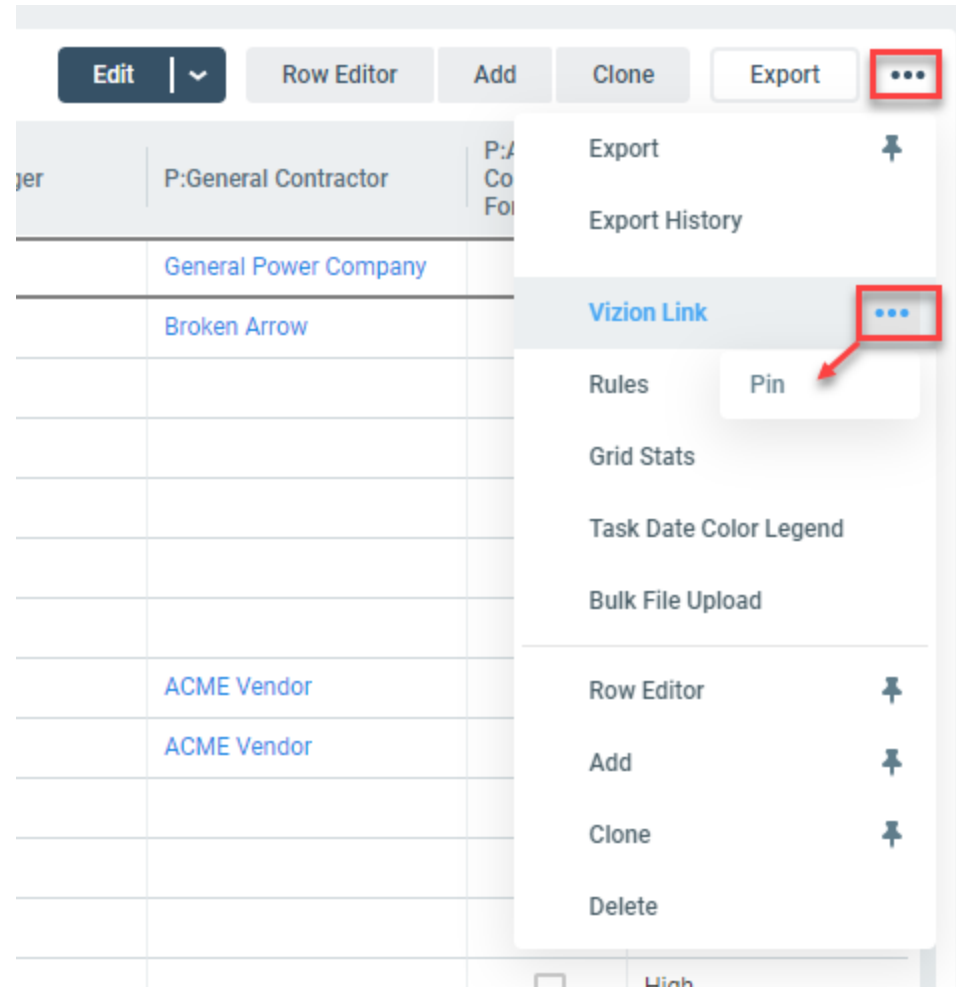
Menus already pinned will have a pin image at the end of the item

The pinned buttons/applets are stored in the Database for each Grid at the user level

Once the user customizes the buttons/applets for a Grid, it will be available across all devices and browsers for the user login

Menu options that are not available for a Grid will not be shown (for e.g. Clone, Tasks, Workflow, etc.)

The maximum number of buttons that can be Pinned is 5



Pinning Applets and Buttons (continued)

Users can unpin button by clicking on 3 dots at the end of a pinned item and selecting 'Unpin' (see screenshot)

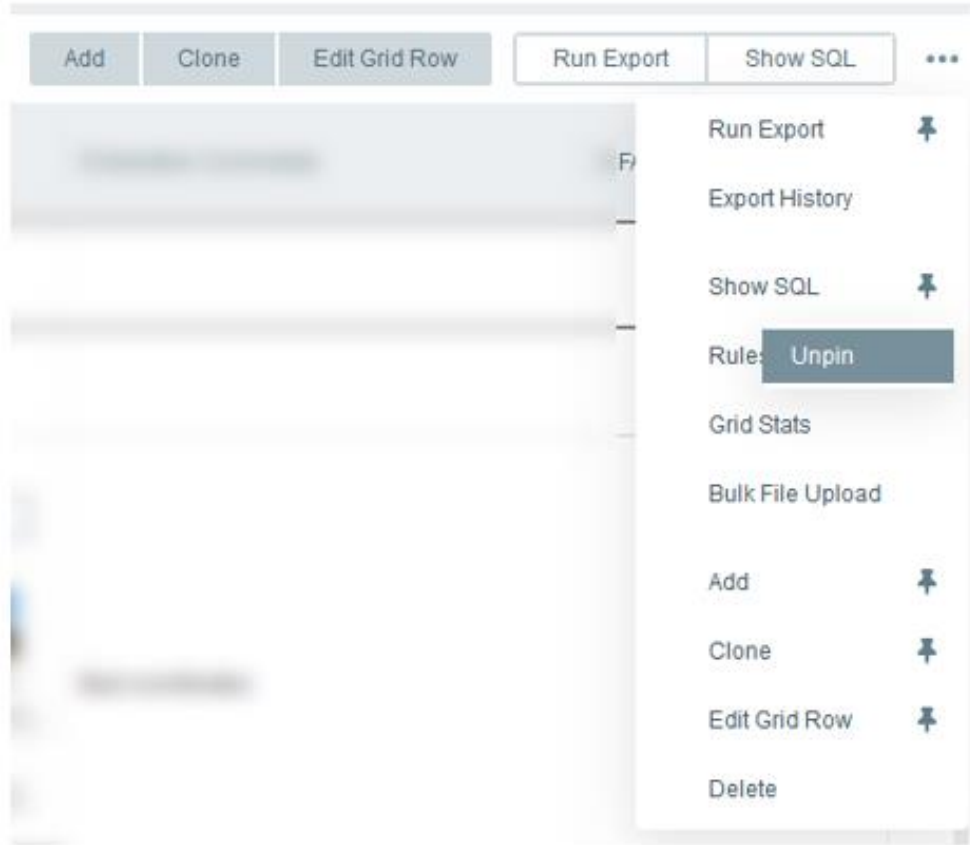
The feature applies to all Grids (User Tracker Browser and Admin Pages)

Admin Pages - menu options will vary based on the respective page. But steps to pin menu options remain the same

Button Background Color (see screenshot)
Solid/Dark for buttons that cannot be removed (Edit)

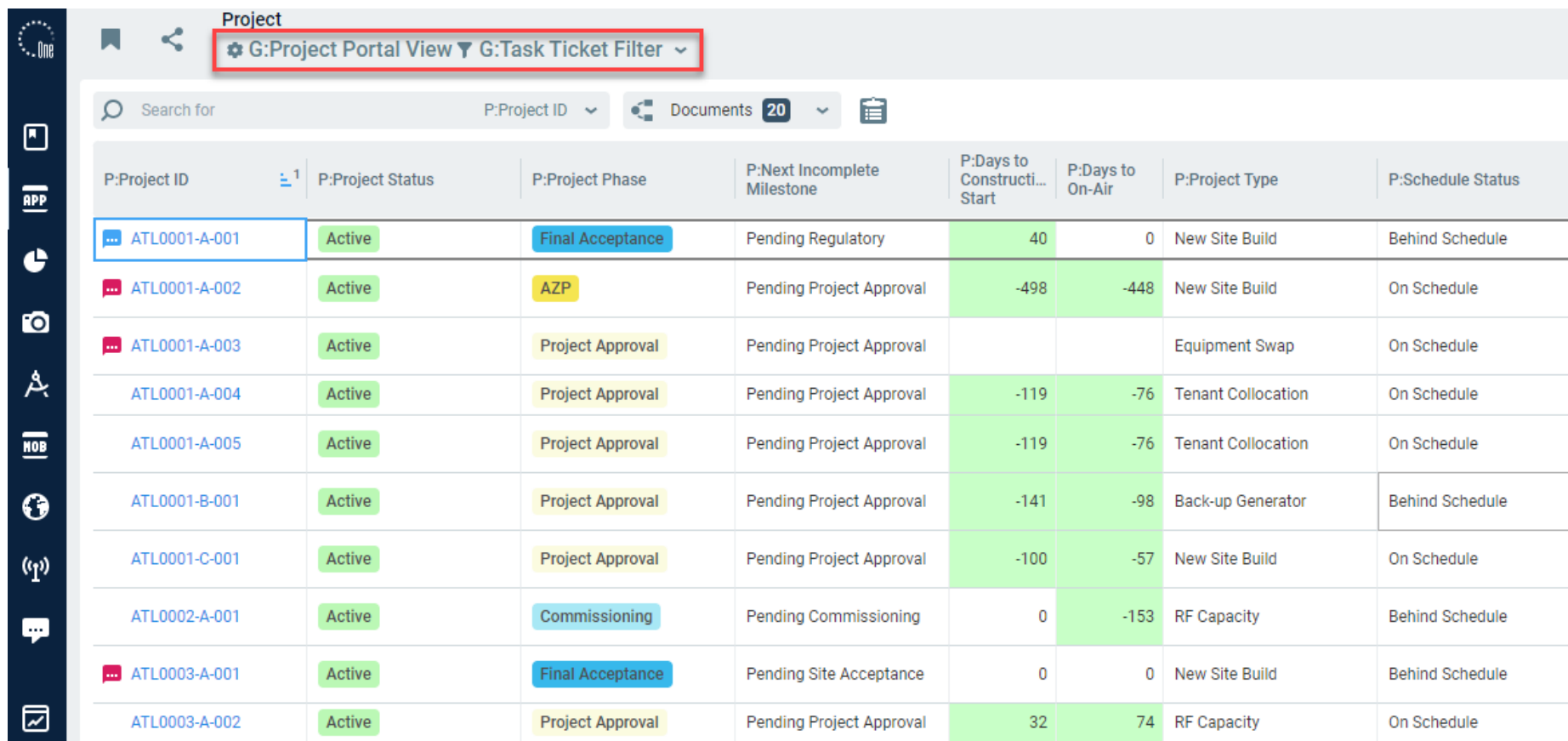
Lighter shade for buttons that perform Row-level operations (Add, Clone, Edit Grid Row, Delete)

No background color for buttons that perform page level operations (Show SQL, Run Export, Export History, Rules, Grid Stats, Bulk File Upload)



Trackor Browser Grid

The Trackor Browser Grid shows Configured Fields for a Tracker Type based on the View and Filter Options



The screenshot displays the Trackor Browser Grid interface. At the top, there is a header bar with a search icon, a share icon, and a dropdown menu labeled "Project" containing "G:Project Portal View" and "G:Task Ticket Filter". Below the header is a search bar with the text "Search for" and a dropdown menu for "P:Project ID". To the right of the search bar is a "Documents" count of 20. The main content is a table with the following columns: P:Project ID, P:Project Status, P:Project Phase, P:Next Incomplete Milestone, P:Days to Constructi... Start, P:Days to On-Air, P:Project Type, and P:Schedule Status. The table contains 10 rows of project data.

| P:Project ID | P:Project Status | P:Project Phase | P:Next Incomplete Milestone | P:Days to Constructi... Start | P:Days to On-Air | P:Project Type | P:Schedule Status |
|---------------|------------------|------------------|-----------------------------|-------------------------------|------------------|--------------------|-------------------|
| ATL0001-A-001 | Active | Final Acceptance | Pending Regulatory | 40 | 0 | New Site Build | Behind Schedule |
| ATL0001-A-002 | Active | AZP | Pending Project Approval | -498 | -448 | New Site Build | On Schedule |
| ATL0001-A-003 | Active | Project Approval | Pending Project Approval | | | Equipment Swap | On Schedule |
| ATL0001-A-004 | Active | Project Approval | Pending Project Approval | -119 | -76 | Tenant Collocation | On Schedule |
| ATL0001-A-005 | Active | Project Approval | Pending Project Approval | -119 | -76 | Tenant Collocation | On Schedule |
| ATL0001-B-001 | Active | Project Approval | Pending Project Approval | -141 | -98 | Back-up Generator | Behind Schedule |
| ATL0001-C-001 | Active | Project Approval | Pending Project Approval | -100 | -57 | New Site Build | On Schedule |
| ATL0002-A-001 | Active | Commissioning | Pending Commissioning | 0 | -153 | RF Capacity | Behind Schedule |
| ATL0003-A-001 | Active | Final Acceptance | Pending Site Acceptance | 0 | 0 | New Site Build | Behind Schedule |
| ATL0003-A-002 | Active | Project Approval | Pending Project Approval | 32 | 74 | RF Capacity | On Schedule |

A nighttime cityscape with a network overlay of white lines and nodes connecting various points across the scene. The city lights are visible in the background.

OneVizion

View, Filters and Relations

Views

Folders containing Views and Filters are created by using the Organize View Icon [Organize](#)

List of existing Views

Folders may be moved up or down the list by using the icons. [Up](#) [Down](#)

Local Views may be promoted to Global by using the icon. [Promote to Global](#)

The screenshot displays the 'Project' portal interface. At the top, there are navigation icons and the text 'Project G:Project Portal View G:Task Ticket Filter'. Below this is a 'View' dropdown menu with options: 'Edit', 'Organize' (highlighted with a red box), and 'Filter'. To the right, a secondary dropdown menu is open, showing a search bar and a list of view categories: 'Global Views', 'G:Program Views', 'G:TMO Project View', 'G:Verizon Project View', 'G:Program View by Site Name', 'G:Project View', 'G:Location View', 'G:SCIP View', and 'G:Site Selection'. A red arrow points from the 'Organize' button in the first dropdown to the 'Global Views' category in the second dropdown. On the left side of the interface, a list of project IDs is visible, with 'ATL0001-A-0' highlighted in blue.

View Editor Form

Fields, Task Date and Drill Down fields can be added to the view columns on the right.

If tasks or drill down fields are not configured for this Tracker Type, the Task Date button disappears.

If Fields list grows to greater than 3000, then it will ask for the user to chose Tracker Type first.

Views can be created for each different Group/Department the administrator may choose to save these globally or locally.

The screenshot displays the 'View Editor Form' interface, which is divided into two main sections: 'Fields' and 'Columns'.

Fields Panel (Left): This panel is titled 'Tracker types' and contains a search bar and a list of various tracker types. The list includes: Action Items, Asset, Asset Leasing, Bill of Services, BOM, Candidate, CF Distribution, Change Order, Checklist, Checklist Group, Cost Forecast, Customer, Documents, Entity, Equipment Order, Fiber Line, Fiber Segment, Issue Report, JSA, Lease Tracker, Market, Permits, PO Line, and Professional Services. A 'Task Dates' button is visible at the top of this panel.

Columns Panel (Right): This panel is titled 'Columns' and shows a list of 62 selected fields. The fields are: P:Project ID (TEXT), P:Project Status (DROP-DOWN), P:Project Phase (DROP-DOWN), P:Next Incomplete Milestone (DROP-DOWN), P:Days to Construction Start (NUMBER), P:Days to On-Air (NUMBER), P:Project Type (DROP-DOWN), P:Schedule Status (DROP-DOWN), P:Construction Gating Items (MULTISELECTOR), P:Project Manager (TRACKER SELECTOR), P:General Contractor (TRACKER SELECTOR), P:Approved Cost Forecast (CHECKBOX), P:Project Priority (DROP-DOWN), CL:Customer Name (TEXT), PGM:Program ID (TEXT), M:Market (TEXT), S:Search Ring ID (TEXT), and S:Site Name (TEXT). Below the list, there are controls for 'Group By' (set to 'Select column for grouping'), 'Sort By' (set to 'P:Project ID'), and a 'Compact' toggle switch.

At the bottom right of the interface, there is a save button labeled 'Save G:Project Portal View as: Unsaved View' with 'OK' and 'Cancel' options.

Views Editor Form

For more detailed information on Views please refer to the online [Views](#) documentation.

The screenshot shows the 'Views Editor Form' interface. At the top, there are tabs for 'Columns' and 'Row Editor Fields'. Below the tabs, it indicates 'Selected 62 of 100'. The main area is titled 'Columns 62' and contains a search bar and a list of columns with their data types. The first column, 'P:Project ID', is highlighted in blue. At the bottom of the column list, there are 'Group By' and 'Sort By' sections. The 'Sort By' section has two entries: 'P:Project ID' and 'Select column for sorting'. At the very bottom, there is a 'Save G:Project Portal View as:' dropdown menu set to 'Unsaved View', with 'OK' and 'Cancel' buttons.

Annotations with arrows pointing to specific UI elements:

- Number of frozen columns (1) - points to the asterisk icon in the top right of the column list.
- Highlight recently changed fields (1 Day) - points to the blue highlight on the 'P:Project ID' column.
- Sort Ascending or Descending - points to the dropdown arrow next to 'P:Project ID' in the 'Sort By' section.
- Compact View - points to the 'Compact' toggle switch.
- Sort Columns - points to the dropdown arrow next to 'Select column for sorting' in the 'Sort By' section.
- Saved Unsaved View as an existing View - points to the 'Unsaved View' dropdown menu.

Views - Security Roles

When a new global view is created, the system automatically assigns the security role based on the default assignments set up for each security role. Users who are assigned to the same security role will be able to access the global view.

However, the administrator can also assign additional security roles (in addition to the default role) to a global view directly from the application page.

To assign a security role to a view option from the application page click the Sec Roles Assignments Icon, [Sec Roles](#) to open the Edit Security Role applet.

| ✓ Security Role | Description |
|---|---|
| <input type="checkbox"/> Access to My Invoices | Limited access for employee to only "my invoice |
| <input type="checkbox"/> Access to my Activities | |
| <input checked="" type="checkbox"/> Administrative User | |
| <input type="checkbox"/> Automated Tests Read | Review results of automated tests |
| <input type="checkbox"/> Case Sync | Role for API accounts to create Cases |
| <input type="checkbox"/> Case-Administer | Can delete Case related trackers |
| <input type="checkbox"/> Case Read | Read only access to Cases |

Views - Compact Mode

View Options switch "Compact" to enable compact mode for a specific View Option.

This option will be available on all user (trackor-specific) grids: Trackor Browser, Tasks View, Tasks Overview, Summary, Workflow, Mapping, E-File Browser.

When the compact mode is turned on all rows in a grid will be displayed in a single line. Long field values will be trimmed with an ellipsis.

E-File fields will be displayed without any preview - only filetype icon and filename will be shown.

Wiki fields will display text only without additional formatting (original view will be available in edit mode)

The screenshot displays two panels from the OneVizion interface. The left panel, titled 'Fields', shows a list of trackor types including Action Items, Asset, Asset Leasing, Bill of Services, BOM, Candidate, CF Distribution, Change Order, Checklist, Checklist Group, Cost Forecast, Customer, Documents, Entity, Equipment Order, Fiber Line, Fiber Segment, Issue Report, JSA, Lease Tracker, Market, Permits, and PO Line. The right panel, titled 'Columns', shows a list of columns with their respective data types, such as P:Project ID (TEXT), P:Project Status (DROP-DOWN), and P:Project Phase (DROP-DOWN). Below the columns list, there are options for 'Group By' and 'Sort By'. At the bottom of the right panel, a 'Compact' toggle switch is highlighted with a red box, indicating that compact mode is enabled. The interface also shows 'Selected 62 of 100' and 'Save G:Project Portal View as: Unsaved View' at the bottom right.

Views - Row Editor Form (example)

Administrators may set up the Grid Row form to enable users to update data while in the Row Edit Form of a Trackor Browser. This is helpful when there are multiple Trackors to be updated.

From the View Options form select the Row Editor Fields tab. Drag and drop the fields that users will need on the Grid Row Editor Form.

The screenshot displays the 'Row Editor Fields' configuration interface. On the left, a sidebar titled 'Tracker types' contains a search bar and a list of categories including Action Items, Asset, Asset Leasing, Bill of Services, BOM, Candidate, CF Distribution, Change Order, Checklist, Checklist Group, Cost Forecast, Customer, Documents, Entity, Equipment Order, Fiber Line, Fiber Segment, Issue Report, JSA, Lease Tracker, Market, Permits, and PD Line. The main area is a grid of fields to be added to the editor form. The fields are organized into two columns. The left column includes: P:Project ID *, P:Project Phase, P:Days to Construction Start, P:Project Type, P:Construction Gating Items, P:General Contractor, P:Project Priority, PGM:Program ID *, S:Search Ring ID *, S:Status *, C:Candidate Rank, P:Project Class *, P:On-Air Need By Date, P:On-Air to Baseline Variance, P:(A 10) Project Created, P:(P 1000) Plan Approved and Site Selected, P:(P 2000) All Agreements Complete, and P:(P 3000) All A&E Activity Complete. The right column includes: P:Project Status, P:Next Incomplete Milestone, P:Days to On-Air, P:Schedule Status, P:Project Manager, P:Approved Cost Forecast, CL:Customer Name *, M:Market *, S:Site Name, C:Candidate ID *, C:Candidate Status, P:Active Project, P:On-Air to Need By Variance, P:AZP/NTP Gating Items, P:(A 100) Project Start, P:(A 1000) Plan Approved and Site Selected, P:(A 2000) All Agreements Complete, and P:(A 3000) All A&E Activity Complete. Each field has a corresponding input control (text box, dropdown, or checkbox) and a small icon for removal. At the top, navigation tabs include Fields, Task Dates, Drill-Down Fields, Markup, Columns, and Row Editor Fields (which is highlighted with a red box). A 'Reset Layout' button is in the top right. At the bottom right, there is a save prompt: 'Save G:Project Portal View as: Unsaved View' with 'OK' and 'Cancel' buttons.

Views - Row Editor Form

Users can choose the Row Editor button.

This will open an applet containing all fields that are added to the Row Editor Form.

Users may navigate back and forth using the arrows in the top-left hand corner.

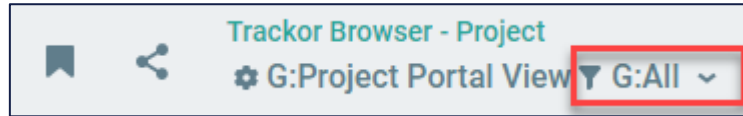
The screenshot displays the OneVizion Row Editor Form for a project. The top toolbar includes buttons for 'Edit', 'Row Editor', 'Add', 'Clone', and 'Export'. The 'Row Editor' button is highlighted with a red box, and a red arrow points from it to the 'Row Editor' button in the top-left corner of the form. The form contains the following fields:

| | | | |
|-------------------------------|-------------------------|------------------------------|--------------------------|
| P:Project ID * | ATL0001-A-001 | P:Project Status | Active |
| P:Project Phase | Final Acceptance | P:Next Incomplete Milestone | Pending Regulatory |
| P:Days to Construction Start | 40 | P:Days to On-Air | 0 |
| P:Project Type | New Site Build | P:Schedule Status | Behind Schedule |
| P:Construction Gating Items | Power Delivery Backhaul | P:Project Manager | Lisa Evans |
| P:General Contractor | General Power Company | P:Approved Cost Forecast | <input type="checkbox"/> |
| P:Project Priority | High | CL:Customer Name | T-Mobile |
| PGM:Program ID | New Site Build (NSB) | M:Market | Atlanta |
| S:Search Ring ID | ATL0001 | S:Site Name | Johnston |
| S:Status | Build | C:Candidate ID | ATL0001-A |
| C:Candidate Rank | Primary | C:Candidate Status | Active |
| P:Project Class * | General | P:Active Project | No |
| P:On-Air Need By Date | | P:On-Air to Need By Variance | |
| P:On-Air to Baseline Variance | -1 | P:AZP/NTP Gating Items | |

Filters

Filters are used to restrict the Trackors returned in the Tracker Browser Grid. Filters can be accessed by clicking the Filter Icon located on the Header.

Users may lookup fields in Filter Options. An example would be, typing 'status' and hitting enter in Filter fields, will bring up all fields (up to 100 fields) that contain 'status' in its name. If the search brings more than 100 fields, none of them will be shown. Users can use this approach to save time and clicks. Users can still click on the ellipsis and lookup the specific field.



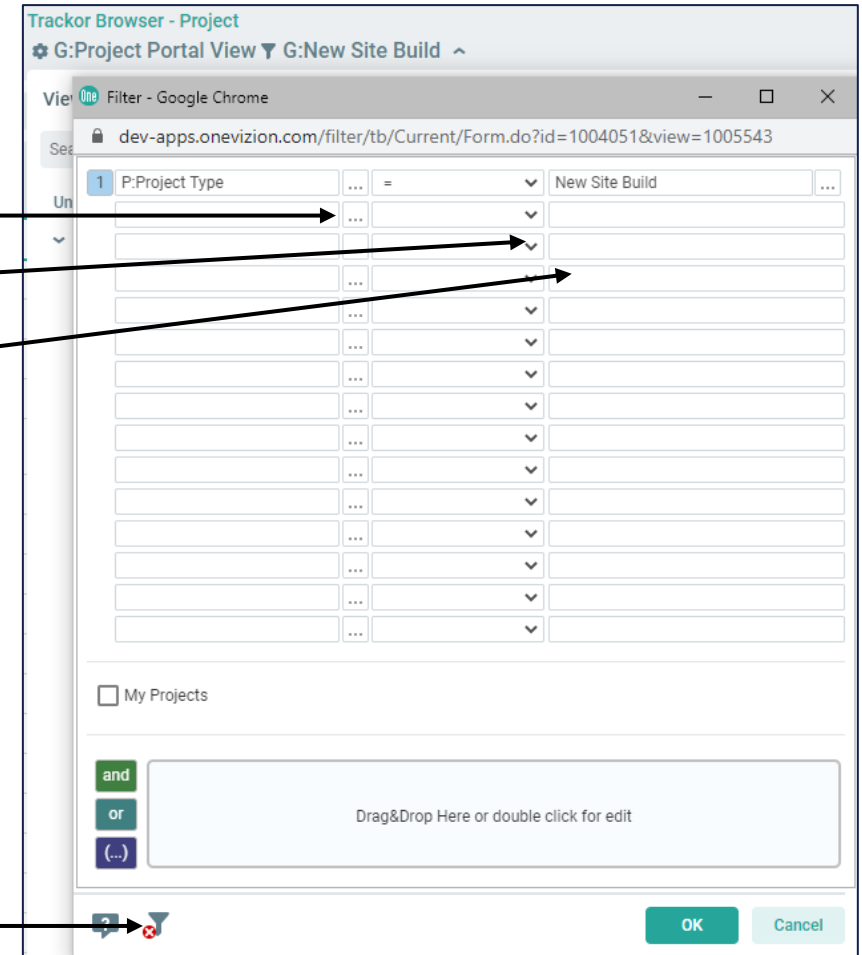
Choose a field to filter by

Choose an operator

Choose a value to filter by

If a field is listed twice, it is "or" logic. All other fields are "and" logic.

Clear active Filter



Relations

Relations allow for quickly accessing related Trackors at the level immediately above or below the given Trackor Type

1 to Many: Easy to add parent fields into view without affecting record count.

Parent "Site"

Adding child fields into view will affect record count since there will be a row per child.

Children "Doc1", "Doc2", etc.

Many to Many: Adding parent or child fields into view will affect record count dramatically.

The screenshot displays the 'Edit Relation' configuration window in a web browser. On the left, a 'Tracker Tree' shows a hierarchy: Tracker Root > Region > Market > Search Ring. The 'Search Ring' node is highlighted. The main window is titled 'Edit Relation - General' and contains the following fields and options:

- Tracker Root --> Market --> Search Ring (Path)
- Relation Type ID: 100006687
- Tracker *: Search Ring
- Cardinality *: 1 to many
- Unique By: Tracker Root
- Color Code: (empty)
- Child Requires Parent
- On Parent Delete Cascade
- Lockable
- Show All Records in Tracker Container

Buttons at the bottom right include '?', 'OK', 'Cancel', and 'Apply'.

Many to many cardinality complicate any future relations in which this Tracker Type will be involved. Only select this if you have detailed knowledge of entity relationships in databases.

A nighttime cityscape with a network overlay of white lines and nodes connecting various points across the scene. The city lights are visible in the background.

OneVizion

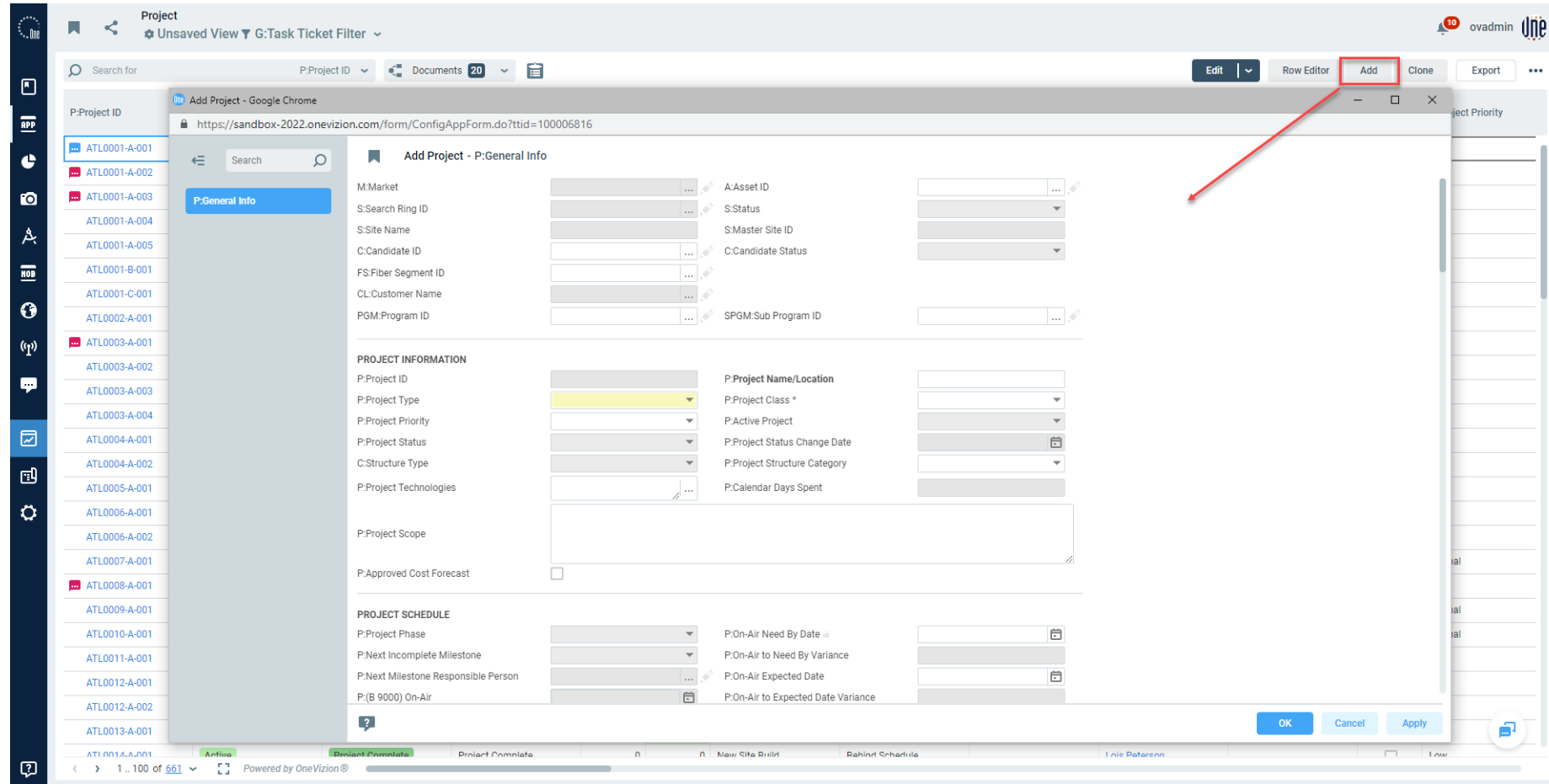
Adding, Editing and Cloning Tracker Records

Adding a Tracker Record

To add a new Tracker Record click the Add Icon, **Add** from the Command Bar.

This will open a Tracker Record Applet with Tabs where the detail for a new Tracker Record can be entered.

*Note: User's ability to add and edit Tracker Records depends on the user permissions assigned to them by their System Administrator.



The screenshot displays the OneVizion Project Tracker interface. At the top, the 'Project' header shows 'Unsaved View' and 'G:Task Ticket Filter'. The command bar includes 'Edit', 'Row Editor', 'Add', 'Clone', and 'Export' buttons. A red arrow points to the 'Add' button. Below the command bar, a modal window titled 'Add Project - Google Chrome' is open, showing a form for adding a new project record. The form is divided into several sections: 'P:General Info', 'PROJECT INFORMATION', and 'PROJECT SCHEDULE'. The 'P:General Info' section includes fields for M:Market, S:Search Ring ID, S:Site Name, C:Candidate ID, FS:Fiber Segment ID, CL:Customer Name, and PGM:Program ID. The 'PROJECT INFORMATION' section includes fields for P:Project ID, P:Project Type, P:Project Priority, P:Project Status, C:Structure Type, P:Project Technologies, P:Project Scope, and P:Approved Cost Forecast. The 'PROJECT SCHEDULE' section includes fields for P:Project Phase, P:Next Incomplete Milestone, P:Next Milestone Responsible Person, P:(B 9000) On-Air, P:On-Air Need By Date, P:On-Air to Need By Variance, P:On-Air Expected Date, and P:On-Air to Expected Date Variance. The form also features 'OK', 'Cancel', and 'Apply' buttons at the bottom right.

Cloning a Tracker Record

Users can copy, or clone, a Tracker Record by highlighting it in the Tracker Browser Grid and clicking the **Clone** icon.

The option to clone a Tracker Record is not available on every Tracker Browser page.

The screenshot shows the OneVizion Project Tracker interface. At the top, there's a navigation bar with 'Project', 'Unsaved View', and 'G:Task Ticket Filter'. Below that is a search bar and a 'Documents' count of 20. The main area displays a grid of project records. The first record, ATL0001-A-001, is highlighted. A red box highlights the 'Clone' button in the top right corner of the grid. A modal window titled 'Clone Project ATL0001-A-001 - P:General Info' is open, showing a search bar and a list of tabs: 'P:General Info', 'P:Deployment', 'P:Cost Summary', 'P:Productivity', 'P:External Status', 'P:Vendor Mgmt', 'P:Site Action Plan', 'P:Leasing', 'P:Zoning and Permitting', 'P:A&E', 'P:Regulatory', 'P:Power and Backhaul', 'P:Interconnect', 'P:Equipment', 'P:AZP and NTP', and 'P:Construction'. The 'P:General Info' tab is selected, showing fields for 'M:Market' (Atlanta), 'S:Search Ring ID', 'S:Site Name', 'C:Candidate ID' (ATL0001-A), 'FS:Fiber Segment ID', 'CL:Customer Name' (T-Mobile), 'PGM:Program ID' (New Site Build (NSB)), 'A:Asset ID', 'S:Status' (Build), 'S:Master Site ID', 'C:Candidate Status' (Active), 'SPGM:Sub Program ID', 'P:Project ID', 'P:Project Type' (New Site Build), 'P:Project Priority' (High), 'P:Project Status' (Active), 'C:Structure Type' (Monopole), 'P:Project Technologies', 'P:Project Scope', 'P:Approved Cost Forecast', 'P:Project Name/Location', 'P:Project Class *' (General), 'P:Active Project' (No), 'P:Project Status Change Date' (06/08/2021), and 'P:Project Structure Category'. At the bottom of the modal, there are 'OK', 'Cancel', and 'Apply' buttons.

Row Editor

The Row Editor allows users to quickly modify records by entering data into Fields. Eligible fields are specified by the current View.


Users can use the Row Editor by highlighting the row in the application grid that users want to start editing and clicking the [Row Editor](#) button.

◀ ▶ **Row Editor**

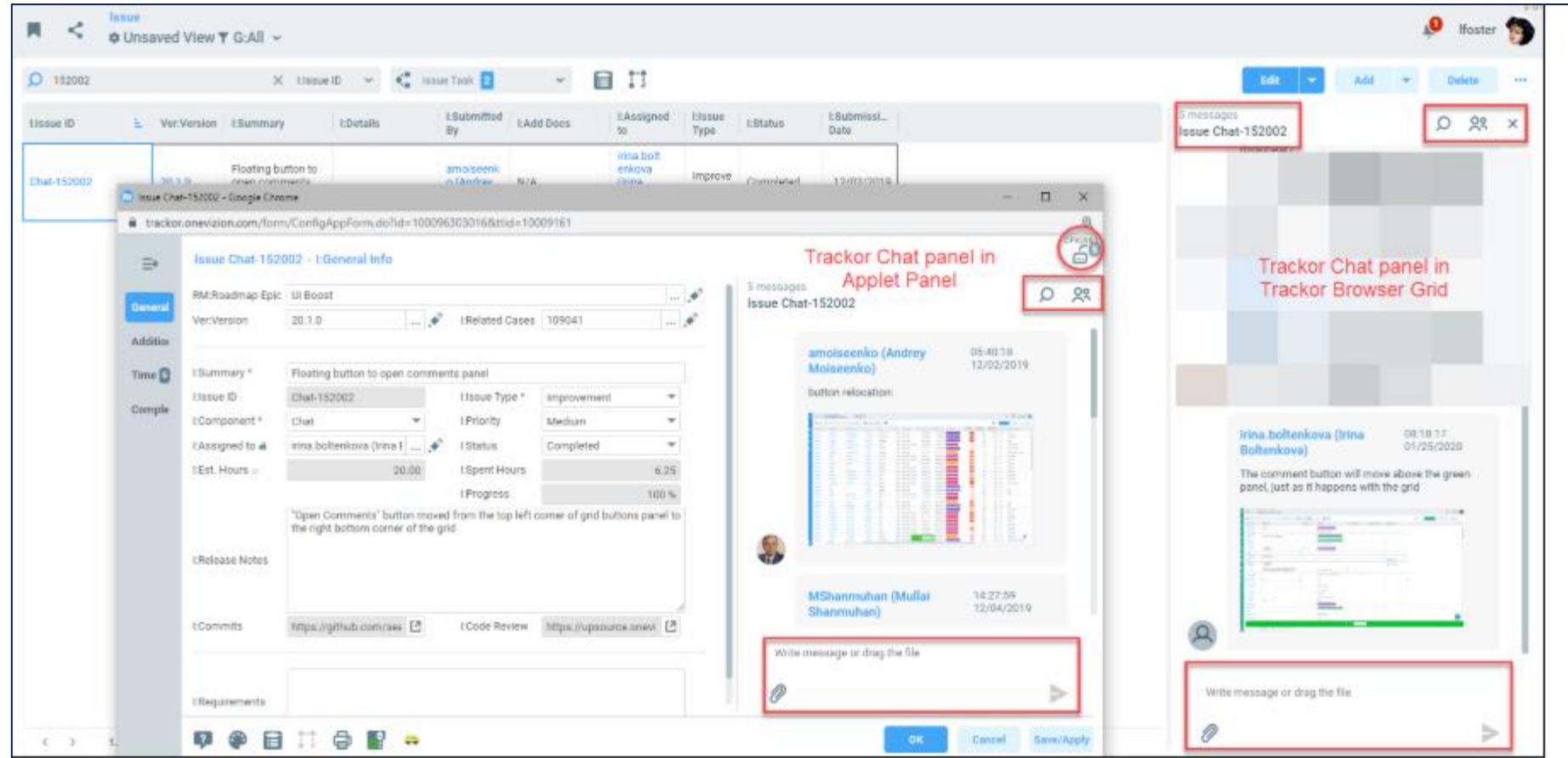
| | | | | | |
|---------------------|----------------------|-----|-----|----------------------------|----------------------|
| M:Market | Atlanta | ... | ✎ | S:Master Site ID | <input type="text"/> |
| S:Search Ring ID | ATL0001 | ... | ✎ | S:Alternate Search Ring ID | <input type="text"/> |
| S:Site Name | Johnston | | | S:Status | Build |
| S:On-Air Date | <input type="text"/> | | 📅 | S:Search Ring Type | Macro Site |
| S:Technologies | <input type="text"/> | | ... | | |
| S:Search Ring Notes | <input type="text"/> | | | | |

Trackor Chats

Trackor Chats allow users to have a conversation thread that can be associated with a trackor record.

Users can access the Trackor Chats of a record by clicking on the chat icon  either from the Trackor Browser grid or the Trackor Record applet.

Clicking on the icon opens the Trackor Chat panel that shows a timestamped conversation thread associated with that record.



A nighttime cityscape with a network overlay of white lines and nodes connecting various points across the scene. The city lights are visible in the background.

OneVizion

WorkPlans

WorkPlans

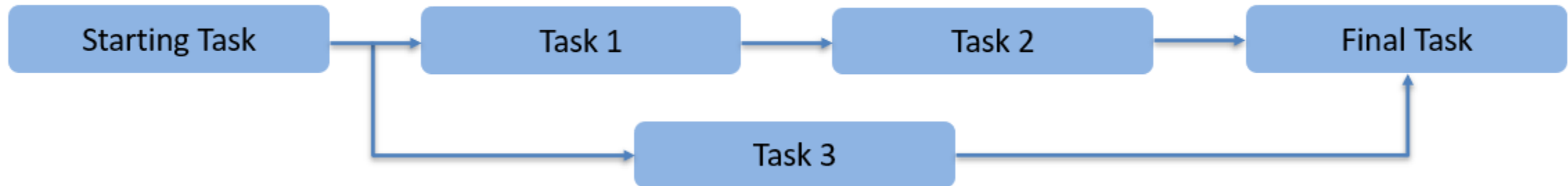
Workplans are used to manage Project Schedules

OneVizion features a full Project Management module using standard PMI methodology

Workplans do not stand alone - they are attached to a Tracker. In our current system the Project Tracker

Workplans Consist of Tasks that are linked together by Successor-Predecessor Logic

Tasks can be ordered serially, or they can run in parallel



Parts of a WorkPlan - Tasks

Tasks:

Date Pairs - Task Start Date and Task Finish Date

Duration - How long does it take to complete the task in days

Logic that interconnects the Tasks

Predecessor/Successor - relationship with related tasks

N/A - Mark a Task as Not Applicable or inactive

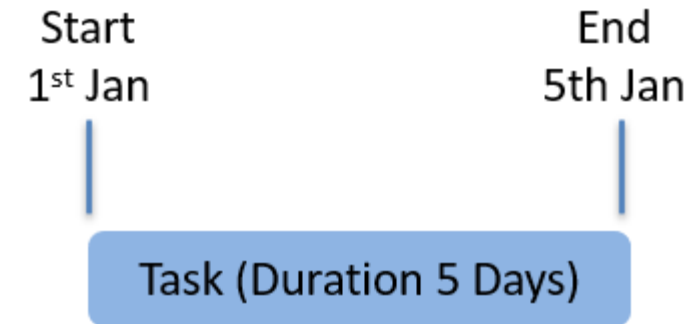
Block Calc - Lock a Task Date so it will not recalculate when other dates update

Calendars - Consider Holidays, etc.

Disciplines - Security on who can change Task Dates

Task Applet - Retrieve details related to a task

We have included the old BackOffice Field IDs into the Task Name and WBS



Parts of a WorkPlan - Templates

Workplans are instantiated from a standard Workplan Template

There can be multiple Workplan templates for different Project Types



Or, we can build a single all-inclusive template and selectively "N/A" unneeded tasks based on the Project Type

When the Start Date is set for an instantiated Workplan the system automatically calculates Baseline and Forecast Date Pairs based upon the Workplan logic


You can specify a Start Date and the Workplan will calculate the finish date, or You can specify a Finish Date and the Workplan will calculate the latest start

Changes to the template will cause ALL workplans associated with that template to change

Parts of a WorkPlan - Templates

  **Build WorkPlan Templates**
⚙️ Unsaved View ▼ Unsaved Filter ▼

 Search for WorkPlan Template ID ▼

| WorkPlan Template ID  | Tracker Related | WorkPlan Template Name | WP Prefix Label | WorkPlan Applet | Task Items Applet | In Use | Created By |
|--|-------------------------|------------------------|-----------------|-----------------|-------------------|--------|----------------------------|
| 100128813 | Lease Tracker | Leasing Workplan | L: | | | YES | iemelyanov |
| 100128814 | Professional Services | Services Workplan | PS: | | | YES | iemelyanov |
| 100128815 | Permits | Permit Workplan | PRM: | | | YES | iemelyanov |
| 100128816 | Master Lease Agreements | MLA Workplan | MLA: | | | YES | iemelyanov |
| 100128818 | Checklist | Checklist Workplan | CH: | | | YES | iemelyanov |
| 100128819 | Project | Project Workplan | P: | | | YES | iemelyanov |

Parts of a WorkPlan - User View

G:General Info G:All

Search for T:Task

Export Export History Rules Task Date Color Legend

| T:Task | S:Cand ID | T:Order Number | T:Baseline | | T:Forecast | | T:Actual | |
|--|-----------|----------------|------------|------------|------------|------------|------------|------------|
| | | | Start | Finish | Start | Finish | Start | Finish |
| Collocation WorkPlan AL13936 (52) | | | | | | | | |
| SLA Setup | AL13936 | 100 | 04/05/2016 | 04/06/2016 | 07/01/2016 | 07/01/2016 | 07/01/2016 | 07/01/2016 |
| App Out | AL13936 | 200 | 04/06/2016 | 04/07/2016 | 04/06/2016 | 04/07/2016 | 04/06/2016 | 04/07/2016 |
| App IN with Document | AL13936 | 300 | 04/07/2016 | 04/14/2016 | 04/07/2016 | 04/14/2016 | 04/07/2016 | 04/14/2016 |
| Review existing leases for collo feasibility | AL13936 | 400 | 04/14/2016 | 04/17/2016 | 04/12/2016 | 04/15/2016 | 04/12/2016 | 04/15/2016 |
| RE Eval | AL13936 | 500 | 04/14/2016 | 04/17/2016 | 07/16/2016 | 07/19/2016 | 07/16/2016 | 07/19/2016 |
| Prelim Eval/determine if SA is required | AL13936 | 600 | 04/17/2016 | 04/20/2016 | 07/18/2016 | 07/22/2016 | 07/18/2016 | 07/22/2016 |
| SA Required Y/N | AL13936 | 700 | 04/20/2016 | 04/20/2016 | 02/27/2017 | 02/27/2017 | 02/27/2017 | 02/27/2017 |
| Proposal out with Document | AL13936 | 800 | 04/20/2016 | 04/23/2016 | 06/03/2017 | 06/06/2017 | 06/03/2017 | 06/06/2017 |
| Proposal in | AL13936 | 900 | 04/23/2016 | 05/07/2016 | 05/29/2017 | 06/12/2017 | 05/29/2017 | 06/12/2017 |
| Request Customer SA PO (if required) | AL13936 | 1000 | 05/07/2016 | 05/10/2016 | 06/01/2017 | 06/04/2017 | 01/27/2017 | 06/04/2017 |
| MLA Req? Y/N | AL13936 | 1100 | 04/14/2016 | 04/17/2016 | 10/30/2017 | 11/02/2017 | 04/14/2017 | 11/02/2017 |
| MLA Negotiations | AL13936 | 1200 | 04/17/2016 | 05/17/2016 | 01/30/2018 | 03/01/2018 | 01/30/2018 | 03/01/2018 |
| MLA Executed | AL13936 | 1300 | 05/17/2016 | 06/16/2016 | 02/07/2017 | 02/07/2017 | 02/07/2017 | 02/07/2017 |
| SA PO rec'd from Customer (if required) | AL13936 | 1400 | 05/10/2016 | 05/24/2016 | 03/06/2018 | 03/20/2018 | 03/06/2018 | 03/20/2018 |
| Request Internal SA PO (if required) | AL13936 | 1450 | N/A | N/A | N/A | N/A | N/A | N/A |
| SA ordered (if required) | AL13936 | 1500 | 05/27/2016 | 05/30/2016 | 03/20/2018 | 03/23/2018 | | |
| SA approved (if required) | AL13936 | 1600 | 05/30/2016 | 06/20/2016 | 03/23/2018 | 04/13/2018 | | |

1..78 of 78 Powered by OneVizion®

Close

Parts of a WorkPlan - Baseline

| T:Task | S:Cand ID | T:Order Number | T:Baseline | | T:Forecast | | T:Actual | |
|--------|-----------|----------------|------------|--------|------------|--------|----------|--------|
| | | | Start | Finish | Start | Finish | Start | Finish |

Collocation WorkPlan AL13936 (52)

| | | | | | | | | |
|--|---------|------|------------|------------|------------|------------|------------|------------|
| SLA Setup | AL13936 | | | 04/06/2016 | 07/01/2016 | 07/01/2016 | 07/01/2016 | 07/01/2016 |
| App Out | AL13936 | | | 04/07/2016 | 04/06/2016 | 04/07/2016 | 04/06/2016 | 04/07/2016 |
| App IN with Document | AL13936 | | | 04/14/2016 | 04/07/2016 | 04/14/2016 | 04/07/2016 | 04/14/2016 |
| Review existing leases for collo feasibility | AL13936 | 400 | 04/14/2016 | 04/17/2016 | 04/12/2016 | 04/15/2016 | 04/12/2016 | 04/15/2016 |
| RE Eval | AL13936 | 500 | 04/14/2016 | 04/17/2016 | 07/16/2016 | 07/19/2016 | 07/16/2016 | 07/19/2016 |
| Prelim Eval/determine if SA is required | AL13936 | 600 | 04/17/2016 | 04/20/2016 | 07/18/2016 | 07/22/2016 | 07/18/2016 | 07/22/2016 |
| SA Required Y/N | AL13936 | 700 | 04/20/2016 | 04/20/2016 | 02/27/2017 | 02/27/2017 | 02/27/2017 | 02/27/2017 |
| Proposal out with Document | AL13936 | 800 | 04/20/2016 | 04/23/2016 | 06/03/2017 | 06/06/2017 | 06/03/2017 | 06/06/2017 |
| Proposal in | AL13936 | 900 | 04/23/2016 | 05/07/2016 | 05/29/2017 | 06/12/2017 | 05/29/2017 | 06/12/2017 |
| Request Customer SA PO (if required) | AL13936 | 1000 | 05/07/2016 | 05/10/2016 | 06/01/2017 | 06/04/2017 | 01/27/2017 | 06/04/2017 |
| MLA Req? Y/N | AL13936 | 1100 | 04/14/2016 | 04/17/2016 | 10/30/2017 | 11/02/2017 | 04/14/2017 | 11/02/2017 |

Baseline Dates are Generated at Workplan Instantiation based on Task Duration and Successor-Predecessor Logic

Parts of a WorkPlan - Forecast

| T:Task | S:Cand ID | T:Order Number | T:Baseline | | T:Forecast | | T:Actual | |
|--------|-----------|----------------|------------|--------|------------|--------|----------|--------|
| | | | Start | Finish | Start | Finish | Start | Finish |

Collocation WorkPlan AL13936 (52)

| | | | | | | | | | |
|--|---------|------|------------|------------|------------|------------|------------|------------|------------|
| SLA Setup | AL13936 | 100 | | | | | 07/01/2016 | 07/01/2016 | 07/01/2016 |
| App Out | AL13936 | 200 | | | | | 04/07/2016 | 04/06/2016 | 04/07/2016 |
| App IN with Document | AL13936 | 300 | | | | | 04/14/2016 | 04/07/2016 | 04/14/2016 |
| Review existing leases for collo feasibility | AL13936 | 400 | 04/14/2016 | 04/17/2016 | 04/12/2016 | 04/15/2016 | 04/12/2016 | 04/12/2016 | 04/15/2016 |
| RE Eval | AL13936 | 500 | 04/14/2016 | 04/17/2016 | 07/16/2016 | 07/19/2016 | 07/16/2016 | 07/16/2016 | 07/19/2016 |
| Prelim Eval/determine if SA is required | AL13936 | 600 | 04/17/2016 | 04/20/2016 | 07/18/2016 | 07/22/2016 | 07/18/2016 | 07/18/2016 | 07/22/2016 |
| SA Required Y/N | AL13936 | 700 | 04/20/2016 | 04/20/2016 | 02/27/2017 | 02/27/2017 | 02/27/2017 | 02/27/2017 | 02/27/2017 |
| Proposal out with Document | AL13936 | 800 | 04/20/2016 | 04/23/2016 | 06/03/2017 | 06/06/2017 | 06/03/2017 | 06/03/2017 | 06/06/2017 |
| Proposal in | AL13936 | 900 | 04/23/2016 | 05/07/2016 | 05/29/2017 | 06/12/2017 | 05/29/2017 | 05/29/2017 | 06/12/2017 |
| Request Customer SA PO (if required) | AL13936 | 1000 | 05/07/2016 | 05/10/2016 | 06/01/2017 | 06/04/2017 | 01/27/2017 | 01/27/2017 | 06/04/2017 |
| MLA Req? Y/N | AL13936 | 1100 | 04/14/2016 | 04/17/2016 | 10/30/2017 | 11/02/2017 | 04/14/2017 | 04/14/2017 | 11/02/2017 |

Forecast Dates are also Generated at Workplan Instantiation and are set Equal To Baseline at Project Start. They are updated by Project Managers to Reflect Actual Progress as the Project Proceeds

Parts of a WorkPlan - Actual

| T:Task | S:Cand ID | T:Order Number | T:Baseline | | T:Forecast | | T:Actual | |
|--------|-----------|----------------|------------|--------|------------|--------|----------|--------|
| | | | Start | Finish | Start | Finish | Start | Finish |

Collocation WorkPlan AL13936 (52)

| | | | | | | | | |
|--|---------|------|------------|------------|------------|------------|------------|------------|
| SLA Setup | AL13936 | 100 | 04/05/2016 | 04/06/2016 | | | | |
| App Out | AL13936 | 200 | 04/06/2016 | 04/07/2016 | | | | |
| App IN with Document | AL13936 | 300 | 04/07/2016 | 04/14/2016 | | | | |
| Review existing leases for collo feasibility | AL13936 | 400 | 04/14/2016 | 04/17/2016 | 04/12/2016 | 04/15/2016 | 04/12/2016 | 04/15/2016 |
| RE Eval | AL13936 | 500 | 04/14/2016 | 04/17/2016 | 07/16/2016 | 07/19/2016 | 07/16/2016 | 07/19/2016 |
| Prelim Eval/determine if SA is required | AL13936 | 600 | 04/17/2016 | 04/20/2016 | 07/18/2016 | 07/22/2016 | 07/18/2016 | 07/22/2016 |
| SA Required Y/N | AL13936 | 700 | 04/20/2016 | 04/20/2016 | 02/27/2017 | 02/27/2017 | 02/27/2017 | 02/27/2017 |
| Proposal out with Document | AL13936 | 800 | 04/20/2016 | 04/23/2016 | 06/03/2017 | 06/06/2017 | 06/03/2017 | 06/06/2017 |
| Proposal in | AL13936 | 900 | 04/23/2016 | 05/07/2016 | 05/29/2017 | 06/12/2017 | 05/29/2017 | 06/12/2017 |
| Request Customer SA PO (if required) | AL13936 | 1000 | 05/07/2016 | 05/10/2016 | 06/01/2017 | 06/04/2017 | 01/27/2017 | 06/04/2017 |
| MLA Req? Y/N | AL13936 | 1100 | 04/14/2016 | 04/17/2016 | 10/30/2017 | 11/02/2017 | 04/14/2017 | 11/02/2017 |

Actual Dates are entered only when a Task has been completed. Forecast Dates are Automatically Re-set to Equal the Actualized Dates. Actual Dates CANNOT be in the Future. When Actualized a Task is Greyed Out

Parts of a WorkPlan - Color Coding

| T:Task | S:Cand ID | T:Order Number | T:Baseline | | T:Forecast | | T:Actual | | |
|--|-----------|----------------|------------|------------|------------|------------|------------|------------|--|
| | | | Start | Finish | Start | Finish | Start | Finish | |
| Collocation WorkPlan AL13936 (52) | | | | | | | | | |
| SLA Setup | AL13936 | 100 | 04/05/2016 | 04/06/2016 | 07/01/2016 | 07/01/2016 | 07/01/2016 | 07/01/2016 | |
| App Out | AL13936 | 200 | 04/06/2016 | 04/07/2016 | 04/06/2016 | 04/07/2016 | 04/06/2016 | 04/07/2016 | |
| App IN with Document | AL13936 | 300 | 04/07/2016 | 04/14/2016 | 04/07/2016 | 04/14/2016 | 04/07/2016 | 04/14/2016 | |
| Review existing leases for collocation feasibility | AL13936 | 400 | 04/14/2016 | 04/17/2016 | 04/12/2016 | 04/15/2016 | 04/12/2016 | 04/15/2016 | |
| RE Eval | AL13936 | 500 | 04/14/2016 | 04/17/2016 | 07/16/2016 | 07/19/2016 | 07/16/2016 | 07/19/2016 | |
| Prelim Eval/determine if SA is required | AL13936 | 600 | 04/17/2016 | 04/20/2016 | 07/18/2016 | 07/22/2016 | | | |
| SA Required Y/N | AL13936 | 700 | 04/20/2016 | 04/20/2016 | 02/27/2017 | 02/27/2017 | 02/27/2017 | 02/27/2017 | |
| | | 800 | 04/20/2016 | 04/23/2016 | 06/03/2017 | 06/06/2017 | 06/03/2017 | 06/06/2017 | |
| | | 900 | 04/23/2016 | 04/26/2016 | 05/29/2017 | 06/12/2017 | 05/29/2017 | 06/12/2017 | |
| | | 1000 | 04/26/2016 | 04/29/2016 | 06/01/2017 | 06/04/2017 | 01/27/2017 | 06/04/2017 | |
| | | 1100 | 04/29/2016 | 05/02/2016 | 10/30/2017 | 11/02/2017 | 04/14/2017 | 11/02/2017 | |
| | | 1200 | 04/17/2016 | 05/17/2016 | 01/30/2018 | 03/01/2018 | 01/30/2018 | 03/01/2018 | |
| MCA Executed | AL13936 | 1300 | 05/17/2016 | 06/16/2016 | 02/07/2017 | 02/07/2017 | 02/07/2017 | 02/07/2017 | |
| SA PO rec'd from Customer (if required) | AL13936 | 1400 | 05/10/2016 | 05/24/2016 | 03/06/2018 | 03/20/2018 | 03/06/2018 | 03/20/2018 | |
| Request internal SA PO (if required) | AL13936 | 1450 | N/A | N/A | N/A | N/A | N/A | N/A | |
| SA ordered (if required) | AL13936 | 1500 | 05/27/2016 | 05/30/2016 | 03/20/2018 | 03/23/2018 | | | |

PINK Cell Background Indicates an INVALID Forecast, that is, the Forecast Date is Earlier than the Current Date. Forecast Needs to Be Updated

Actualized Dates are Greyed Out and Black Font

Forecast Dates:
RED – Behind Schedule
BLUE – On Schedule
GREEN – Ahead of Schedule

Color Coding

Allows Quick Evaluation of Project Status

Font color indicates whether a Task's Forecast Date is on-schedule compared to the Baseline Date

Cell background color indicates whether a Task has been updated, is due within seven days of the current date, or actualized

| Projected Dates | | Actual Dates | |
|-----------------|-------------------|--------------|---------------------|
| 06/29/2019 | Behind Schedule | 04/17/2019 | Date Task Completed |
| 05/28/2019 | Ahead Of Schedule | | Task Not Completed |
| 06/21/2019 | On Schedule | | |

| Projected Delta | | Actual Dates | |
|---------------------------------|-------------------|--------------|---------------------|
| Forecast Only - No Actual Dates | | | |
| (6) | Behind Schedule | (6) | Date Task Completed |
| 6 | Ahead Of Schedule | 6 | Task Not Completed |
| 6 | On Schedule | 6 | On Schedule |

| Task Due Highlighting | | |
|-----------------------|------------|------------|
| RE | 01/05/2019 | |
| RE | 01/07/2019 | 01/19/2019 |


Task is highlighted if 'Actual Date' not entered and Task 'Projected' is less than 7 days from today's date.

| Tasks Behind Schedule Highlighting | | |
|------------------------------------|------------|------------|
| RE | 02/07/2019 | |
| RE | 03/07/2019 | 01/19/2019 |

Task is highlighted if 'Projected Finish Date' is later than the current date.

Hiding Start Dates

User Settings - General Info

User Picture 

My E-Mail

Maximize New Windows

Font Smoothing

OneVizion Language

Date Format

Time Format

Grid Edit Mode

Add Quote Delimiters

Reorder Tasks for CSV

Hide Start Task Dates

Thousands Separator

Click on Photo Mode

EFile Column Compact View

Show Form Numbers

Autosave TB Grid Row Changes

Grid Comments on Mouse Over

| T:Task | S:Cand ID | T:Order Number | T:Baseline | T:Forecast | T:Actual |
|--|-----------|----------------|------------|------------|------------|
| Collocation WorkPlan AL13936 (52) | | | | | |
| SLA Setup | AL13936 | 100 | 04/06/2016 | 07/01/2016 | 07/01/2016 |
| App Out | AL13936 | 200 | 04/07/2016 | 04/07/2016 | 04/07/2016 |
| App IN with Document | AL13936 | 300 | 04/14/2016 | 04/14/2016 | 04/14/2016 |
| Review existing leases for collocation feasibility | AL13936 | 400 | 04/15/2016 | 04/15/2016 | 04/15/2016 |
| RE Eval | AL13936 | 500 | 07/19/2016 | 07/19/2016 | 07/19/2016 |
| Prelim Eval/determine if SA is required | AL13936 | 600 | 07/22/2016 | 07/22/2016 | 07/22/2016 |
| SA Required Y/N | AL13936 | 600 | 02/27/2017 | 02/27/2017 | 02/27/2017 |
| Proposal out with Document | AL13936 | 600 | 06/06/2017 | 06/06/2017 | 06/06/2017 |
| Proposal in | AL13936 | 900 | 05/07/2016 | 06/12/2017 | 06/12/2017 |
| Request Customer SA PO (if required) | AL13936 | 1000 | 05/10/2016 | 06/04/2017 | 06/04/2017 |
| MLA Req? Y/N | AL13936 | 1100 | 04/17/2016 | 11/02/2017 | 11/02/2017 |
| MLA Negotiations | AL13936 | 1200 | 05/17/2016 | 03/01/2018 | 03/01/2018 |
| MLA Executed | AL13936 | 1300 | 06/16/2016 | 02/07/2017 | 02/07/2017 |
| SA PO rec'd from Customer (if required) | AL13936 | 1400 | 05/24/2016 | 03/20/2018 | 03/20/2018 |
| Request Internal SA PO (if required) | AL13936 | 1450 | N/A | N/A | N/A |
| SA ordered (if required) | AL13936 | 1500 | 05/30/2016 | 03/23/2018 | |

Most users prefer to hide Start Dates and only display Finish Dates. This is controlled in User Settings.

Start Dates shown in the Grid

Project Unsaved View G:All Relations:

+ Add Edit Delete P:Project ID Search for

| P:Project ID | P:Project Class | P:Application Specialist | USCC(A 160) 160 - Application Fees Received (28) | P:15 - Requested RAD (new tenant) | P:23 - Application PO Received (A) | S:14 - Tenant Existing RAD | P:16 - Approved RAD (new tenant) | P:Tower Mapping Exemption Approved? | USCC(A 240) 240 - Tower Mapping Ordered (44/45) | USCC(A 250) 250 - Tower Mapping Rec'd (46/47) | USCC(A 370) 370 - SA Ordered (56/57) | USCC(A 380) 380 - SA Completed (58/59) | P:61 - SA- Pass or |
|-------------------------------|-----------------|--------------------------|--|-----------------------------------|------------------------------------|----------------------------|----------------------------------|-------------------------------------|---|---|--------------------------------------|--|--------------------|
| 222301.ATT (AT&T Mobility)_01 | CA | | | | | | | Yes | | | | | |
| 222306.01.ATT | ECA | mbrooks | 04/12/2019 | N/A | 1/24/2019 | | N/A | | 02/13/2019 | 03/04/2019 | 05/03/2019 | 05/24/2019 | Pass |
| 222322.01.VZW | ECA | erose | | 120 | | | N/A | | | | | | |
| 222324.01.AEP | ECA | bglesing | 01/28/2019 | 120 | 10/15/2018 | | N/A | | N/A | 12/18/2018 | | | |
| 222326.01.TMO | ECA | erose | 07/11/2019 | N/A | 7/11/2019 | | N/A | | 07/15/2019 | 08/05/2019 | 08/07/2019 | 08/16/2019 | Pass |
| 222329.01.VZW | ECA | jgabbard | | N/A | | | N/A | | | | | | |
| 222347.01.DUMM | ECA | dbutzer | | | | | | No | | | | | N/A |
| 222376.01.SSN | CA | lwhite | | 60 | | | 60 | | N/A | N/A | N/A | 10/09/2017 | Pass |

1..100 of 1111 Powered by OneVizion®

Task Dates Shown on Tab

- P:General Info
- P:Verizon Tab
- C:Location Info
- CF:Cost Forecast 3
- C:SCIP
- P:Site Action Plan
- P:Leasing
- P:Zoning and Permitting
- P:A&E
- P:Regulatory
- P:Power and Backhaul
- P:Interconnect 0
- P:Equipment
- P:AZP and NTP
- P:Construction
- P:Comm and Closeout
- P:Project Documents
- P:Vendor Mgmt
- DOC:Documents 5
- ACT:Action Items 0
- L:Lease Tracker 2
- PRM:Permits 0
- PS:Professional Services 0
- B:BOM 1

Project ATL0006-A-001 - P:A&E

C:Candidate ID

P:Project ID

P:Project Phase P:Project Type

A&E INFORMATION

P:A&E Required

P:A&E Services for this Project

P:A&E Status

P:A&E Vendor

P:A&E Comments

P:A&E Comments History

P:A&E Notes to Construction

P:Preliminary RFDS

P:Final RFDS

A&E MILESTONES

| | <u>PROJECTED DATES</u> | | <u>ACTUAL DATES</u> |
|--|------------------------|--|--|
| P:(P 1000) Plan Approved and Site Selected | 04/01/2020 | | P:(A 1000) Plan Approved and Site Selected |
| P:(P 2100) A&E Activity Start | 11/04/2019 | | P:(A 2100) A&E Activity Start |
| P:(P 2400) Lease Exhibit Complete | 12/30/2019 | | P:(A 2400) Lease Exhibit Complete |
| P:(P 2450) Land Survey Ordered | 12/24/2019 | | P:(A 2450) Land Survey Ordered |
| P:(P 2500) Land Survey Complete | 01/07/2020 | | P:(A 2500) Land Survey Complete |
| P:(P 2650) Zoning Drawings Ordered | 02/05/2020 | | P:(A 2650) Zoning Drawings Ordered |
| P:(P 2700) Zoning Drawings Complete | 02/19/2020 | | P:(A 2700) Zoning Drawings Complete |
| P:(P 2750) Structural Ordered | 02/05/2020 | | P:(A 2750) Structural Ordered |
| P:(P 2800) Structural Complete | 02/19/2020 | | P:(A 2800) Structural Complete |
| P:(P 2850) Construction Drawings Ordered | 03/04/2020 | | P:(A 2850) Construction Drawings Ordered |
| P:(P 2900) Construction Drawings Received | 03/19/2020 | | P:(A 2900) Construction Drawings Received |
| P:(P 3000) All A&E Activity Complete | 03/21/2020 | | P:(A 3000) All A&E Activity Complete |

A nighttime cityscape with a network overlay of white lines and nodes connecting various points across the scene. The city lights are visible in the background.

OneVizion

Exports and Reports

Grid Export

Users can run an Export, manage Export history, and view recent Exports by clicking the

Export

Export History

Clicking the Export Icon Reveals the following Drop-Down Options.

The screenshot shows the Grid Export interface. On the left, a dropdown menu is open, with 'Export' and 'Export History' options highlighted in red. The main form contains the following fields:

- Export Mode: Grid to CSV
- Delivery: File
- Show NA'ed Task Dates As: Blank
- Comments: A large text area for entering additional information.

At the bottom of the form, there are two buttons: 'Run Export' and 'Close'.

| Field Name | Field Description |
|--------------|--|
| Export Mode | Offers Grid to CSV, Grid to Excel, Grid to JSON, and Grid E-Files to ZIP export options. |
| Delivery | Offers File and E-mail delivery options. |
| E-File Field | Appears when Grid E-Files to ZIP export option is selected. Contains all columns of E-File Fields. |
| Comments | Allows for additional comments regarding the Export. |

Reports

Reports are administrator-defined files with data from your OneVizion website. They can include formats such as Excel, CSV, and PDF.

Users can run reports from the “Run Reports” page.

Only reports assigned to the user are available.

Run Reports Unsaved View Unsaved Filter **Iwiseman**

Report Name

| Report Name | Description | Status |
|--|---|--|
| 100 - Project Controls / PMO (2) | | |
| Site Data Sheet PDF Report | | Pending: 0; In Queue: 0; Running: 0; Executed: 0; Errors: 0; |
| Vendor Scorecard Report | | Pending: 0; In Queue: 0; Running: 0; Executed: 0; Errors: 0; |
| 200 - Deployment and Project Management (3) | | |
| Cost Forecast Report | | Pending: 0; In Queue: 0; Running: 0; Executed: 0; Errors: 0; |
| Deployment Report | Task-focused report with views showing weekly and monthly actuals, forecasts, and forecast snaps. Includes a Task Details view showing tasks coming due in 30, 60, and 90 days, as well as past due forecasts. | Pending: 0; In Queue: 0; Running: 0; Executed: 0; Errors: 0; |
| TaskVizion Report | Excel report with the ability to update user-defined set of tasks directly in the spreadsheet. | Pending: 0; In Queue: 0; Running: 0; Executed: 0; Errors: 0; |
| 250 - Advanced Schedule Management (1) | | |
| Deployment Report - With Plan ... | Task-focused report with views showing weekly and monthly actuals, forecasts, and forecast snaps. Includes a Task Details view showing tasks coming due in 30, 60, and 90 days, as well as past due forecasts. Also includes Plan values. | Pending: 0; In Queue: 0; Running: 0; Executed: 0; Errors: 0; |
| 300 - FieldVizion (1) | | |
| FieldVizion Report | Shows Checklist level information including a status waterfall, aging buckets, and a vendor scorecard. | Pending: 0; In Queue: 0; Running: 0; Executed: 0; Errors: 0; |

Reports

Report deliveries include E-File, Email, Email with Link, File, and SFTP the File.

Report types include CSV, Excel, Excel sheet screenshot, Excel with VBA submit, and PDF, Word.

| Report Delivery | |
|-------------------------------------|-----------------|
| <input type="checkbox"/> | E-File |
| <input type="checkbox"/> | EMail |
| <input type="checkbox"/> | EMail with Link |
| <input checked="" type="checkbox"/> | File |
| <input type="checkbox"/> | SFTP the File |

Reports

Reports can be configured with one or more parameters. These behave as filters to the report data.

Reports can be run immediately or be scheduled to run in the future. They can also be scheduled to run repeatedly using the "Refresh" selection.

General

Search

General

Saved Parameters

Parameters

Maint:Status

1. ...

Maint:Scheduled Date

2. [Calendar Icon]

Special Report Monitoring

Max Runtime (Minutes) [Input]

Notification E-mail [Input] [Calendar Icon]

Schedule

Run Now At a specific time

Current Time 03:00:23

Refresh Run Once 3 : 00 Day 1

Delivery * File; EMail with Link ...

Send to * Users Tracker | jphegley_training ...

File Name Header * Site Maintenance This Week Timestamp

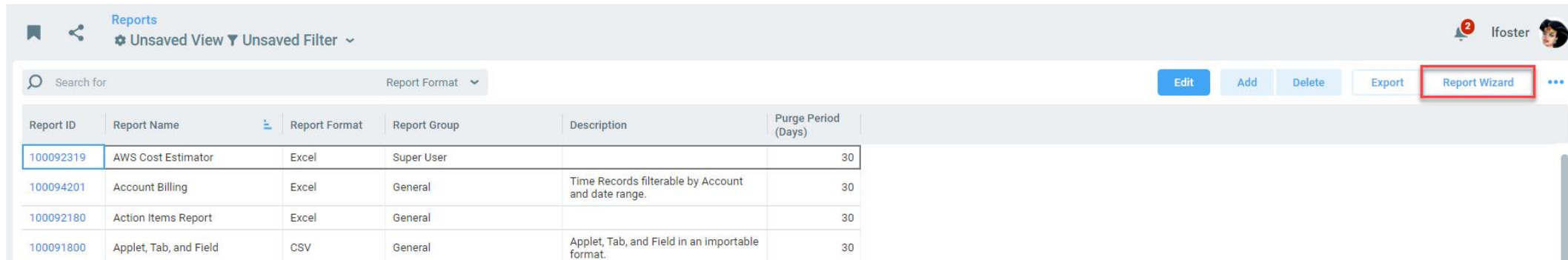
Comments [Text Area]

OK Cancel

Report Wizard

While you can create a report manually, you can also utilize Views and Filters to create reports automatically using the Report Wizard feature on the Administer Reports page [Report Wizard](#)

Both Excel and CSV reports are supported with this feature.



The screenshot shows the 'Reports' section of an application. At the top, there is a header with 'Reports', 'Unsaved View', and 'Unsaved Filter'. Below this is a search bar and a 'Report Format' dropdown. A row of action buttons includes 'Edit', 'Add', 'Delete', 'Export', and 'Report Wizard', with the 'Report Wizard' button highlighted in red. Below the buttons is a table with the following data:

| Report ID | Report Name | Report Format | Report Group | Description | Purge Period (Days) |
|-----------|------------------------|---------------|--------------|--|---------------------|
| 100092319 | AWS Cost Estimator | Excel | Super User | | 30 |
| 100094201 | Account Billing | Excel | General | Time Records filterable by Account and date range. | 30 |
| 100092180 | Action Items Report | Excel | General | | 30 |
| 100091800 | Applet, Tab, and Field | CSV | General | Applet, Tab, and Field in an importable format. | 30 |

Report Wizard

The Report Wizard walks you through the steps to create a report in the database

1. Create a new report or Modify an existing report

1 Please choose action. You may either create new report or modify existing one.

Action *

1 Please choose action. You may either create new report or modify existing one.

Action *

Report Name *

2. If you create new, setup basic parameters of the new report

2 Set report parameters and options.

| | | | |
|-------------------------------------|---|----------------------------|--------------------------------------|
| Report Name * | <input type="text"/> | Report Format * | <input type="text" value="Excel"/> |
| Report Group * | <input type="text"/> | Purge Reports older than * | <input type="text" value="30 Days"/> |
| Report Delivery * | <input type="text" value="File"/> | Default Report Delivery | <input type="text"/> |
| Execution Time Window (Server Time) | <input type="text"/> - <input type="text"/> | Fixed Output File Name | <input type="text"/> |
| Show NA'ed Task Dates As | <input type="text" value="Blank"/> | Primary Tracker Type * | <input type="text"/> |

Report Description

Highlight modified fields

Report Wizard

Step 4 enables users to review and edit the SQL statement.

The Report Wizard generates a SQL statement based on the rows, columns, and parameters chosen in Step 2. Users may edit the SQL statement, if desired.

If the SQL statement looks correct, users may save the Report to the system by clicking Finish.

When the Report is saved successfully, users may start creating another Report by clicking Back or close the applet by clicking Close.

4

Edit SQL of the report if you need so. You may add/edit/rename grid columns, but please do not change REX filter parameters manually (:paramN), go back to Step-2 instead. When everything is ready click 'Finish' button. Multiple report can be created. Press 'Back' to edit the parameters to create a different report

```
1 select
2 pkg_config_field_rpt.getValStrByStaticName(x10017068_xitor_id, 'XITOR_KEY') "MKT_TRACKOR_KEY" /* MKT:Market Name */
3 from (
4 select
5 internal.* from (
6 select /*+ORDERED*/ x10017068.xitor_id tid,
7 x10017068.xitor_class_id tcid,
8 x10017068.xitor_id x10017068_xitor_id,
9 x10017068.XITOR_KEY s_10017068_0_sort
10 from xitor x10017068
11 where x10017068.xitor_type_id = 10017068
12 and x10017068.program_id = 1
13 and x10017068.is_template = 0
14 ) internal
15 order by internal.s_10017068_0_sort asc) b
```